

DRAFT Consolidated Annual Performance and Evaluation Report (CAPER)

Program Year 2021



Housing & Community Development Department
400 South Orange Avenue
Orlando, FL 32802-4990

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

The 2021 Consolidated Annual Performance Evaluation Report provides a description of the activities the City of Orlando Housing and Community Development Department undertook during Program Year 2021 to address priority needs and objectives identified in the Five-Year Strategic Plan. The goals of the Action Plan were:

1. Develop and preserve decent, safe, and affordable rental and owner-occupied housing.
2. Reduce homelessness through permanent supportive housing with appropriate supportive services to ensure stabilization.
3. Meet the needs of persons with HIV/AIDS and their families by providing housing, healthcare, and supportive services.
4. Support vulnerable/at-risk populations through transitional and/or rapid re-housing.
5. Expand job readiness opportunities for special needs populations.
6. Ensure fair housing opportunities for all residents.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Affordable Housing	Affordable Housing	CDBG: \$ / HOME: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	0	88		40	88	220.00%

Affordable Housing	Affordable Housing	CDBG: \$ / HOME: \$	Rental units constructed	Household Housing Unit	25	0	0.00%	5	0	0.00%
Affordable Housing	Affordable Housing	CDBG: \$ / HOME: \$	Rental units rehabilitated	Household Housing Unit	110	40	36.36%	22	40	181.82%
Affordable Housing	Affordable Housing	CDBG: \$ / HOME: \$	Homeowner Housing Added	Household Housing Unit	5	2	40.00%	1	2	200.00%
Affordable Housing	Affordable Housing	CDBG: \$ / HOME: \$	Homeowner Housing Rehabilitated	Household Housing Unit	50	0	0.00%	10	0	0.00%
Affordable Housing	Affordable Housing	CDBG: \$ / HOME: \$	Direct Financial Assistance to Homebuyers	Households Assisted	10	0	0.00%	2	0	0.00%
Affordable Housing	Affordable Housing	CDBG: \$ / HOME: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	0	0				
HIV/AIDS Housing and Services	Affordable Housing Non-Homeless Special Needs	HOPWA: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	2000	1110	55.50%	400	1110	277.50%
HIV/AIDS Housing and Services	Affordable Housing Non-Homeless Special Needs	HOPWA: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	200	497	248.50%	40	497	1,242.50%

HIV/AIDS Housing and Services	Affordable Housing Non-Homeless Special Needs	HOPWA: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	400	108	27.00%	80	108	135.00%
HIV/AIDS Housing and Services	Affordable Housing Non-Homeless Special Needs	HOPWA: \$	HIV/AIDS Housing Operations	Household Housing Unit	200	142	71.00%	40	142	355.00%
Homeless Programs	Homeless	ESG: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	100	32	32.00%	20	32	160.00%
Homeless Programs	Homeless	ESG: \$	Homeless Person Overnight Shelter	Persons Assisted	5000	2929	58.58%	1000	2929	292.90%
Program Administration	Program Administration	CDBG: \$ / HOPWA: \$ / HOME: \$ / ESG: \$	Other	Other	1	1	100.00%			
Public Facilities	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	5000	0	0.00%	1000	0	0.00%
Public Facilities	Non-Housing Community Development	CDBG: \$	Homeless Person Overnight Shelter	Persons Assisted	900	713	79.22%	180	713	396.11%

Public Services Non-Housing	Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	1500	6732	448.80%	300	6732	2,244.00%
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Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

Strategic partnerships were maintained and created with subrecipient agencies whose commitment to Housing First prioritized repairs to low- to moderate-income homes, sheltering the homeless, increasing access to new homebuyer education, HIV health and housing, case management, identification assistance, and coordinated referrals.

CR-10 - Racial and Ethnic composition of families assisted

**Describe the families assisted (including the racial and ethnic status of families assisted).
91.520(a)**

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

The racial background is included in the table above. The racial background for ESG and HOPWA are included in the ESG CAPER and HOPWA Caper attachments.

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CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	2,410,073	1,140,731
HOME	public - federal	1,320,862	1,103,836
HOPWA	public - federal	4,586,699	6,075,275
ESG	public - federal	197,449	210,052
Other	public - federal	4,787,204	

Table 3 - Resources Made Available

Narrative

CDBG 2021 expended funds include \$337,845.84 in prior year funds.

HOME 2021 expended funds include \$1,103,835.87 in prior year funds

HOPWA 2021 expended funds include \$2,886,644.73 in prior year funds

ESG 2021 expended funds include \$13,051.92 in prior year funds.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Citywide	100		Housing, homelessness, public facilities and services, HIV AIDS

Table 4 – Identify the geographic distribution and location of investments

Narrative

Programs are administered Citywide.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

Sub-recipients of federal funding provide the City information on other funding obtained by the organization; funding which is committed to organizational operations, programs and expanding the capacity of the organization. These funds are additional funds applied to support the same activity, priority projects, and community needs that the Consolidated Plan identifies.

The Community Development Block Grant Program provided a total of \$3,234,867.77 from a variety of sources, including \$1,150,563.66 from other state/local governments and \$2,084,304.11 from private and other funding.

HOME Investment Partnerships Program for fiscal year 21/22 had no active projects however, the funds have been allocated to the Fern Grove Apartments senior, multifamily, affordable-housing development will consist of a 4-story, energy-efficient, concrete block and plank apartment building with elevators housing 138 units (70 one bedroom one bath units and 68 two bedroom two bath units), management offices, a fitness room, a large gathering room, meeting/card rooms, and a courtyard with a screened-in porch and gazebos. Specimen oak trees are preserved throughout the site, which is located on 6.6-acres at the north end of a 22-acre parcel located at 3750 WD Judge Drive, between John Young Parkway and Mercy Drive. The development will serve low to very low income senior families in the area, with 100% of the units being certified affordable housing and set aside for tenants making incomes of 60% Area Median Income (AMI) on average. 5 units are set aside for tenants making 22% AMI and another 21 units for tenants making 30% AMI. Construction is expected to begin in the 4th quarter of 2022 and be completed and fully leased by the 3rd quarter of 2024. The development is estimated to cost in excess of \$42 million, or \$304,000 per unit.

The Housing Opportunities for Persons with AIDS (HOPWA) Program provided a total of \$1,860,000 from a federal government-funding source, and \$124,112.09 from resident rent payments.

Emergency Solutions Grant activities provided a total of \$224,430.92 in leveraged funds of which \$114,016.43 came from fund raising and local donations, \$79,606.49 from In-Kind donations, and \$30,808.00 in City funding, exceeding the federal 100% match requirement.

No publicly owned land or property located within the jurisdiction were used to address the

needs identified in the plan.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	12,319,448
2. Match contributed during current Federal fiscal year	71,917
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	12,391,365
4. Match liability for current Federal fiscal year	0
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	12,391,365

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
15.29 NON 1-17-17	01/17/2017	10,000	0	0	0	0	0	10,000
15.29 NON 1-30-20	01/30/2020	30,000	0	0	0	0	0	30,000
15.29 NON 1-31-18	01/31/2018	10,000	0	0	0	0	0	10,000
15.29 NON 10-30-17	10/30/2017	14,999	0	0	0	0	0	14,999
15.29 NON 12-20-18	12/20/2018	14,999	0	0	0	0	0	14,999
15.29 NON 2-11-22	02/11/2022	11,917	0	0	0	0	0	11,917
15.29 NON 2-12-18 1	02/12/2018	10,000	0	0	0	0	0	10,000
15.29 NON 2-12-18 2	02/12/2018	10,000	0	0	0	0	0	10,000
15.29 NON 2-12-18 3	02/12/2018	10,000	0	0	0	0	0	10,000
15.29 NON 2-7-19	02/07/2019	25,000	0	0	0	0	0	25,000
15.29 NON 3-25-19	03/25/2019	23,925	0	0	0	0	0	23,295
15.29 NON 3-30-17	03/30/2017	14,999	0	0	0	0	0	14,999

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
15.29 NON 4-20-17	04/20/2017	10,000	0	0	0	0	0	10,000
15.29 NON 5-11-17	05/11/2017	10,000	0	0	0	0	0	10,000
15.29 NON 5-30-18	05/30/2018	10,000	0	0	0	0	0	10,000
15.29 NON 5-30-19	05/30/2018	25,000	0	0	0	0	0	25,000
15.29 NON 5-9-19 1	05/09/2019	25,000	0	0	0	0	0	25,000
15.29 NON 5-9-19 2	05/09/2019	25,000	0	0	0	0	0	25,000
15.29 NON 6-18-18	06/18/2018	10,000	0	0	0	0	0	10,000
15.29 NON 6-20-19	06/20/2019	25,000	0	0	0	0	0	25,000
15.29 NON 6-25-20	06/25/2020	30,000	0	0	0	0	0	30,000
15.29 NON 6-27-18	06/27/2018	14,999	0	0	0	0	0	14,999
15.29 NON 8-14-18	08/14/2018	10,000	0	0	0	0	0	10,000
15.29 NON 8-22-17	08/22/2017	10,000	0	0	0	0	0	10,000

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
15.29 NON 9-30-22	09/30/2022	30,000	0	0	0	0	0	30,000
15.29 NON 9-9-22	09/09/2022	30,000	0	0	0	0	0	30,000

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at begin-ning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
0	1,550,000	0	0	1,550,000

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	0	0	0	0	0	0
Number	0	0	0	0	0	0
Sub-Contracts						
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	0	0	0			
Number	0	0	0			
Sub-Contracts						
Number	0	0	0			
Dollar Amount	0	0	0			

Table 8 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0		0		
Businesses Displaced		0		0		
Nonprofit Organizations Displaced		0		0		
Households Temporarily Relocated, not Displaced		0		0		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	1,020	0
Number of Non-Homeless households to be provided affordable housing units	80	0
Number of Special-Needs households to be provided affordable housing units	560	0
Total	1,660	0

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	20	0
Number of households supported through The Production of New Units	6	0
Number of households supported through Rehab of Existing Units	32	0
Number of households supported through Acquisition of Existing Units	2	0
Total	60	0

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

Goals established were estimates based on anticipated funding. Overall, the City met or exceeded goals but under the section regarding “support through rental assistance” (may be different based on ESG). The City received a separate large funding source directly through the Treasury Department in order to provide Rental Assistance, the City prioritized exhausting that resource before utilizing any other sources. The Emergency Rental Assistance Program from the City’s Housing and Community Development Department assisted over 1,083 households. Also the DPA program is run through a non-

federal funding resource so only two homes utilized DPA from HOME when the funding source was not available. In addition, the current market makes it difficult for homebuyers with the need of subsidy to participate since cash buyers and investors are competing for the same inventory.

The other “Actuals” were above goal and geared toward the preservation and development of affordable housing. The City of Orlando established housing and homelessness as a key City priority, so planning and grant management was and continues to be focused on those key priorities. Under the Continuum of Care, regionally 675 homeless households were housed in emergency shelters, 413 were housed in transitional housing. Other federal resources outside of HUD have also been anticipated to support upgrading and modernizing our homelessness infrastructure to better serve clients more holistically.

Discuss how these outcomes will impact future annual action plans.

The City will continue to strive for development of new affordable housing units as well as rehabilitation of existing units to ensure long-term viability. The City is committed to use a combination of funding available to reach housing goals. In 2021 the Consolidated Plan was amended and goals were established at more realistic levels based on projected funding from HUD. Although the City strives to continue to meet or exceed goals, goal thresholds should be realistically determined to be attainable.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	0	0
Low-income	6	0
Moderate-income	24	0
Total	30	0

Table 13 – Number of Households Served

Narrative Information

The State of Florida through their Housing Trust Fund for many years swept affordable housing resources from the City of Orlando. In 2021, the state provided an allocation, a fraction of what should be provided based on the program but was enough to lift the suspension of the ongoing owner-occupied rehabilitation program and down payment assistance program. During the suspension, the City relied on CDBG funds to perform rehabilitation and repair on homeowner-occupied housing, and still supplements the program to continue with demand.

The City will continue to seek projects to utilize HOME funding to support single-family and multi-family rental properties throughout the city. The City will continue to strive for development of new affordable housing units as well as rehabilitation of existing units to ensure long-term viability where possible.

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CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The City of Orlando works closely with the Homeless Services Network (HSN), the tri-county HUD lead agency and manager of the Continuum of Care. As a system of care, we utilize the Coordinated Entry System and VI-SPDAT evidence-based assessment to prioritize individuals and families for Housing First programs. This begins with outreach initiatives through partner agencies such as Health Care Center for the Homeless (HCCH), Service and Love Together (SALT Outreach), the Salvation Army of Orlando, the Coalition for the Homeless, the Christian Service Center, First Step Staffing, Veterans Administration, Pathways to Care, Covenant House, Zebra Coalition, IDignity, Christian Service Center, Jewish Family Services (JFS Orlando), Heart of Florida United Way (211), and others.

