

**Appendix E:
Hotel Growth in Rooms
by 2030 Traffic Zone**

**APPENDIX E
PROJECTED CITY HOTEL GROWTH BY ROOM
BY STUDY AREA AND 2030 TRAFFIC ANALYSIS ZONE**

OUATS 2030 TAZ	GMP SUB- AREA	PROJECT NAME and/or COMMENTS	4.1.17 Base HOTEL ROOMS	INCREMENTAL HOTEL ROOM GROWTH						TOTAL GROWTH HOTEL	CUMULATIVE HOTEL ROOM GROWTH							
				12.31.18	2020	2025	2030	2035	2040		2045	12.31.18	2020	2025	2030	2035	2040	2045
349	NW	No Hotel Growth	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
426	NW	No Hotel Growth	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
427	NW	No Hotel Growth	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
428	NW	No Hotel Growth	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
429	NW	No Hotel Growth	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
430	NW	No Hotel Growth	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
431	NW	No Hotel Growth	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
432	NW	No Hotel Growth	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
433	NW	No Hotel Growth	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
434	NW	No Hotel Growth	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
435	NW	No Hotel Growth	0								0	0	0	0	0	0	0	
436	NW	No Hotel Growth	0								0	0	0	0	0	0	0	
437	NW	No Hotel Growth	0								0	0	0	0	0	0	0	
438	NW	No Hotel Growth	0								0	0	0	0	0	0	0	
439	NW	No Hotel Growth	0								0	0	0	0	0	0	0	
440	NW	No Hotel Growth	0								0	0	0	0	0	0	0	
441	NW	No Hotel Growth	0								0	0	0	0	0	0	0	
442	NW	No Hotel Growth	0								0	0	0	0	0	0	0	
443	NW	No Hotel Growth	0								0	0	0	0	0	0	0	
444	NW	No Hotel Growth	0								0	0	0	0	0	0	0	
445	NW	No Hotel Growth	0								0	0	0	0	0	0	0	
448	NW	Calvary Assembly PD (ZON2016-00022)	0				120				120	0	0	0	120	120	120	120
559	NW	No Hotel Growth	0								0	0	0	0	0	0	0	
560	NW	No Hotel Growth	0								0	0	0	0	0	0	0	
561	NW	No Hotel Growth	0								0	0	0	0	0	0	0	
562	NW	No Hotel Growth	0								0	0	0	0	0	0	0	
563	NW	No Hotel Growth	0								0	0	0	0	0	0	0	
564	NW	No Hotel Growth	0								0	0	0	0	0	0	0	
565	NW	No Hotel Growth	0								0	0	0	0	0	0	0	
566	NW	No Hotel Growth	0								0	0	0	0	0	0	0	
567	NW	No Hotel Growth	0								0	0	0	0	0	0	0	
568	NW	No Hotel Growth	0								0	0	0	0	0	0	0	
569	NW	No Hotel Growth	0								0	0	0	0	0	0	0	
570	NW	No Hotel Growth	0								0	0	0	0	0	0	0	

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				12.31.18	2020	2025	2030	2035	2040		2045	12.31.18	2020	2025	2030	2035
571	NW	No Hotel Growth	0							0	0	0	0	0	0	0
572	NW	No Hotel Growth	0							0	0	0	0	0	0	0
573	NW	No Hotel Growth	0							0	0	0	0	0	0	0
574	NW	No Hotel Growth	0							0	0	0	0	0	0	0
575	NW	No Hotel Growth	0							0	0	0	0	0	0	0
576	NW	No Hotel Growth	0							0	0	0	0	0	0	0
577	NW	No Hotel Growth	0							0	0	0	0	0	0	0
578	NW	The Packing District (ZON2018-10023)	0							0	0	0	0	0	0	0
579	NW	The Packing District (ZON2018-10023)	0							0	0	0	0	0	0	0
580	NW	No Hotel Growth	0							0	0	0	0	0	0	0
581	NW	The Packing District (ZON2018-10023)	0							0	0	0	0	0	0	0
582	NW	The Packing District (ZON2018-10023)	0							0	0	0	0	0	0	0
583	NW	No Hotel Growth	0							0	0	0	0	0	0	0
584	NW	No Hotel Growth	0							0	0	0	0	0	0	0
585	NW	No Hotel Growth	0							0	0	0	0	0	0	0
586	NW	The Packing District (ZON2018-10023)	0							0	0	0	0	0	0	0
587	NW	No Hotel Growth	184							0	184	184	184	184	184	184
588	NW	No Hotel Growth	0							0	0	0	0	0	0	0
589	NW	No Hotel Growth	0							0	0	0	0	0	0	0
590	NW	No Hotel Growth	0							0	0	0	0	0	0	0
591	NW	No Hotel Growth	0							0	0	0	0	0	0	0
592	NW	No Hotel Growth	0							0	0	0	0	0	0	0
665	NW	No Hotel Growth	0							0	0	0	0	0	0	0
670	NW	No Hotel Growth	0							0	0	0	0	0	0	0
671	NW	No Hotel Growth	0							0	0	0	0	0	0	0