Additionally, the Continuum of Care operates regular entry points specifically to conduct the VI-SPDAT. As religious organization, businesses, first responders, and concerned citizens meet someone experiencing homelessness, they are encouraged to refer these individuals and families to the Coordinated Entry System HUBS taking place regularly throughout our community. All data collected during outreach efforts and at the Coordinated Entry System HUBS is recording in the Homeless Management Information System (HMIS) with the primary objective to conduct the VI-SPDAT. The diversity of these outreach efforts ensures multiple points of entry into the robust front door of the social service system in the City of Orlando.

With the new information regarding racial disparity in the use of the VI-SPDAT across the country, the Continuum of Care is taking measures to evaluate the tool as well as the operating procedure to determine improvements needed to outreach, assessment, and prioritization.

Addressing the emergency shelter and transitional housing needs of homeless persons

The City of Orlando partners with three large emergency shelters, two of which receive federal funding. The community has moved towards a Housing First model focused on Rapid Rehousing and Permanent Supportive Housing to transition those identified as a priority into the appropriate housing program. The City of Orlando, in partnership with the emergency shelters, transitional housing programs, and the Continuum of Care will continue to expand on these resources to serve the ever-growing need.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after

being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

The City of Orlando and the Continuum of Care have invested time and resources into Diversion, a case management conversational technique dedicated to finding creative solutions to avoid homelessness or find housing. Diversion practices have been taught and encouraged across the Continuum of Care and implemented specifically in the City of Orlando partner agencies. Conclusions from Diversion have been a decrease in the need for shelter beds, length of stay, and entries into the homeless response system.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

By prioritizing Housing First, the Continuum of Care is helping those experiencing homelessness focus on the goal of finding housing quickly and efficiently. By streamlining this process, providing universal training opportunity to case managers, and increase the intersectionality of services, we are working to ensure homelessness is brief and one-time only. Over the last year, awareness has increased and plans have been made to not only address homelessness, but mental health and substance use, both of which lead to increased length of homelessness and returns to homelessness.

Throughout COVID, the focus of the City of Orlando has been on maintaining housing for those threatened with eviction by distributing emergency rental assistance funds.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The Orlando Housing Authority (OHA) is the only public housing agency in the City of Orlando. OHA administers low rent public housing and the Housing Choice Voucher Program (referred to as Section 8). OHA's fiscal year is from April 1 – March 31. For 2020-2021, OHA received the following funding: Housing Choice Voucher (\$38,379,427), Public Housing Operating Subsidy (\$4,622,776), Public Housing Rental Income (\$3,971,064), and Capital Fund (\$3,653,306). During this period, the OHA expended \$621,424 in Capital Fund Program funds to support upgrades and improvements at its public housing sites. OHA also received \$1,865,263 in CARES Act funding to support the COVID-19 response and prevention efforts.

OHA operates and maintains 1,315 public housing units throughout Orlando and Orange County. In November 2021, there were 1,034 occupied public housing units. The average annual gross income of all public housing households was \$17,153. The average annual gross income of elderly households was \$25,338. The average annual income of non-elderly, non-disabled households was \$23,344, while the average gross income of non-elderly disabled households was \$22,354. Elderly households comprised 36% of the OHA's public housing population, 54% of public housing households were headed by persons with disabilities, 75% of public housing residents were of extremely low-income, 21% were very low-income, and 3% were low-income.

As of November 3, 2021, there were 8,104 households on the public housing waiting list. The public housing waiting list is open.

The OHA administers 4,553 housing choice Section 8 vouchers including: 619 Veterans Affairs Supportive Housing vouchers and 386 Special Purpose Vouchers. The Special Purpose Vouchers include Family Unification (33), Non-Elderly Disabled (100) and SRO (100) at Maxwell Terrace, and Emergency Housing Vouchers (153). As of November 2021, there are approximately 3,464 regular vouchers leased (not including VASH, SRO, and incoming ports). Seventy-one percent of housing voucher participants were extremely low-income, 22% were very low-income, and 7% were of low-income. Elderly households comprised 41% of all housing choice voucher participants with an average income of \$15,138. Fifty-two percent of housing voucher households were headed by persons with disabilities (elderly and non-elderly). The average earned income for all voucher participants was \$19,880. The average income of elderly Section 8 households was \$15,138. The average annual income of non-elderly, non-disabled Section 8 households was \$22,080.41, while the average income of non-elderly disabled households was \$13,557.

As of November 2021, there were 14,611 families on the housing choice voucher waiting list. Seventy-percent of applicant households were extremely low-income, 24% were of very low-income, and 6%

were of low income. Four-percent of households on the voucher waiting list were classified as disabled and 8% elderly (disabled and non-disabled). The average annual income of elderly families on the waiting list was \$15,600. Ninety-two percent of the Section 8 housing voucher waiting list comprised non-elderly, non-disabled households. The Section 8 waiting list is closed.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

The Orlando Housing Authority is working with the City of Orlando Community Reinvestment Authority (CRA) to build up to 41 homes (including 13-19 affordable) on the Carver Park HOPE IV site, east of Westmoreland Avenue in downtown Orlando. OHA will market the program to potential affordable home buyers and work with a local HUD certified counseling agency to provide pre-purchase counseling.

Resident Presidents Meetings -The Orlando Housing Authority meets with officers of resident association presidents of each site each month. This Resident President's Meeting provides a forum for officers to speak directly with the President/CEO and key staff. The President/CEO provides information on upcoming activities and hears concerns from attendees. Resident presidents also provide updates on activities and make recommendations regarding management and capital needs for their respective sites. Meetings are held virtually due to COVID-19 safety concerns.

Moving to Work (MTW) Demonstration Program - The Orlando Housing Authority is designated by the United States Department of Housing and Urban Development (HUD) as a Moving to Work (MTW) Demonstration Program agency. The MTW Program Demonstration is a 10-year program that allows housing authorities to implement flexible incentives normally not permitted to encourage self-sufficiency. The goals, objectives, and activities of the MTW Program are grounded in 3 statutory objectives established by HUD:

1. Reduce costs and achieve greater costs effectiveness in Federal expenditures.
2. Give incentives to families with children where the head of household is working, is seeking work, or is preparing for work by participating in employment support programs/training to improve self-sufficiency; and
3. Increase housing choices for low-income families.

One of the initial activities under the MTW Program was the establishment of a \$225 per month rent floor for non-elderly and non-disabled families. Participants unable to pay \$225 per month rent are referred to the MTW Resource Center where clients develop individual action plans and goals. Programs offered include self-improvement classes, childcare, and transportation. As an MTW Demonstration Agency, OHA can implement initiatives to address urgent needs within the community such as the Transitional Housing for the Chronically Homeless activity.

The Orlando Housing Authority receives the bulk of its funding from HUD. HUD is directing its focus towards the repositioning of public housing by allowing housing authorities the flexibility to preserve affordable housing within their communities through 4 repositioning strategies. OHA carefully evaluated its public housing inventory and identified 6 sites suitable for demolition and future redevelopment. These sites were selected based on age, condition, obsolescence, configuration and the OHA's inability to keep pace with capital repair needs. OHA submitted demolition applications to the HUD Special Application Center July 2019. HUD approval is pending. If approved, the demolition of the targeted sites would occur over many years.

OHA continues to manage the day-to-day operations of the Sanford Housing Authority.

Actions taken to provide assistance to troubled PHAs

OHA is recognized as a "high performer" under the Public Housing Assessment System (PHAS) scoring system. The agency is not designated as "troubled" by HUD; therefore, the City of Orlando does not need to develop a specific plan to address this issue.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

During program year 2021, City of Orlando Housing and Community Development (HCD) staff actively participated in the review of proposed amendments to the City's land use policies that would have a negative impact on affordable housing. All proposed increases to existing impact fees, building permit application and inspection fees, and requirements related to the development review process were flagged and evaluated and then submitted to the Affordable Housing Advisory Committee (AHAC) for review and recommendations. As a result, any passed ordinance or fee increasing the cost on housing production does provide options for those developing affordable housing. Options includes waivers or discounts in fees, or relaxed development requirements. In addition, the City's Intergovernmental Coordinator works closely with congressional lobbyist in educating elected officials, constitutional officers and legislative leaders on the effects proposed legislation will have on local jurisdictions efforts in the production and preservation of affordable housing.

HCD is an active member of the Nonprofit Housing Roundtable of Central Florida that is committed to strengthening inclusive affordable communities through the production and preservation of quality housing. The Roundtable consists of a collaborative alliance of diverse stakeholders, which represent development, building, financial and public sectors. The organization advocates for low- and moderate-income housing that can fit the diverse needs of our community, including transitional/permanent housing, supportive housing, rapid rehousing service, workforce housing and homeownership opportunities. A specific objective of the organization is to identify existing barriers and the modifications needed to enable more affordable housing production.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

To address the obstacles in meeting underserved needs existing in the City, the following strategies have been developed to utilize housing and community development programs. These strategies address those needs and improve the quality of life for low and moderate-income residents.

Credit issues for new Homebuyers - Efforts were made to screen families to determine creditworthiness prior to beginning the home buying process. Credit problems remain an obstacle for low-income families. The HCD worked with local organizations to offer free homebuyer education to low-income homebuyers. The assistance applies to first time homebuyers as well as households experiencing mortgage delinquency/default. The City no longer requires a minimum credit score in order to qualify for down payment assistance.

Senior Citizen Housing - Underserved needs also include the needs of the City's elderly population. The HCD continued to fund the repair and rehabilitation programs for owner-occupied housing for low-income homeowners, including seniors. Seniors whose homes are repaired will often choose to age-in-place. In addition, beginning in October 2019, the City of Orlando joined the AARP network of Age-Friendly Communities. As a member, the City conducted a community assessment to determine the City's age-friendliness, and published a plan called Livable Orlando: An Age-Friendly Initiative Action Plan 2022-2025.

The Homeless Population - ESG funds were utilized to assist the Coalition for the Homeless of Central Florida, Inc., Harbor House, The Salvation Army, Christian Service Center and United Against Poverty with emergency shelter operating costs and homeless prevention programs. The Homeless Services Network manages the coordinated entry system for the provision of services. In addition, 2020/2021 Covid funding was used to target and support this vulnerable population. Collective efforts in the region were used to adapt to the ongoing crisis. Funding was used to expand medical services, sheltering operations, food, quarantining, and other ongoing services needed to address and prevent the spread of Covid-19. In addition, Orlando expended all of the CV funding provided over the pandemic and received additional ESG-CV allocation.

The Disabled Population with HIV/AIDS - The HCD continued to fund supportive service housing providers through HOPWA, who address the housing needs of low-income persons with HIV/AIDS and their families. Eligible low-income persons with HIV/AIDS and their families may access short-term rent, mortgage and utility assistance, tenant-based rental assistance, permanent housing placement and facility-based housing to prevent homelessness. Additional support and special accommodations were made to this population during the 2020/2021 COVID-19 Pandemic.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

The City has been actively involved through both education and testing in addressing the issue of lead-based paint in federally assisted units built prior to 1978. The City's goal is to minimize the risk of lead-based paint hazards in residential units being funded with CDBG, HOME, or HOPWA funds.

During Program Year 2021, the City of Orlando continued to carry out a number of strategies to reduce and, if necessary, mitigate the risk of lead-based paint by following the HUD's Lead Safe Housing Rules (LSHR). Under the rule, firms performing renovation, repair and painting projects that disturb lead-based paint in homes, childcare facilities, and kindergartens built before 1978 must be EPA- or state-certified and must use certified renovators who follow specific work practices to prevent lead contamination.

Prior to providing federal assistance to a unit built before 1978, a lead-based paint information pamphlet from the Department of Environmental Protection (DEP) and the Department of Housing and Urban Development (HUD), along with a notification of possible lead-based paint were provided to the

occupant of the unit. After notification to the occupant, the City or Subrecipient hired a lead-based paint risk assessor to identify any lead-based paint hazards and provide recommendations on acceptable options for controlling the lead. If mitigation would have been needed, an EPA or State-certified contractor with certified renovators would have been awarded the contract to mitigate in accordance with Title 24 Chapter 35 of the Code of Federal Regulations - Lead-Based Paint Poisoning Prevention in Certain Residential Structures. After mitigation, the risk assessor would re-visit the unit to conduct a post-abatement clearance, if they were not contracted for the mitigation. Notifications, disclosures, and reports of lead-based paint results were provided to occupants of the units in accordance with the Lead Based Final Rule. In addition, a recent policy was created to outline these rules for better compliance.

As part of a standard agreement, the City requires that borrowers of City administered federal funds for rental rehabilitation projects include the prohibition of the use of lead-based paint by any contractor or their assignee when engaged in painting surfaces.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

The City is committed to eliminating poverty through making housing more affordable, preserving the condition and availability of existing housing stock, and helping citizens build assets: human, social, financial, physical, and natural. To this end, the City and its community partners have incorporated an integrated system of services and programs to meet the various needs of individuals as they progress toward financial self-sufficiency.

In addition to supporting the initiatives of local organizations that serve low-income residents providing emergency shelter, transitional housing and social services, the City administered programs that aimed to mitigate poverty and the problems associated with it. The City through its resources and partnerships directly impacted some of poverty's primary causal factors – poor-quality housing, unaffordable housing, lack of education, unemployment, low income, and ill health. This holistic and collaborative approach has the ability to reduce the number of households at incomes below the poverty line.

Housing - A lack of affordable housing places housing cost burdens on low- to moderate-income persons, limiting their ability to pay for other goods and services, such as quality education and healthcare. The City has made it a priority to support housing initiatives and increase efforts to better leverage limited funding resources. The City's housing efforts are aimed at improving and maintaining a high standard of housing quality while also creating or maintaining affordability. The City offered a zero interest Owner-Occupied Housing Rehabilitation program, Rental Housing Rehabilitation and also Home Ownership Assistance, which provided down-payment and closing cost assistance to qualified households. School, Parks, Sewer, and Transportation Impact Fees are either waived or reimbursed for Certified Affordable Housing Units, resulting in lower total development costs for affordable housing developments.

Social Services -Many sub-recipients of CDBG and ESG funds offer social service programs in the City to aid persons with incomes below the poverty level. For example, the City increases family self-sufficiency by funding agencies that provide supportive services such as job training, job placement, substance abuse treatment, case management, education, short-term mental health services and independent living skills training. In addition, they support the housing first model and other homelessness prevention services, which help promote emotional and economic independence and help create long-term change in the lives of homeless persons.

Economic Development – The mission is to stimulate and guide the development of a vibrant, livable city that nurtures a creative, diverse, and balanced economy for Orlando’s citizens, businesses, and visitors. The Economic Development Department is comprised of nearly 200 employees encompassing five City divisions: Planning, Permitting Services, Code Enforcement, Business Development, and Downtown Development Board/Community Redevelopment Agency (DDB/CRA). The Economic Development Department is a prompt, predictable and customer service-oriented team, creating a unified operation that delivers all City of Orlando economic development services.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

The City provides technical assistance to lenders, not-for-profits, individuals, developers, and others for the purpose of preparing applications for funding, operating programs, and providing financing for various HUD funded projects.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

To enhance coordination between public and private housing providers and private and governmental health, mental health, and social services agencies, the HCD performed the following actions during program year 2021:

- Expended over 18 million in Emergency Rental Assistance provided in the American Rescue Plan.
- Coordinated with the Homeless Services Network of Central Florida, Inc. (HSN) — A private, nonprofit organization and the lead agency for the area Continuum of Care, HSN brings together homeless service providers and other organizations to address the issues of homelessness in the community.
- Coordinated with the HOPWA Advisory Committee — The HOPWA Advisory Committee consists of representatives of Persons Living with HIV/AIDS (PLWH), HIV/AIDS service providers, and representatives of the Ryan White Planning Council.
- Attended meetings and coordinated with HCD’s housing counseling partners that provide homebuyer-counseling programs and work towards the development of additional homebuyer clubs throughout the community.
- Attended meetings and coordinated with the Orange County Housing Department to support the

development of affordable housing.

- Attended meetings and coordinated with the Orlando Housing Authority to address the maintenance and development of affordable housing and any other public housing needs.
- Coordinated activities with residential real estate professionals, mortgage lenders, mortgage brokers, and title companies to assist first-time homebuyers acquire their homes.
- Coordinated with the City's Affordable Housing Advisory Committee on affordable housing development issues producing a yearly report that is provided to City Council that provides recommendations on crucial policy items to support the development of affordable housing.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The City of Orlando Office of Community Affairs and Human Relations (OCA & HR) is an agent of the U.S. Department of Housing and Urban Development (HUD) and provides the following services:

1. Accepts, investigates, and resolves complaints of discrimination, contingent upon the applicable rules and regulations mandated by Chapter 57 of the Code of the City of Orlando and contractual agreement with HUD.
2. Conducts education and outreach activities for the public in order to increase citizen awareness of their rights and the remedies available to them under existing discrimination laws.
3. Conducts training workshops for employers, housing providers, and individuals/entities involved in the business of providing access to places of public accommodation.
4. Administers and enforces Title VIII, also referred to as the federal Fair Housing Act, and Chapter 57 of the Code of the City of Orlando (Chapter 57), which makes it illegal to discriminate in the sale, rental and financing of dwellings, and in other housing-related transactions, based on race, color, national origin, religion, sex, familial status (includes children under the age of 18, living with parents or legal custodians, pregnant women, and people securing custody of children under the age of 18), and disability (mental or physical). Additionally, Chapter 57 provides further protection of marital status, sexual orientation, and gender identity/expression.

The OCA & HR serves a population of approximately 248,917 citizens and consistently engages in at least one educational outreach activity per month throughout Central Florida by disseminating brochures, conducting workshops, and staffing/participating at local events. Also, the OCA & HR has established partnerships with local fair housing groups, civil rights and disability organizations and housing providers. The agency provides housing counseling and information to the general public by phone, walk-ins, email, and online inquiry. Housing information is displayed in the OVA & HR and 17 City Community and Senior Centers. Housing staff investigated/resolved ten housing cases during the last fiscal period and currently has seven open housing investigations.

The City of Orlando has effective outreach, education and information programs designed to create a

good understanding among civic leaders, educators, and other citizens of all ages to reduce the adverse effects and negative attitudes against protected classes.

DRAFT

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

Subrecipients are required to submit quarterly performance reports that help Housing and Community Development staff track if the agencies are on schedule to meet their budgeted goals or if there are any issues. Also, in each subrecipient agreement, there are timeline schedules for expenditures in order to ensure timeliness will be met by the City. Housing and Community Development staff have at least monthly meetings to discuss progress with meeting expenditure deadlines as well as accomplishment goals.

All new subrecipient projects as well as high-risk subrecipient projects complete desk monitoring to ensure compliance and understanding with policy and procedures. Additionally, all recurring subrecipient projects are monitored at a minimum once every three years.

We encourage all subrecipients to take affirmative steps to use small firms, minority owned firm, woman owned firms, or labor surplus area firms in its HUD financed activities by incorporating such businesses in solicitation lists whenever they are potential sources, ensuring that such businesses are solicited when identified as potential sources, dividing procurement requirements, when economically feasible, to permit maximum participation of such businesses, and requiring prime contractors, when subcontracts are left, to take affirmative steps to select such firms.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

A Public Notice was published in the Orlando Sentinel, a newspaper of general circulation in the Orlando, Orange, Osceola, Lake, and Seminole regions on Sunday, December 4, 2022. Citizens were invited to review and comment on the draft report during the review period of 12/4/2022 through 12/19/2022.

Copies of the draft CAPER were made available at the city's website, Orlando City Hall, Seminole County Library, Lake County Library, Orlando Public Library, Osceola County Library, and at the Orlando Housing Authority.

No comments were received.

DRAFT

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The overall objectives of the Consolidated Plan and Action Plan did not change during Program Year 2021. CDBG activities continued to make a positive impact on the community providing needed public services to Orlando families and households. Goals were accomplished in providing reable case management, housing counseling, and family stabilization.

The increasing need for affordable housing and permanent supportive housing for the chronically homeless remains a top Mayoral initiative especially during the pandemic. The emphasis on providing permanent supportive housing with wrap around services to the chronically homeless continues to be one of the primary objectives of our 2021-2025 Consolidated Plan.

The City will continue to address needs identified in the Consolidated Plan with available funding resources and make adjustments in the annual Action Plans as appropriate.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

1. Boca Club (inspected 04/18/2022) - Desk audit completed 12/28/21. No finding, only concerns. 32 units inspected, 23 failed (failed GFCI, missing electrical outlets, light fixtures not working, peeling paint, and broken cabinet doors and toilet fixtures). Passed re-inspection on 07/07/2022.

2. Callahan Oaks (inspected 04/27/2022) – Desk audit completed 12/28/2021. No findings, only concerns. 3 units inspected, 3 failed (failed GFCI, broken toilet seat, missing light fixture cover and smoke detector needed batteries). Passed re-inspection on 05/06/2022.

3. City View Apts. - Desk audit completed 12/27/2021 and no findings. 10 units inspected. Passed inspection on 07/22/2022.

4. Hope Estates (Monte Carlo) - Desk audit completed 12/30/2021. No findings. 3 units inspected, 3 failed items. (failed kitchen and fan switch needed replacing, drywall finish on ceiling needed to be corrected and soffit along the roof of the apartment complex was deteriorating). Passed reinspection on 08/03/2022.

5. Richard Allen Gardens - Desk audit completed 12/29/2021. No findings, only concerns. 3 units inspected, 3 failed (failed GFCI, Stove burner needed replacing and smoke detector not working). Passed re-inspection on 05/06/2022.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

The annual monitoring plan for the City of Orlando includes a review of the Affirmative Marketing Plan for all activities. This information is collected during the first phase of the annual monitoring process

which is a “Desk Audit”. All units monitored continued to follow the appropriate “Affirmative Marketing Plan” in place and reviewed annually. A description of how the participating jurisdiction will annually assess the success of their marketing actions and what corrective actions will be taken when requirements of the affirmative marketing efforts are not met.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

\$27,487.88 of HOME Program Income was drawn in FY 20/21. Blue Sky Communities, also known as Blue CASL Orlando, LLC, plans to develop Fairlawn Village, a 116 unit affordable and permanent supportive housing development. The funding was used alongside additional HOME funding in the amount of for the Fairlawn Village project. The development will consist of a mixture of one, two, and three bedroom units. Six (6) units will be reserved for tenants with incomes at 22% of the Area Median Income (AMI). Twelve (12) units will be reserved for tenants with incomes at 35% AMI. Thirty (30) units will be reserved for tenants at 50% AMI or below, eleven (11) of which will be designated as HOME units and sixty-eight (68) units will be reserved for tenants with incomes at 60% AMI or less.

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

Additional City efforts to foster and maintain affordable housing include engaging affordable housing developers to find ways to provide more affordable housing as well as engaging lenders to further provide resources that would foster more affordable housing units. Additional efforts include participating in round table discussions with local leaders in the community about solving the affordable housing crisis and actively working towards finding ways to expand housing opportunities for low-income families.

CR-55 - HOPWA 91.520(e)

Identify the number of individuals assisted and the types of assistance provided

Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

Number of Households Served Through:	One-year Goal	Actual
Short-term rent, mortgage, and utility assistance to prevent homelessness of the individual or family	390	305
Tenant-based rental assistance	152	108
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	166	0
Units provided in transitional short-term housing facilities developed, leased, or operated with HOPWA funds	165	142

Table 14 – HOPWA Number of Households Served

Narrative

CR-58 – Section 3

Identify the number of individuals assisted and the types of assistance provided

Total Labor Hours	CDBG	HOME	ESG	HOPWA	HTF
Total Number of Activities	1	0	0	0	0
Total Labor Hours	1,608	0	0	0	
Total Section 3 Worker Hours	0	0	0	0	
Total Targeted Section 3 Worker Hours		0	0	0	

Table 15 – Total Labor Hours

Qualitative Efforts - Number of Activities by Program	CDBG	HOME	ESG	HOPWA	HTF
Outreach efforts to generate job applicants who are Public Housing Targeted Workers					
Outreach efforts to generate job applicants who are Other Funding Targeted Workers.					
Direct, on-the job training (including apprenticeships).					
Indirect training such as arranging for, contracting for, or paying tuition for, off-site training.					
Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching).					
Outreach efforts to identify and secure bids from Section 3 business concerns.					
Technical assistance to help Section 3 business concerns understand and bid on contracts.	1				
Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns.					
Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services.					
Held one or more job fairs.					
Provided or connected residents with supportive services that can provide direct services or referrals.	1				
Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation.					
Assisted residents with finding child care.					
Assisted residents to apply for, or attend community college or a four year educational institution.					
Assisted residents to apply for, or attend vocational/technical training.					
Assisted residents to obtain financial literacy training and/or coaching.					
Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns.					
Provided or connected residents with training on computer use or online technologies.					
Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses.					

Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act.					
Other.					

Table 16 – Qualitative Efforts - Number of Activities by Program

Narrative

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name ORLANDO
Organizational DUNS Number 070343640
UEI
EIN/TIN Number 596000396
Identify the Field Office JACKSONVILLE
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance Orlando/Orange, Osceola, Seminole Counties CoC

ESG Contact Name

Prefix Mr
First Name Oren
Middle Name J
Last Name Henry
Suffix
Title Department Director

ESG Contact Address

Street Address 1 400 S. Orange Ave.
Street Address 2
City Orlando
State FL
ZIP Code -

Phone Number 4072462226
Extension
Fax Number 4072463055
Email Address oren.henry@cityoforlando.net

ESG Secondary Contact

Prefix Ms
First Name Sonia
Last Name Carnaval
Suffix
Title Housing Division Manager
Phone Number 4072463326
Extension
Email Address sonia.carnaval@cityoforlando.net

2. Reporting Period—All Recipients Complete

Program Year Start Date 10/01/2021
Program Year End Date 09/30/2022

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name: ORLANDO
City: Orlando
State: FL
Zip Code: 32801, 3360
DUNS Number: 070343640
UEI:
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Unit of Government
ESG Subgrant or Contract Award Amount: 48201

Subrecipient or Contractor Name: HARBOR HOUSE OF CENTRAL FLORIDA

City: Orlando

State: FL

Zip Code: 32868, 0748

DUNS Number: 063306047

UEI:

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 39480

Subrecipient or Contractor Name: COALITION FOR THE HOMELESS OF CENTRAL FLORIDA, INC

City: Orlando

State: FL

Zip Code: 32801, 2542

DUNS Number: 613920354

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 39480

Subrecipient or Contractor Name: Kingdom Harvest, Inc.

City: Orlando

State: FL

Zip Code: 32806, 4463

DUNS Number: 361949295

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 13051

Subrecipient or Contractor Name: The Southern Territorial Headquarters of The Salvation Army

City: Orlando

State: FL

Zip Code: 32804, 6802

DUNS Number: 827897914

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Faith-Based Organization

ESG Subgrant or Contract Award Amount: 39480

DRAFT

CR-65 - Persons Assisted

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	32
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	32

Table 16 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 17 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	2,683
Children	547
Don't Know/Refused/Other	2
Missing Information	0
Total	3,232

Table 18 – Shelter Information

DRAFT

4d. Street Outreach

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 19 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	2,715
Children	547
Don't Know/Refused/Other	2
Missing Information	0
Total	3,264

Table 20 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	1,999
Female	706
Transgender	8
Don't Know/Refused/Other	1
Missing Information	0
Total	2,714

Table 21 – Gender Information

DRAFT

6. Age—Complete for All Activities

	Total
Under 18	597
18-24	194
25 and over	2,521
Don't Know/Refused/Other	0
Missing Information	2
Total	3,314

Table 22 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households				
Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans	270	1	0	269
Victims of Domestic Violence	638	1	0	637
Elderly	304	4	0	300
HIV/AIDS	63	0	0	63
Chronically Homeless	475	0	0	475
Persons with Disabilities:				
Severely Mentally Ill	618	10	0	608
Chronic Substance Abuse	213	4	0	209
Other Disability	710	1	0	79
Total (Unduplicated if possible)	3,279	9	0	3,270

Table 23 – Special Population Served

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	0
Total Number of bed-nights provided	0
Capacity Utilization	0.00%

Table 24 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2019	2020	2021
Expenditures for Rental Assistance	0	0	17,942
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	3,768
Expenditures for Housing Relocation & Stabilization Services - Services	26,724	0	39,542
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
Subtotal Homelessness Prevention	26,724	0	61,252

Table 25 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2019	2020	2021
Expenditures for Rental Assistance	20,000	31,101	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0	0	0
Subtotal Rapid Re-Housing	20,000	31,101	0

Table 26 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2019	2020	2021
Essential Services	0	0	1,480

Operations	105,000	115,800	116,960
Renovation	0	0	0
Major Rehab	0	0	0
Conversion	0	0	0
Subtotal	105,000	115,800	118,440

Table 27 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2019	2020	2021
Street Outreach	0	0	0
HMIS	15,000	15,000	16,000
Administration	13,509	19,439	14,808

Table 28 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	2019	2020	2021
	180,233	181,340	210,500

Table 29 - Total ESG Funds Expended

11f. Match Source

	2019	2020	2021
Other Non-ESG HUD Funds	0	0	0
Other Federal Funds	0	0	0
State Government	0	0	0
Local Government	0	0	30,808
Private Funds	0	0	114,016
Other	151,274	157,361	79,606
Fees	0	0	0
Program Income	0	0	0
Total Match Amount	151,274	157,361	224,430

Table 30 - Other Funds Expended on Eligible ESG Activities**11g. Total**

Total Amount of Funds Expended on ESG Activities	2019	2020	2021
1,005,133	331,507	338,701	434,930

Table 31 - Total Amount of Funds Expended on ESG Activities

Attachment

ESG CAPER

DRAFT



HUD ESG CAPER

Grant: ESG: Orlando - FL - Report Type: CAPER

Report Date Range

10/1/2021 to 9/30/2022

Contact Information

First Name	Oren
Middle Name	J.
Last Name	Henry
Suffix	
Title	Director
Street Address 1	City Hall, Housing and Community Development, 7th Floor
Street Address 2	400 S. Orange Avenue
City	Orlando
State	Florida
ZIP Code	32802
E-mail Address	oren.henry@cityoforlando.net
Phone Number	(407)246-2328
Extension	
Fax Number	(407)246-3055

Project types carried out during the program year

Components	Projects	Total Persons Reported	Total Households Reported
Emergency Shelter	4	3282	2929
Day Shelter	0	0	0
Transitional Housing	0	0	0
Total Emergency Shelter Component	4	3282	2929
Total Street Outreach	0	0	0
Total PH - Rapid Re-Housing	0	0	0
Total Homelessness Prevention	2	32	32

Grant Information

Emergency Shelter Rehab/Conversion

Did you create additional shelter beds/units through an ESG-funded rehab project	No
Did you create additional shelter beds/units through an ESG-funded conversion project	No

Data Participation Information

Are there any funded projects, except HMIS or Admin, which are <u>not listed on the Project Links and Uploads form</u> ? This includes projects in the HMIS and from VSP	No
How many of the VSP projects have a HUD approved plan and are using a template rather than a comparable database report uploaded?	0

Project Outcomes

- no data -

https://www.sagehmis.info/secure/reports/filterpages/galactic.aspx?reportID=118&client_ID=78714&157.4340=125142&iid=125142&autoexecute=true... 1/3

Financial Information

ESG Information from IDIS

As of 11/25/2022

FY	Grant Number	Current Authorized Amount	Funds Committed By Recipient	Funds Drawn	Balance Remaining	Obligation Date	Expenditure
2021	E21MC120015	\$197,449.00	\$197,449.00	\$197,449.00	\$0	10/25/2021	10/25/2022
2020	E20MC120015	\$194,392.00	\$194,392.00	\$194,392.00	\$0	10/15/2020	10/15/2022
2019	E19MC120015	\$180,125.00	\$180,124.98	\$180,124.98	\$0.02	10/23/2019	10/23/2022
2018	E18MC120015	\$167,989.02	\$167,989.02	\$167,989.02	\$0	10/3/2018	10/3/2020
2017	E17MC120015	\$162,256.00	\$162,256.00	\$162,256.00	\$0	10/19/2017	10/19/201
2016	E16MC120015	\$166,071.00	\$166,071.00	\$166,071.00	\$0	11/3/2016	11/3/2018
2015	E15MC120015	\$161,004.00	\$161,004.00	\$161,004.00	\$0	9/23/2015	9/23/2017
Total		\$1,520,166.02	\$1,520,166.00	\$1,520,166.00	\$0.02		

Expenditures

2021 Yes 2020 No 2019 No 2018 No 2017 No 2016 N

FY2021 Annual ESG Funds for

Homelessness Prevention	Non-COVID
Rental Assistance	17,942.00
Relocation and Stabilization Services - Financial Assistance	3,768.50
Relocation and Stabilization Services - Services	39,542.32
Hazard Pay (unique activity)	
Landlord Incentives (unique activity)	
Volunteer Incentives (unique activity)	
Training (unique activity)	
Homeless Prevention Expenses	61,252.82

FY2021 Annual ESG Funds for

Rapid Re-Housing	Non-COVID
Rental Assistance	0.00
Relocation and Stabilization Services - Financial Assistance	0.00
Relocation and Stabilization Services - Services	0.00
Hazard Pay (unique activity)	
Landlord Incentives (unique activity)	
Volunteer Incentives (unique activity)	
Training (unique activity)	
RRH Expenses	0.00

FY2021 Annual ESG Funds for

Emergency Shelter	Non-COVID
Essential Services	1,480.00
Operations	116,960.00
Renovation	0.00
Major Rehab	0.00
Conversion	0.00
Hazard Pay (unique activity)	
Volunteer Incentives (unique activity)	
Training (unique activity)	
Emergency Shelter Expenses	118,440.00

FY2021 Annual ESG Funds for

Temporary Emergency Shelter	Non-COVID
Essential Services	
Operations	
Leasing existing real property or temporary structures	
Acquisition	
Renovation	
Hazard Pay (unique activity)	
Volunteer Incentives (unique activity)	

https://www.sagehmis.info/secure/reports/filterpages/galactic.aspx?reportID=118&client_ID=78714&157.4340=125142&iid=125142&autoexecute=true... 2/3

Training (unique activity)

Other Shelter Costs

Temporary Emergency Shelter Expenses**FY2021 Annual ESG Funds for****Street Outreach****Non-COVID**

Essential Services

0.00

Hazard Pay (unique activity)

0.00

Volunteer Incentives (unique activity)

0.00

Training (unique activity)

0.00

Handwashing Stations/Portable Bathrooms (unique activity)

0.00

Street Outreach Expenses

0.00

FY2021 Annual ESG Funds for**Other ESG Expenditures****Non-COVID**

Cell Phones - for persons in CoC/YHDP funded projects (unique activity)

Coordinated Entry COVID Enhancements (unique activity)

Training (unique activity)

Vaccine Incentives (unique activity)

HMIS

16,000.00

Administration

14,808.00

Other Expenses

30,808.00

FY2021 Annual ESG Funds for**Non-COVID****Total Expenditures**

210,500.82

Match

193,622.00

Total ESG expenditures plus match

404,122.82

Total expenditures plus match for all years

DRAFT

HOPWA CAPER



Housing Opportunities for Persons With AIDS (HOPWA) Program

Consolidated Annual Performance and Evaluation Report (CAPER)

Measuring Performance Outcomes

DRAFT

Overview. The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.

HOPWA formula grantees are required to submit a CAPER demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

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Continued Use Periods. Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing Section 7B of the CAPER, the grantee must submit an Annual Report of Continued Project Operation throughout the required use periods. This report is included in Part 6 in CAPER. The required use period is three (3) years if the rehabilitation is non-substantial.

Record Keeping. Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. **In the case that HUD must review client-level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.**

In connection with the development of the Department's standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry Date, Program Exit Date, Personal Identification Number, and Household Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, Housing Status or Destination at the end of the operating year, Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Medical Assistance, and T-cell Count. Other HOPWA projects sponsors may also benefit from collecting these data elements. HMIS local data systems must maintain client confidentiality by using a closed system in which medical information and HIV status are only shared with providers that have a direct involvement in the client's case management, treatment and care, in line with the signed release of information from the client.

Operating Year. HOPWA formula grants are annually awarded for a three-year period of performance with three operating years. The information contained in this CAPER must represent a one-year period of HOPWA program operation that coincides with the grantee's program year; this is the operating year. More than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the CAPER must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also coincide with the operating year this CAPER covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for an additional operating year.

Final Assembly of Report. After the entire report is assembled, number each page sequentially.

Filing Requirements. Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee's State or Local HUD Field Office, and to the HOPWA Program Office: at HOPWA@hud.gov. Electronic submission to HOPWA Program office is preferred; however, if electronic submission is not possible, hard copies can be mailed to: Office of HIV/AIDS Housing, Room 7248, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C., 20410.

Definitions

Adjustment for Duplication: Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service

category such as HOPWA Subsidy Assistance or Supportive Services. For example, if a client household received both TBRA and STRMU during the operating year, report that household in the category of HOPWA Housing Subsidy Assistance in Part 3, Chart 1, Column [1b] in the following manner:

HOPWA Housing Subsidy Assistance		[1] Outputs: Number of Households
1.	Tenant-Based Rental Assistance	1
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units	

Administrative Costs: Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

Beneficiary(ies): All members of a household who received HOPWA assistance during the operating year including the one individual who qualified the household for HOPWA assistance as well as any other members of the household (with or without HIV) who benefitted from the assistance.

Chronically Homeless Person: An individual or family who : (i) is homeless and lives or resides individual or family who: (i) Is homeless and lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; (ii) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least 1 year or on at least 4 separate occasions in the last 3 years; and (iii) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002)), post traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of 2 or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for

2b.	Transitional/Short-term Facilities: Received Operating Subsidies	
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year	
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year	
4.	Short-term Rent, Mortgage, and Utility Assistance	1
5.	Adjustment for duplication (subtract)	1
6.	TOTAL Housing Subsidy Assistance (Sum of Rows 1-4 minus Row 5)	1

homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.

Disabling Condition: Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

Facility-Based Housing Assistance: All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

Faith-Based Organization: Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

Grassroots Organization: An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."

HOPWA Eligible Individual: The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered “Head of Household.” When the CAPER asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

HOPWA Housing Information Services: Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.

HOPWA Housing Subsidy Assistance Total: The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

Household: A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g. a shared housing arrangement with a roommate) who resided in the unit are not reported on in the CAPER.

Housing Stability: The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year. See *Part 5: Determining Housing Stability Outcomes* for definitions of stable and unstable housing situations.

In-kind Leveraged Resources: These are additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

Leveraged Funds: The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

Live-In Aide: A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See *24 CFR 5.403 and the HOPWA Grantee Oversight Resource Guide* for additional reference.

Master Leasing: Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord, and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.

Operating Costs: Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.

Outcome: The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support.

Output: The number of units of housing or households that receive HOPWA assistance during the operating year.

Permanent Housing Placement: A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.

Program Income: Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration requirements on program income at 2 CFR 200.307.

Project-Based Rental Assistance (PBRA): A rental subsidy program that is

tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.

Project Sponsor Organizations: Per HOPWA regulations at 24 CFR 574.3, any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.

SAM: All organizations applying for a Federal award must have a valid registration active at sam.gov. SAM (System for Award Management) registration includes maintaining current information and providing a valid DUNS number.

Short-Term Rent, Mortgage, and Utility (STRMU) Assistance: A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52-week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.

Stewardship Units: Units developed with HOPWA, where HOPWA funds

were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.

Tenant-Based Rental Assistance (TBRA): TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.

Transgender: Transgender is defined as a person who identifies with, or presents as, a gender that is different from the person's gender assigned at birth.

Veteran: A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

Part 1: Grantee Executive Summary

As applicable, complete the charts below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program. Chart 1 requests general Grantee Information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by 24 CFR 574.3.

Note: If any information does not apply to your organization, please enter N/A. Do not leave any section blank.

1. Grantee Information

HUD Grant Number FLH20FHW002 FLH20F002		Operating Year for this report From (mm/dd/yy) 10/1/2021 To (mm/dd/yy) 9/30/2022		
Grantee Name City of Orlando				
Business Address	400 S. Orange Avenue			
City, County, State, Zip	Orlando	FL	32802	4990
Employer Identification Number (EIN) or Tax Identification Number (TIN)	596000396			

DUN & Bradstreet Number (DUNs):	070343640	System for Award Management (SAM):: Is the grantee's SAM status currently active? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, provide SAM Number:	
Congressional District of Grantee's Business Address	10		
*Congressional District of Primary Service Area(s)	2, 3, 5, 6, 7, 8, 12, 15, 24		
*City(ies) and County(ies) of Primary Service Area(s)	Cities: Orlando, Kissimmee, Eustis, Sanford, Winter Park	Counties: Orange, Osceola, Seminole, Lake	
Organization's Website Address http://www.cityoforlando.net/housing/		Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee Service Area? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section what services maintain a waiting list and how this list is administered.	

* Service delivery area information only needed for program activities being directly carried out by the grantee.

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name Aspire Health Partners, Inc.		Parent Company Name, if applicable N/A		
Name and Title of Contact at Project Sponsor Agency	Karen Jackson, Program Manager			
Email Address	Karen.Jackson@aspirehp.org			
Business Address	5151 Adanson St			
City, County, State, Zip,	Orlando, Orange, FL, 32804			
Phone Number (with area code)	407-875-3700			
Employer Identification Number (EIN) or Tax Identification Number (TIN)	59-2301233		Fax Number (with area code) 407-822-5025	
DUN & Bradstreet Number (DUNs):	045613072			
Congressional District of Project Sponsor's Business Address	7			
Congressional District(s) of Primary Service Area(s)	2, 3, 5, 6, 7, 8, 12, 15, 24			
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: Orlando, Kissimmee, Mt. Dora, Sanford		Counties: Orange, Osceola, Seminole, and Lake	

Total HOPWA contract amount for this Organization for the operating year	\$ 846,207.00	
Organization's Website Address	www.aspirehp.org	
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>	Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name		Parent Company Name, if applicable	
Catholic Charities of Central Florida, Inc. d/b/a/Pathways To Care, Inc.		N/A	
Name and Title of Contact at Project Sponsor Agency	William Bernardo, Director of Pathways to Care		
Email Address	WBernardo@cficc.org		
Business Address	1819 N. Semoran Blvd		
City, County, State, Zip,	Orlando, Orange, FL, 32807		
Phone Number (with area code)	407-658-1818		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	59-1214353	Fax Number (with area code)	

		407-822-5025
DUN & Bradstreet Number (DUNS):	013577143	
Congressional District of Project Sponsor's Business Address	9	
Congressional District(s) of Primary Service Area(s)	2, 3, 5, 6, 7, 8, 12, 15, 24	
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: Casselberry	Counties: Seminole
Total HOPWA contract amount for this Organization for the operating year	\$ 323,348.00	
Organization's Website Address	www.cflcc.org	
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input checked="" type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.

Project Sponsor Agency Name Center for Multicultural Wellness & Prevention	Parent Company Name, if applicable NA
Name and Title of Contact at Project Sponsor Agency	Dr. Marie-Jose Francois, Executive Director
Email Address	mifrancois@cmwp.org
Business Address	641 N. Rio Grande Avenue

City, County, State, Zip,	Orlando, Orange, FL, 32805			
Phone Number (with area code)	407-648-9440	X16		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	59-336879		Fax Number (with area code) 407-648-8879	
DUN & Bradstreet Number (DUNs):	101284151			
Congressional District of Project Sponsor's Business Address	5			
Congressional District(s) of Primary Service Area(s)	2, 3, 5, 6, 7, 8, 12, 15, 24			
City(ies) and County(ies) of Primary Service Area(s)	Cities: Orlando, Casselberry, Altamont Springs, Kissimmee, Mount Dora, Apopka, Longwood, Leesburg		Counties: Orange, Osceola, Seminole, and Lake	
Total HOPWA contract amount for this Organization for the operating year	\$ 1,186,535.00			
Organization's Website Address	www.cmwp.org			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.		

Project Sponsor Agency Name Homeless Services Network of Central Florida, Inc.		Parent Company Name, if applicable NA	
Name and Title of Contact at Project Sponsor Agency	Martha Are, Executive Director		
Email Address	Martha.are@hsncfl.org		
Business Address	4065 L.B. McLeod Road #D		
City, County, State, Zip,	Orlando, Orange, FL, 32811		
Phone Number (with area code)	407-893-0133		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	59-321382	Fax Number (with area code) 407-893-5299	
DUN & Bradstreet Number (DUNS):	159419535		
Congressional District of Project Sponsor's Business Address	5		
Congressional District(s) of Primary Service Area(s)	2, 3, 5, 6, 7, 8, 12, 15, 24		
City(ies) and County(ies) of Primary Service Area(s)	Cities: Orlando, Casselberry, Altamonte Springs, Kissimmee, Winter Park, Winter Garden, Sanford, Maitland, Apopka, St. Cloud, Longwood, Leesburg	Counties: Orange, Osceola, Seminole, and Lake	
Total HOPWA contract amount for this Organization for the operating year	\$ 406,600.00		
Organization's Website Address	www.hsncfl.org		

<p>Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Please check if yes and a faith-based organization. <input type="checkbox"/></p> <p>Please check if yes and a grassroots organization. <input type="checkbox"/></p>	<p>Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>If yes, explain in the narrative section how this list is administered.</p>
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Project Sponsor Agency Name		Parent Company Name, if applicable		
Miracle of Love, Inc.		NA		
Name and Title of Contact at Project Sponsor Agency	Angus Bradshaw, Executive Director			
Email Address	ABradshaw@miracleofloveinc.org			
Business Address	741 W. Colonial Dr			
City, County, State, Zip,	Orlando, Orange, FL, 32804			
Phone Number (with area code)	407-843-1760	407-467-1517		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	59-3455949		Fax Number (with area code)	
			407-843-1767	
DUN & Bradstreet Number (DUNs):	961637527			
Congressional District of Project Sponsor's Business Address	5			
Congressional District(s) of Primary Service Area(s)	2, 3, 5, 6, 7, 8, 12, 15, 24			

City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: Orlando, Casselberry, Altamonte Springs, Kissimmee, Winter Park, Winter Garden, Sanford, Maitland, Apopka, St. Cloud, Longwood, Leesburg	Counties: Orange, Osceola, Seminole, and Lake
Total HOPWA contract amount for this Organization for the operating year	\$ 1,713,719.00	
Organization's Website Address	Miracleofloveinc.org	
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.

Project Sponsor Agency Name	Parent Company Name, if applicable		
St. Francis House of Hospitality, Inc.	n/a		
Name and Title of Contact at Project Sponsor Agency	Daniel Hickman, Executive Director		
Email Address	frdaniel@ststephenoca.com		
Business Address	2221 N. Westmoreland Dr.		
City, County, State, Zip,	Orlando, Orange, FL, 32804		
Phone Number (with area code)	407-907-7056		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	59-3020203	Fax Number (with area code) 407-641-8370	

DUN & Bradstreet Number (DUNs):	938370095	
Congressional District of Project Sponsor's Business Address	10	
Congressional District(s) of Primary Service Area(s)	3, 8, 24	
City(ies) and County(ies) of Primary Service Area(s)	Cities: Orlando	Counties: Orange
Total HOPWA contract amount for this Organization for the operating year	\$87,487.00	
Organization's Website Address	NA	
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input checked="" type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.

Project Sponsor Agency Name	Parent Company Name, if applicable
X-Tending Hands, Inc.	n/a
Name and Title of Contact at Project Sponsor Agency	Barbara Hoosier, Executive Director
Email Address	bhoosier_mol@hotmail.com
Business Address	7067 Blair Dr.
City, County, State, Zip,	Orlando, Orange, FL, 32818

Phone Number (with area code)	(321) 377-7696			
Employer Identification Number (EIN) or Tax Identification Number (TIN)	82-0582436		Fax Number (with area code) 407-447-0915	
DUN & Bradstreet Number (DUNS):	788830805			
Congressional District of Project Sponsor's Business Address	10			
Congressional District(s) of Primary Service Area(s)	10			
City(ies) and County(ies) of Primary Service Area(s)	Cities: Orlando		Counties: Orange	
Total HOPWA contract amount for this Organization for the operating year	\$ 129,368.00			
Organization's Website Address	www.xtendinghands.org			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.		

5. Grantee Narrative and Performance Assessment

a. Grantee and Community Overview

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. *Note: Text fields are expandable.*

The City of Orlando - Housing Opportunity for Persons with AIDS (HOPWA) Program for grant year 2021-2022 received \$4,586,699 in HUD funding to provide housing services to individuals with HIV living in Orange, Osceola, Seminole and Lake Counties. The services provided were in the form of Short-Term Rent, Mortgage and Utility Assistance, Tenant-Based Rental Assistance, Permanent Housing Placement, Supportive Housing Services, Facility-Based Operating Costs, and Supportive Services in the form of Case Management.

During grant year 2016 – 2017, Orange County Board of County Commissioners, Health Services Department started administrating the program, providing oversight and technical assistance to seven contracted agencies. As the administrator also for the Orlando EMA Ryan White Program Part A, Orange County was able to align the two programs in order to improve outcomes for the clients accessing these services. In May 2017, HOPWA Program transitioned into the electronic data management system currently used by the Ryan White Program Part A. This arrangement allowed for common eligibility to be established and shared client information, increasing coordination between the programs, providing a more efficient and effective method for delivering services to clients.

In addition, to further the integration of housing as healthcare, during the 2021-2022 grant year HOPWA training was provided to the Ryan White Program Part A staff including supervisors, case managers, and referral specialists which has facilitated the referral process and increase the accessibility to the HOPWA program. Housing flyers were created and distributed including the link to the housing webpage, <http://CentralFL.HIV> which includes information about the HOPWA program and Agencies that can assist. The webpage has been beneficial for the clients to connect with the agencies that provide housing assistance and have more knowledge about the different housing programs.

During the 2021-2022 grant year, the HOPWA Program served a total of 652 unduplicated households, from multiple Project Sponsors through HOPWA financial assistance. Supportive Services program provided ongoing case management and support to 1,110 clients. The HOPWA Program has been developed to provide housing assistance by meeting the Clients where they are and develop plans through supportive services to assist household to obtain and maintain housing. Through supportive services the clients who are being released from jail has been connected with a housing case manager to establish an action plan to prevent homelessness. The clients could be admitted into transitional facility based program or short term emergency housing to continue working towards obtain permanent stable housing.

b. Annual Performance under the Action Plan

Provide a narrative addressing each of the following four items:

1. Outputs Reported. Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your operating year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.

During 2021-2022 HOPWA year, 652 unduplicated households received housing subsidy assistance under Tenant-Based Rental Assistance (TBRA), Short-Term Rent, Mortgage and Utility Assistance (STRMU), Permanent Housing Placement costs (PHP), or Transitional/Short-Term Facilities, and 1,110 unduplicated clients under HOPWA funded case management services. The HOPWA program met and in some cases exceeded the output goals for the year.

Since transitioning to an electronic system shared by Ryan White Part A, health outcome measures are reported for HOPWA clients and reports can be generated to identify the impact of housing in the health of the clients. During 2021-2022, 82% of clients who received housing assistance, had a viral load test during the reporting period and 83% were virally suppressed. This statistic is in line with the Ryan White Part A EMA and demonstrates the impact of housing in the life of the clients.

The grant year posed a new challenge with Housing Case Management staffing as sub recipients reported multiple vacancies and difficulties onboarding experienced housing case managers. The Great Resignation of 2021 according to the U.S. Bureau of Labor Statistics, over 47 million Americans voluntarily quit their jobs. This mass exit from the workforce affected Social Services including Housing Case Managers. To ensure continuity of housing services, subrecipient utilization was reviewed throughout the year and housing assistance funding was reallocated to serve the clients where subrecipients had staff to provide housing assistance.

2. Outcomes Assessed. Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.

Over the last year, there has been significant progress in collaboration between the HOPWA and Ryan White programs in the Orlando EMSA. This collaboration has simplified the way in which HOPWA clients access Ryan White services, which include: medical care, medical case management, mental health and substance abuse services, food bank access, and transportation. Increasing HOPWA client's access to these medical and support services will continue to increase housing stability and retention in care. Housing is healthcare. Having a single computer system for both programs has also simplified the referral process and made it easier to intake clients who are in need of HOPWA services.

3. Coordination. Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

As previously indicated, the HOPWA program has made significant progress in improving coordination with the Ryan White program. This includes establishing a common eligibility for both programs, which reduces barriers to clients needing services from both programs. It also allows Ryan White case managers to electronically refer clients to the HOPWA program. The HOPWA program has also been working on increased coordination with the local HUD Continuum of Care agency (Homeless Services Network). These efforts are ongoing and have concentrated on referring HOPWA eligible clients directly from the Coordinated Entry System (CES) into the HOPWA program.

<input type="checkbox"/> HOPWA/HUD Regulations	<input type="checkbox"/> Planning	<input checked="" type="checkbox"/> Housing Availability	<input type="checkbox"/> Rent Determination and Fair Market Rents
<input type="checkbox"/> Discrimination/Confidentiality	<input type="checkbox"/> Multiple Diagnoses	<input type="checkbox"/> Eligibility	<input type="checkbox"/> Technical Assistance or Training
<input type="checkbox"/> Supportive Services	<input checked="" type="checkbox"/> Credit History	<input type="checkbox"/> Rental History	<input checked="" type="checkbox"/> Criminal Justice History
<input checked="" type="checkbox"/> Housing Affordability	<input type="checkbox"/> Geography/Rural Access	<input type="checkbox"/> Other, please explain further	

4. Technical Assistance. Describe any program technical assistance needs and how they would benefit program beneficiaries.

N/A

c. Barriers and Trends Overview

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program's ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

Housing Affordability

The Orlando EMSA suffers from a lack of affordable housing. The clients who obtain services typically receive on average \$1,020 a month. This average assistance amount per month has climbed from the past few grant years. The increased housing

costs decreases the number of clients that can be assisted with the limited housing assistance funding in the Central Florida region. Leveraging support from other housing programs has been vital to ensuring clients access safe and affordable housing. It has been found that the housing the clients can afford is usually in unstable neighborhoods where drugs are easily distributed. In addition, landlords who own low income housing have become reluctant to provide the necessary repairs to the premises oftentimes leading to a high level of anxiety in clients. The level of anxiety in HIV clients increase to the point where clients cycle into substance abuse and mental health crisis that are not easily stabilized. Since individuals with HIV are at a greater risk of homelessness due to the high cost of medical care and rising housing costs, providing housing stability is crucial. These circumstances present a serious challenge to assisting HOPWA beneficiaries with attaining permanent housing. STRMU and PHP expenses in the Central Florida region are above HUD's national average due to the lack of affordable housing in the area.

Credit History/Criminal Justice History/ Rental History

HOPWA eligible individuals with poor credit history, criminal history and rental history have difficult times finding affordable, decent and safe housing. Our HOPWA Project Sponsors work diligently to find landlords who do not require credit checks and these same landlords often charge higher rent as a result of poor credit. Many HOPWA eligible individuals cannot be transferred into other housing programs due to issues with criminal, credit history, rental history, extremely long and/or closed wait lists.

Housing Availability

All of our Project Sponsors are affected by the lack of available housing in the Orlando EMSA. In addition, there is very limited public transportation which prevents clients from following up on medical care and effective implementation of HOPWA services. Additional data on housing availability is located in the trend section below.

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.

Limited available, safe, and affordable housing in the area continues to be challenging for some clients to be placed in a house. Housing for clients is directly impacted by the housing crisis in Central Florida. According to the National Low Income Housing Coalition data shows that Florida is the fourth highest state for extremely low income renter households with only 26 affordable and available rental homes per 100 extremely low income renter households and 80% of extremely low income renter households with serve cost burden.

Data from the Florida Department of Health, Bureau of Communicable Diseases, revealed there were 655 new HIV cases in 2021; an increased by 137 cases from 518 cases in 2020 in the EMA. Over the past five years the number of new AIDS cases decreased by 73 for a total of 205 cases in 2021. The decline in HIV testing during the COVID pandemic likely contributed to the decline in new HIV and AIDS cases. Over the past five years the number of those living with HIV/AIDS increased by 878 cases for a total of 13,903 PWH. In all three groups, the Hispanic/Latino population was overrepresented in the percent of new HIV cases accounting for 48.5 percent, while the Black population accounted for 30.8 percent of new HIV cases. The Hispanic/Latino population increased slightly to 30.9 percent of PWH while consistently representing around 32 percent (32.4 in 2021) of the population in the EMA. Males were also disproportionately represented ranging from 79.0 percent of new AIDS cases to 81.7 percent of new HIV cases. In the EMA, the percentage of females to males remained the same from 2020 to 2021; 51:49 ratio respectively. Youth (ages 13-24 years) accounted for 13.6 percent of new HIV cases, 3.9 percent of new AIDS cases and 3.1 percent of those living with HIV/AIDS. Older adults (age 50+ years) accounted for 15.0 percent of new HIV cases, 25.4 percent of new AIDS cases and 50.0 percent of PWH. Male to Male Sexual Contact (MMSM) exposure category accounted for 82.1 percent of all new cisgender men HIV cases, 70.2 percent of new cisgender men AIDS cases and 76.6 percent of cisgender man PWH. Sexual contact was reported as the mode of exposure for 96.6 percent of new cisgender women HIV cases, 100.0 percent for new cisgender women AIDS cases and 94.3 percent of cisgender women PWH. Perinatal exposure accounted for 100.0 percent of new HIV cases for those ages 0-12 years and 96.7 percent of PWH for the same age range. The decrease in the number of people living with HIV/AIDS in the area does not accurately representant the increased demand for housing services

and consistently declining housing availability. Project Sponsors work with a diverse population in the area to meet the demands while leveraging funds.

The Florida Department of Health, HIV Surveillance Unit indicated that data for the year 2020 and 2021 should be interpreted with caution due to the impact of the COVID-19 pandemic on access to HIV testing, care-related services, and case surveillance activities.

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.

The public can access the following websites to obtain statistical data regarding the HIV epidemic:

www.floridahealth.gov

www.flhealthcharts.com

www.cdc.gov

<http://hab.hrsa.gov/abouthab/ryanwhite.html>

The public can access the following website to obtain statistical data regarding housing:

<https://nlihc.org/gap>

End of PART 1

PART 2: Sources of Leveraging and Program Income

1. Sources of Leveraging

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars. In Column [1], identify the type of leveraging. Some common sources of leveraged funds have been provided as a reference point. You may add Rows as necessary to report all sources of leveraged funds. Include Resident Rent payments paid by clients directly to private landlords. Do NOT include rents paid directly to a HOPWA program as this will be reported in the next section. In Column [2] report the amount of leveraged funds expended during the operating year. Use Column [3] to provide some detail about the type of leveraged contribution (e.g., case management services or clothing donations). In Column [4], check the appropriate box to indicate whether the leveraged contribution was a housing subsidy assistance or another form of support.

Note: Be sure to report on the number of households supported with these leveraged funds in Part 3, Chart 1, Column d.

A. Source of Leveraging Chart

[1] Source of Leveraging	[2] Amount of Leveraged Funds	[3] Type of Contribution	[4] Housing Subsidy Assistance or Other Support
Public Funding			
Ryan White-Housing Assistance			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Ryan White-Other	\$1,860,000.00	Medical Case Management	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Housing Choice Voucher Program			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Low Income Housing Tax Credit			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
HOME			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Continuum of Care			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Emergency Solutions Grant			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support

Other Public: HOPWA State	\$950,000.00	Housing Assistance	<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Private Funding			
Grants			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
In-kind Resources			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Funding			
Grantee/Project Sponsor (Agency) Cash			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Resident Rent Payments by Client to Private Landlord			
TOTAL (Sum of all Rows)	\$2,810,000.00		

2. Program Income and Resident Rent Payments

In Section 2, Chart A, report the total amount of program income and resident rent payments directly generated from the use of HOPWA funds, including repayments. Include resident rent payments collected or paid directly to the HOPWA program. Do NOT include payments made directly from a client household to a private landlord.

***Note:** Please see report directions section for definition of program income. (Additional information on program income is available in the HOPWA Grantee Oversight Resource Guide).*

A. Total Amount Program Income and Resident Rent Payment Collected During the Operating Year

Program Income and Resident Rent Payments Collected		Total Amount of Program Income (for this operating year)
1.	Program income (e.g. repayments)	
2.	Resident Rent Payments made directly to HOPWA Program	\$124,112.09
3.	Total Program Income and Resident Rent Payments (Sum of Rows 1 and 2)	\$124,112.09

B. Program Income and Resident Rent Payments Expended To Assist HOPWA Households

In Chart B, report on the total program income and resident rent payments (as reported above in Chart A) expended during the operating year. Use Row 1 to report Program Income and Resident Rent Payments expended on Housing Subsidy Assistance Programs (i.e., TBRA, STRMU, PHP, Master Leased Units, and Facility-Based Housing). Use Row 2 to report on the Program Income and Resident Rent Payment expended on Supportive Services and other non-direct Housing Costs.

Program Income and Resident Rent Payment Expended on HOPWA programs		Total Amount of Program Income Expended (for this operating year)
1.	Program Income and Resident Rent Payment Expended on Housing Subsidy Assistance costs	
2.	Program Income and Resident Rent Payment Expended on Supportive Services and other non-direct housing costs	\$124,112.09
3.	Total Program Income Expended (Sum of Rows 1 and 2)	\$124,112.09

End of PART 2

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PART 3: Accomplishment Data Planned Goal and Actual Outputs

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

1. HOPWA Performance Planned Goal and Actual Outputs

	HOPWA Performance Planned Goal and Actual	[1] Output: Households				[2] Output: Funding	
		HOPWA Assistance		Leveraged Households		HOPWA Funds	
		a.	b.	c.	d.	e.	f.
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
	HOPWA Housing Subsidy Assistance	[1] Output: Households				[2] Output: Funding	
1.	Tenant-Based Rental Assistance	100	108			\$1,405,744.00	\$1,286,500.77
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units (Households Served)		0				
2b.	Transitional/Short-term Facilities: Received Operating Subsidies/Leased units (Households Served) (Households Served)	130	142			\$1,070,108.00	\$1,006,197.93
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year (Households Served)		0				
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year (Households Served)		0				
4.	Short-Term Rent, Mortgage and Utility Assistance	300	305			\$798,019.00	\$634,395.49
5.	Permanent Housing Placement Services	185	192			\$284,000.00	\$246,979.03
6.	Adjustments for duplication (subtract)	100	95				

7.	Total HOPWA Housing Subsidy Assistance (Columns a – d equal the sum of Rows 1-5 minus Row 6; Columns e and f equal the sum of Rows 1-5)	615	652			\$3,557,871.00	\$3,174,073.22
	Housing Development (Construction and Stewardship of facility based housing)	[1] Output: Housing Units				[2] Output: Funding	
8.	Facility-based units; Capital Development Projects not yet opened (Housing Units)		0			0	0
9.	Stewardship Units subject to 3- or 10- year use agreements		0				
10.	Total Housing Developed (Sum of Rows 8 & 9)		0			0	0
	Supportive Services	[1] Output: Households				[2] Output: Funding	
11a.	Supportive Services provided by project sponsors that also delivered <u>HOPWA</u> housing subsidy assistance	967	1110			\$751,190.00	\$696,951.09
11b.	Supportive Services provided by project sponsors that only provided supportive services.		0			0	0
12.	Adjustment for duplication (subtract)		0				
13.	Total Supportive Services (Columns a – d equals the sum of Rows 11 a & b minus Row 12; Columns e and f equal the sum of Rows 11a & 11b)	967	1110			\$751,190.00	\$696,951.09
	Housing Information Services	[1] Output: Households				[2] Output: Funding	
14.	Housing Information Services		0			\$17,010.00	\$12,640.00
15.	Total Housing Information Services		0			\$17,010.00	\$12,640.00

Grant Administration and Other Activities		[1] Output: Households				[2] Output: Funding	
16.	Resource Identification to establish, coordinate and develop housing assistance resources						
17.	Technical Assistance (if approved in grant agreement)						
18.	Grantee Administration (maximum 3% of total HOPWA grant)					\$131,000.00	\$124,074.40
19.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)					\$ 307,151.00	\$277,910.77
20.	Total Grant Administration and Other Activities					\$438,151.00	\$401,985.17
Total Expended						[2] Outputs: HOPWA Funds Expended	
						Budget	Actual
21.	Total Expenditures for operating year (Sum of Rows 7, 10, 13, 15, and 20)					\$4,764,222.00	\$4,285,649.48

2. Listing of Supportive Services

Report on the households served and use of HOPWA funds for all supportive services. Do NOT report on supportive services leveraged with non-HOPWA funds.

Data check: Total unduplicated households and expenditures reported in Row 17 equal totals reported in Part 3, Chart 1, Row 13.

Supportive Services		[1] Output: Number of <u>Households</u>	[2] Output: Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance		
2.	Alcohol and drug abuse services		
3.	Case management	1110	\$696,951.08
4.	Child care and other child services		
5.	Education		
6.	Employment assistance and training		

7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310		
8.	Legal services		
9.	Life skills management (outside of case management)		
10.	Meals/nutritional services		
11.	Mental health services		
12.	Outreach		
13.	Transportation		
14.	Other Activity (if approved in grant agreement). Specify:		
15.	Sub-Total Households receiving Supportive Services (Sum of Rows 1-14)	1110	
16.	Adjustment for Duplication (subtract)	0	
17.	TOTAL Unduplicated Households receiving Supportive Services (Column [1] equals Row 15 minus Row 16; Column [2] equals sum of Rows 1-14)	1110	\$696,951.08

3. Short-Term Rent, Mortgage and Utility Assistance (STRMU) Summary

In Row a, enter the total number of households served and the amount of HOPWA funds expended on Short-Term Rent, Mortgage and Utility (STRMU) Assistance. In Row b, enter the total number of STRMU-assisted households that received assistance with mortgage costs only (no utility costs) and the amount expended assisting these households. In Row c, enter the total number of STRMU-assisted households that received assistance with both mortgage and utility costs and the amount expended assisting these households. In Row d, enter the total number of STRMU-assisted households that received assistance with rental costs only (no utility costs) and the amount expended assisting these households. In Row e, enter the total number of STRMU-assisted households that received assistance with both rental and utility costs and the amount expended assisting these households. In Row f, enter the total number of STRMU-assisted households that received assistance with utility costs only (not

including rent or mortgage costs) and the amount expended assisting these households. In row g, report the amount of STRMU funds expended to support direct program costs such as program operation staff.

Data Check: The total households reported as served with STRMU in Row a, column [1] and the total amount of HOPWA funds reported as expended in Row a, column [2] equals the household and expenditure total reported for STRMU in Part 3, Chart 1, Row 4, Columns b and f, respectively.

Data Check: The total number of households reported in Column [1], Rows b, c, d, e, and f equal the total number of STRMU households reported in Column [1], Row a. The total amount reported as expended in Column [2], Rows b, c, d, e, f, and g, equal the total amount of STRMU expenditures reported in Column [2], Row a.

Housing Subsidy Assistance Categories (STRMU)		[1] Output: Number of <u>Households</u> Served	[2] Output: Total HOPWA Funds Expended on STRMU during Operating Year
a.	Total Short-term mortgage, rent and/or utility (STRMU) assistance	305	\$634,395.49
b.	Of the total STRMU reported on Row a, total who received assistance with mortgage costs ONLY.	12	\$30,085.14
c.	Of the total STRMU reported on Row a, total who received assistance with mortgage and utility costs.	7	\$26,531.00
d.	Of the total STRMU reported on Row a, total who received assistance with rental costs ONLY.	222	\$186,680.93
e.	Of the total STRMU reported on Row a, total who received assistance with rental and utility costs.	47	\$278,494.42
f.	Of the total STRMU reported on Row a, total who received assistance with utility costs ONLY.	17	\$17,822.00
g.	Direct program delivery costs (e.g., program operations staff time)		\$94,782.00

End of PART 3

Part 4: Summary of Performance Outcomes

In Column [1], report the total number of eligible households that received HOPWA housing subsidy assistance, by type.

In Column [2], enter the number of households that continued to access each type of housing subsidy assistance into next operating year. In Column [3], report the housing status of all households that exited the program.

Data Check: The sum of Columns [2] (Number of Households Continuing) and [3] (Exited Households) equals the total reported in Column[1].

Note: Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.

Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)

A. Permanent Housing Subsidy Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Tenant-Based Rental Assistance	108	79	1 Emergency Shelter/Streets	1	Unstable Arrangements
			2 Temporary Housing	3	Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing	6	Stable/Permanent Housing (PH)
			4 Other HOPWA	0	
			5 Other Subsidy	10	
			6 Institution	1	
			7 Jail/Prison	1	Unstable Arrangements
			8 Disconnected/Unknown	7	
			9 Death	0	Life Event
Permanent Supportive Housing Facilities/ Units	0	0	1 Emergency Shelter/Streets	0	Unstable Arrangements
			2 Temporary Housing	0	Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing	0	Stable/Permanent Housing (PH)
			4 Other HOPWA	0	
			5 Other Subsidy	0	
			6 Institution	0	
			7 Jail/Prison	0	Unstable Arrangements
			8 Disconnected/Unknown	0	
			9 Death	0	Life Event

B. Transitional Housing Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Transitional/ Short-Term Housing Facilities/ Units	142	62	1 Emergency Shelter/Streets	7	Unstable Arrangements
			2 Temporary Housing	21	Temporarily Stable with Reduced Risk of Homelessness
			3 Private Housing	14	Stable/Permanent Housing (PH)
			4 Other HOPWA	0	
			5 Other Subsidy	5	
			6 Institution	1	
			7 Jail/Prison	3	Unstable Arrangements
			8 Disconnected/unknown	29	Life Event
			9 Death	0	
B1: Total number of households receiving transitional/short-term housing assistance whose tenure exceeded 24 months			16		

Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness

(Short-Term Housing Subsidy Assistance)

Report the total number of households that received STRMU assistance in Column [1].

In Column [2], identify the outcomes of the households reported in Column [1] either at the time that they were known to have left the STRMU program or through the project sponsor's best assessment for stability at the end of the operating year.

Information in Column [3] provides a description of housing outcomes; therefore, data is not required.

At the bottom of the chart:

- In Row 1a, report those households that received STRMU assistance during the operating year of this report, and the prior operating year.
- In Row 1b, report those households that received STRMU assistance during the operating year of this report, and the two prior operating years.

Data Check: The total households reported as served with STRMU in Column [1] equals the total reported in Part 3, Chart 1, Row 4, Column b.

Data Check: The sum of Column [2] should equal the number of households reported in Column [1].

Assessment of Households that Received STRMU Assistance

[1] Output: Total number of households	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
305	Maintain Private Housing <u>without</u> subsidy <i>(e.g. Assistance provided/completed and client is stable, not likely to seek additional support)</i>	190	<i>Stable/Permanent Housing (PH)</i>
	Other Private Housing without subsidy <i>(e.g. client switched housing units and is now stable, not likely to seek additional support)</i>	0	
	Other HOPWA Housing Subsidy Assistance	19	
	Other Housing Subsidy (PH)	5	
	Institution <i>(e.g. residential and long-term care)</i>	0	
	Likely that additional STRMU is needed to maintain current housing arrangements	21	<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
	Transitional Facilities/Short-term <i>(e.g. temporary or transitional arrangement)</i>	0	
	Temporary/Non-Permanent Housing arrangement <i>(e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)</i>	0	
	Emergency Shelter/street	0	<i>Unstable Arrangements</i>
	Jail/Prison	2	
	Disconnected	68	
	Death	0	<i>Life Event</i>
1a. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the prior operating year (e.g. households that received STRMU assistance in two consecutive operating years).			105
1b. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the two prior operating years (e.g. households that received STRMU assistance in three consecutive operating years).			55

Section 3. HOPWA Outcomes on Access to Care and Support

1a. Total Number of Households

Line [1]: For project sponsors that provided HOPWA housing subsidy assistance during the operating year identify in the appropriate row the number of households that received HOPWA housing subsidy assistance (TBRA, STRMU, Facility-Based, PHP and Master Leasing) and HOPWA funded case management services. Use Row c to adjust for duplication among the service categories and Row d to provide an unduplicated household total.

Line [2]: For project sponsors that did NOT provide HOPWA housing subsidy assistance identify in the appropriate row the number of households that received HOPWA funded case management services.

Note: These numbers will help you to determine which clients to report Access to Care and Support Outcomes for and will be used by HUD as a basis for analyzing the percentage of households who demonstrated or maintained connections to care and support as identified in Chart 1b below.

Total Number of Households	
1. For Project Sponsors that provided HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded services:	
a. Housing Subsidy Assistance (duplicated)-TBRA, STRMU, PHP, Facility-Based Housing, and Master Leasing	747
b. Case Management	1110
c. Adjustment for duplication (subtraction)	541
d. Total Households Served by Project Sponsors with Housing Subsidy Assistance (Sum of Rows a and b minus Row c)	1316
2. For Project Sponsors did NOT provide HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded service:	
a. HOPWA Case Management	0
b. Total Households Served by Project Sponsors without Housing Subsidy Assistance	0

1b. Status of Households Accessing Care and Support

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report the number of households that demonstrated access or maintained connections to care and support within the operating year.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report the number of households that demonstrated improved access or maintained connections to care and support within the operating year.

Note: For information on types and sources of income and medical insurance/assistance, refer to Charts below.

Categories of Services Accessed	[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing	1119	0	<i>Support for Stable Housing</i>
2. Had contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan (may include leveraged services such as Ryan White Medical Case Management)	1202	0	<i>Access to Support</i>
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan	1211	0	<i>Access to Health Care</i>
4. Accessed and maintained medical insurance/assistance	1225	0	<i>Access to Health Care</i>
5. Successfully accessed or maintained qualification for sources of income	1149	0	<i>Sources of Income</i>

Chart 1b, Line 4: Sources of Medical Insurance and Assistance include, but are not limited to the following (Reference only)

- | | | |
|--|--|--|
| <ul style="list-style-type: none"> • MEDICAID Health Insurance Program, or use local program name • MEDICARE Health Insurance Program, or use local program name | <ul style="list-style-type: none"> • Veterans Affairs Medical Services • AIDS Drug Assistance Program (ADAP) • State Children's Health Insurance Program (SCHIP), or use local program name | <ul style="list-style-type: none"> • Ryan White-funded Medical or Dental Assistance |
|--|--|--|

Chart 1b, Row 5: Sources of Income include, but are not limited to the following (Reference only)

- | | | |
|---|--|--|
| <ul style="list-style-type: none"> • Earned Income • Veteran's Pension • Unemployment Insurance • Pension from Former Job • Supplemental Security Income (SSI) | <ul style="list-style-type: none"> • Child Support • Social Security Disability Income (SSDI) • Alimony or other Spousal Support • Veteran's Disability Payment • Retirement Income from Social | <ul style="list-style-type: none"> • General Assistance (GA), or use local program name • Private Disability Insurance • Temporary Assistance for Needy Families (TANF) • Other Income Sources |
|---|--|--|

Security <ul style="list-style-type: none"> Worker's Compensation
--

1c. Households that Obtained Employment

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or related case management/counseling services.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or case management/counseling services.

Note: This includes jobs created by this project sponsor or obtained outside this agency.

Note: Do not include jobs that resulted from leveraged job training, employment assistance, education or case management/counseling services.

Categories of Services Accessed	[1 For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:
Total number of households that obtained an income-producing job	174	13

End of PART 4

PART 5: Worksheet - Determining Housing Stability Outcomes (optional)

1. This chart is designed to assess program results based on the information reported in Part 4 and to help Grantees determine overall program performance. Completion of this worksheet is optional.

Permanent Housing Subsidy Assistance	Stable Housing (# of households remaining in program plus 3+4+5+6)	Temporary Housing (2)	Unstable Arrangements (1+7+8)	Life Event (9)
Tenant-Based Rental Assistance (TBRA)				
Permanent Facility-based Housing Assistance/Units				
Transitional/Short-Term Facility-based Housing Assistance/Units				
Total Permanent HOPWA Housing Subsidy Assistance				
Reduced Risk of Homelessness: Short-Term Assistance	Stable/Permanent Housing	Temporarily Stable, with Reduced Risk of Homelessness	Unstable Arrangements	Life Events
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)				
Total HOPWA Housing Subsidy Assistance				

Background on HOPWA Housing Stability Codes

Stable Permanent Housing/Ongoing Participation

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self-sufficient arrangements) with reasonable expectation that additional support is not needed.

4 = Other HOPWA-funded housing subsidy assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.

5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).

6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

Temporary Housing

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

Unstable Arrangements

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).

7 = Jail /prison.

8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

Life Event

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

Tenant-based Rental Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Permanent Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is

the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Transitional/Short-Term Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Tenure Assessment. A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

STRMU Assistance: Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

End of PART 5



PART 6: Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

The Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used, they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

Note: See definition of Stewardship Units.

1. General information

HUD Grant Number(s)	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name	Date Facility Began Operations (mm/dd/yy)

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)		

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	
Site Information: Project Zip Code(s)	
Site Information: Congressional District(s)	
Is the address of the project site confidential?	<input type="checkbox"/> <i>Yes, protect information; do not list</i> <input type="checkbox"/> <i>Not confidential; information can be made available to the public</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

End of PART 6

Part 7: Summary Overview of Grant Activities

A. Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, Facility-Based Units, Permanent Housing Placement and Master Leased Units ONLY)

Note: Reporting for this section should include *ONLY* those individuals, beneficiaries, or households that received and/or resided in a household that received HOPWA Housing Subsidy Assistance as reported in Part 3, Chart 1, Row 7, Column b. (e.g., do not include households that received HOPWA supportive services *ONLY*).

Section 1. HOPWA-Eligible Individuals Who Received HOPWA Housing Subsidy Assistance

a. Total HOPWA Eligible Individuals Living with HIV/AIDS

In Chart a., provide the total number of eligible (and unduplicated) low-income individuals living with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance during the operating year. This total should include only the individual who qualified the household for HOPWA assistance, NOT all HIV positive individuals in the household.

Individuals Served with Housing Subsidy Assistance	Total
Number of individuals with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance.	652

Chart b. Prior Living Situation

In Chart b, report the prior living situations for all Eligible Individuals reported in Chart a. In Row 1, report the total number of individuals who continued to receive HOPWA housing subsidy assistance from the prior operating year into this operating year. In Rows 2 through 17, indicate the prior living arrangements for all new HOPWA housing subsidy assistance recipients during the operating year.

Data Check: The total number of eligible individuals served in Row 18 equals the total number of individuals served through housing subsidy assistance reported in Chart a above.

Category		Total HOPWA Eligible Individuals Receiving Housing Subsidy Assistance
1.	<u>Continuing</u> to receive HOPWA support from the prior operating year	168

New Individuals who received HOPWA Housing Subsidy Assistance support during Operating Year		
2.	Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)	31
3.	Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	21
4.	Transitional housing for homeless persons	33
5.	Total number of new Eligible Individuals who received HOPWA Housing Subsidy Assistance with a Prior Living Situation that meets HUD definition of homelessness (Sum of Rows 2 – 4)	85
6.	Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)	0
7.	Psychiatric hospital or other psychiatric facility	0
8.	Substance abuse treatment facility or detox center	7
9.	Hospital (non-psychiatric facility)	22
10.	Foster care home or foster care group home	0
11.	Jail, prison or juvenile detention facility	6
12.	Rented room, apartment, or house	268
13.	House you own	10
14.	Staying or living in someone else's (family and friends) room, apartment, or house	45
15.	Hotel or motel paid for without emergency shelter voucher	24
16.	Other	3
17.	Don't Know or Refused	14
18.	TOTAL Number of HOPWA Eligible Individuals (sum of Rows 1 and 5-17)	652

c. Homeless Individual Summary

In Chart c, indicate the number of eligible individuals reported in Chart b, Row 5 as homeless who also are homeless Veterans and/or meet the definition for Chronically Homeless (See Definition section of CAPER). The totals in Chart c do not need to equal the total in Chart b, Row 5.

Category	Number of Homeless Veteran(s)	Number of Chronically Homeless
HOPWA eligible individuals served with HOPWA Housing Subsidy Assistance	1	51

Section 2. Beneficiaries

In Chart a, report the total number of HOPWA eligible individuals living with HIV/AIDS who received HOPWA housing subsidy assistance (*as reported in Part 7A, Section 1, Chart a*), and all associated members of their household who benefitted from receiving HOPWA housing subsidy assistance (resided with HOPWA eligible individuals).

Note: See definition of HOPWA Eligible Individual

Note: See definition of Transgender.

Note: See definition of Beneficiaries.

Data Check: The sum of each of the Charts b & c on the following two pages equals the total number of beneficiaries served with HOPWA housing subsidy assistance as determined in Chart a, Row 4 below.

a. Total Number of Beneficiaries Served with HOPWA Housing Subsidy Assistance

Individuals and Families Served with HOPWA Housing Subsidy Assistance	Total Number
1. Number of individuals with HIV/AIDS who qualified the household to receive HOPWA housing subsidy assistance (equals the number of HOPWA Eligible Individuals reported in Part 7A, Section 1, Chart a)	652
2. Number of ALL other persons diagnosed as HIV positive who reside with the HOPWA eligible individuals identified in Row 1 and who benefitted from the HOPWA housing subsidy assistance	19

3. Number of ALL other persons NOT diagnosed as HIV positive who reside with the HOPWA eligible individual identified in Row 1 and who benefited from the HOPWA housing subsidy	270
4. TOTAL number of ALL <u>beneficiaries</u> served with Housing Subsidy Assistance (Sum of Rows 1, 2, & 3)	941

DRAFT

b. Age and Gender

In Chart b, indicate the Age and Gender of all beneficiaries as reported in Chart a directly above. Report the Age and Gender of all HOPWA Eligible Individuals (those reported in Chart a, Row 1) using Rows 1-5 below and the Age and Gender of all other beneficiaries (those reported in Chart a, Rows 2 and 3) using Rows 6-10 below. The number of individuals reported in Row 11, Column E. equals the total number of beneficiaries reported in Part 7, Section 2, Chart a, Row 4.

HOPWA Eligible Individuals (Chart a, Row 1)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
1.	Under 18	0	0	0	0	0
2.	18 to 30 years	46	16	3	0	65
3.	31 to 50 years	181	88	13	1	283
4.	51 years and Older	201	94	9	0	304
5.	Subtotal (Sum of Rows 1-4)	428	198	25	1	652
All Other Beneficiaries (Chart a, Rows 2 and 3)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
6.	Under 18	99	103	0	0	202
7.	18 to 30 years	12	16	0	0	28
8.	31 to 50 years	15	19	0	0	34
9.	51 years and Older	12	13	0	0	25
10.	Subtotal (Sum of Rows 6-9)	138	151	0	0	289

Total Beneficiaries (Chart a, Row 4)						
11.	TOTAL (Sum of Rows 5 & 10)	566	349	25	1	941

DRAFT

c. Race and Ethnicity*

In Chart c, indicate the Race and Ethnicity of all beneficiaries receiving HOPWA Housing Subsidy Assistance as reported in Section 2, Chart a, Row 4. Report the race of all HOPWA eligible individuals in Column [A]. Report the ethnicity of all HOPWA eligible individuals in column [B]. Report the race of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [C]. Report the ethnicity of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [D]. The summed total of columns [A] and [C] equals the total number of beneficiaries reported above in Section 2, Chart a, Row 4.

Category		HOPWA Eligible Individuals		All Other Beneficiaries	
		[A] Race [all individuals reported in Section 2, Chart a, Row 1]	[B] Ethnicity [Also identified as Hispanic or Latino]	[C] Race [total of individuals reported in Section 2, Chart a, Rows 2 & 3]	[D] Ethnicity [Also identified as Hispanic or Latino]
1.	American Indian/Alaskan Native	4	4	1	0
2.	Asian	1	0	3	1
3.	Black/African American	403	18	192	3
4.	Native Hawaiian/Other Pacific Islander	1	0	0	0
5.	White	237	135	83	63
6.	American Indian/Alaskan Native & White	1	0	0	0
7.	Asian & White	1	0	0	0
8.	Black/African American & White	3	0	3	0
9.	American Indian/Alaskan Native & Black/African American	1	1	1	0
10.	Other Multi-Racial	0	0	6	1
11.	Column Totals (Sum of Rows 1-10)	652	158	289	68
Data Check: Sum of Row 11 Column A and Row 11 Column C equals the total number HOPWA Beneficiaries reported in Part 3A, Section 2, Chart a, Row 4.					

*Reference (data requested consistent with Form HUD-27061 Race and Ethnic Data Reporting Form)

Section 3. Households

Household Area Median Income

Report the income(s) for all households served with HOPWA housing subsidy assistance.

Data Check: The total number of households served with HOPWA housing subsidy assistance should equal Part 3C, Row 7, Column b and Part 7A, Section 1, Chart a. (Total HOPWA Eligible Individuals Served with HOPWA Housing Subsidy Assistance).

Note: Refer to <https://www.huduser.gov/portal/datasets/il.html> for information on area median income in your community.

Percentage of Area Median Income		Households Served with HOPWA Housing Subsidy Assistance
1.	0-30% of area median income (extremely low)	483
2.	31-50% of area median income (very low)	109
3.	51-80% of area median income (low)	60
4.	Total (Sum of Rows 1-3)	652

Part 7: Summary Overview of Grant Activities

B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

Aspire Health Partners, Inc.

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = Total Units =
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy- Star Compliant	Number 504 Accessible – Mobility Units - Sensory Units
Rental units constructed (new) and/or acquired <u>with or without rehab</u>				
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☐ Permanent Supportive Housing Facility/Units
- ☒ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units: **Aspire Health Partners, Inc.**

Type of housing facility operated by the project sponsor	Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units

		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling						
b.	Community residence					12	30
c.	Project-based rental assistance units or leased units						
d.	Other housing facility <u>Specify:</u>						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

	Housing Assistance Category: Facility Based Housing	Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs	72	\$343,164.80
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	72	\$343,164.80

1. Project Sponsor Agency Name (Required)

Catholic Charities of Central Florida, Inc.

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = Total Units =
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>

g.	What is the address of the facility (if different from business address)?	
h.	Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible – Mobility Units – Sensory Units
Rental units constructed (new) and/or acquired <u>with or without</u> rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☐ Permanent Supportive Housing Facility/Units
☒ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units: Catholic Charities of Central Florida, Inc.

Type of housing facility operated by the project sponsor		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling						
b.	Community residence						
c.	Project-based rental assistance units or leased units						
d.	Other housing facility <u>Specify: Short-Term Assisted Living</u>	22					

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs	17	\$275,204.23
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)	0	
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	17	\$275,204.23

1. Project Sponsor Agency Name (Required)

Center for Multicultural Wellness and Prevention, Inc.

2. Capital Development**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)**

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied

d.	Date supportive services began:	Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:	HOPWA-funded units = Total Units =
f.	Is a waiting list maintained for the facility?	<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?	
h.	Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy- Star Compliant	Number 504 Accessible – Mobility Units - Sensory Units
Rental units constructed (new) and/or acquired <u>with or without</u> rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☐ Permanent Supportive Housing Facility/Units
- ☒ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units: Center for Multicultural Wellness and Prevention, Inc.

Type of housing facility operated by the project sponsor		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling						
b.	Community residence			9	2		
c.	Project-based rental assistance units or leased units						
d.	Other housing facility <u>Specify:</u>						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs	12	\$207,342.07
c.	Project-Based Rental Assistance (PBRA) or other leased units		

d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)	0	
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	12	\$207,342.07

1. Project Sponsor Agency Name (Required)

St. Francis House of Hospitality, Inc.

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	

a.	Purchase/lease of property:	Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:	Date started: Date Completed:
c.	Operation dates:	Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:	Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:	HOPWA-funded units = Total Units =
f.	Is a waiting list maintained for the facility?	<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?	
h.	Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy- Star Compliant	Number 504 Accessible – Mobility Units - Sensory Units
Rental units constructed (new) and/or acquired <u>with or without rehab</u>				
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☐ Permanent Supportive Housing Facility/Units
- ☒ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units: St. Francis House of Hospitality, Inc.

Type of housing facility operated by the project sponsor		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling						
b.	Community residence		5				
c.	Project-based rental assistance units or leased units						
d.	Other housing facility <u>Specify:</u>						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs	6	\$71,585.99
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)	0	
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	6	\$71,585.99

1. Project Sponsor Agency Name (Required)

X-Tending Hands, Inc.

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.]

<input type="checkbox"/> Rehabilitation	\$	\$	<input type="checkbox"/> Permanent housing
<input type="checkbox"/> Acquisition	\$	\$	<input type="checkbox"/> Short-term Shelter or Transitional housing
<input type="checkbox"/> Operating	\$	\$	<input type="checkbox"/> Supportive services only facility
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = Total Units =
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy- Star Compliant	Number 504 Accessible – Mobility Units - Sensory Units
Rental units constructed (new) and/or acquired <u>with or without</u> rehab				

Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☐ Permanent Supportive Housing Facility/Units
- ☒ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units: X-Tending Hands, Inc.

Type of housing facility operated by the project sponsor		Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling						
b.	Community residence					1	1
c.	Project-based rental assistance units or leased units						

d.	Other housing facility <u>Specify:</u>					
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4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs	35	\$108,900.84
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)	0	
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	35	\$108,900.84