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				12.31.18	2020	2025	2030	2035	2040		2045	12.31.18	2020	2025	2030	2035	2040
677	NW	No Hotel Growth	0							0	0	0	0	0	0	0	0
678	NW	No Hotel Growth	0							0	0	0	0	0	0	0	0
684	NW	Conversion of Hotel to MF for Orlando Union Rescue Mission "Project Hope" - 3300 W Colonial Drive	499		-120					-120	499	379	379	379	379	379	379
689	NW	No Hotel Growth	111							0	111	111	111	111	111	111	111
690	NW	No Hotel Growth	0							0	0	0	0	0	0	0	0
694	NW	No Hotel Growth	120							0	120	120	120	120	120	120	120
695	NW	No Hotel Growth	0							0	0	0	0	0	0	0	0
Northwest Total			914	0	-120	0	120	0	0	0	914	794	794	914	914	914	914
449	NE	No Hotel Growth	0							0	0	0	0	0	0	0	0
450	NE	No Hotel Growth	0							0	0	0	0	0	0	0	0
593	NE	AdventHealth Village (ZON2008-00033)	126				160			160	126	126	126	286	286	286	286
594	NE	No Hotel Growth	0							0	0	0	0	0	0	0	0
597	NE	Florida Hospital Health Village (FH Transplant House - specialty hotel; cofo 4/21/17)	0	24						24	24	24	24	24	24	24	24
598	NE	Florida Hospital Health Village	13							0	13	13	13	13	13	13	13
599	NE	No Hotel Growth	0							0	0	0	0	0	0	0	0
600	NE	No Hotel Growth	0							0	0	0	0	0	0	0	0
601	NE	No Hotel Growth	0							0	0	0	0	0	0	0	0
602	NE	No Hotel Growth	0							0	0	0	0	0	0	0	0
603	NE	No Hotel Growth	0							0	0	0	0	0	0	0	0
604	NE	No Hotel Growth	0							0	0	0	0	0	0	0	0
605	NE	No Hotel Growth	0							0	0	0	0	0	0	0	0
606	NE	No Hotel Growth	0							0	0	0	0	0	0	0	0

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				12.31.18	2020	2025	2030	2035	2040		2045	12.31.18	2020	2025	2030	2035
607	NE	No Hotel Growth	0							0	0	0	0	0	0	0
608	NE	No Hotel Growth	0							0	0	0	0	0	0	0
609	NE	No Hotel Growth	227							0	227	227	227	227	227	227
610	NE	No Hotel Growth	0							0	0	0	0	0	0	0
611	NE	Orlando Fashion Square Mall (Originally planned hotel redevelopment of 175 rooms appears unlikely, but retained as a form of place-holder)	0			175				175	0	0	175	175	175	175
612	NE	No Hotel Growth	0							0	0	0	0	0	0	0
613	NE	No Hotel Growth	0							0	0	0	0	0	0	0
614	NE	Baldwin Park PD	0							0	0	0	0	0	0	0
615	NE	No Hotel Growth	0							0	0	0	0	0	0	0
616	NE	No Hotel Growth	0							0	0	0	0	0	0	0
617	NE	No Hotel Growth	0							0	0	0	0	0	0	0
618	NE	No Hotel Growth	0							0	0	0	0	0	0	0
619	NE	No Hotel Growth	0							0	0	0	0	0	0	0
622	NE	No Hotel Growth	0							0	0	0	0	0	0	0
623	NE	No Hotel Growth	0							0	0	0	0	0	0	0
624	NE	No Hotel Growth	0							0	0	0	0	0	0	0
625	NE	No Hotel Growth	0							0	0	0	0	0	0	0
626	NE	No Hotel Growth	0							0	0	0	0	0	0	0
627	NE	No Hotel Growth	0							0	0	0	0	0	0	0
628	NE	No Hotel Growth	0							0	0	0	0	0	0	0
629	NE	No Hotel Growth	0							0	0	0	0	0	0	0
743	NE	No Hotel Growth	0							0	0	0	0	0	0	0
744	NE	No Hotel Growth	0							0	0	0	0	0	0	0
745	NE	No Hotel Growth	0							0	0	0	0	0	0	0
748	NE	No Hotel Growth	0							0	0	0	0	0	0	0
749	NE	No Hotel Growth	0							0	0	0	0	0	0	0
752	NE	No Hotel Growth	0							0	0	0	0	0	0	0
753	NE	No Hotel Growth	0							0	0	0	0	0	0	0
755	NE	No Hotel Growth	0							0	0	0	0	0	0	0

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				12.31.18	2020	2025	2030	2035	2040		2045	12.31.18	2020	2025	2030	2035	2040
756	NE	No Hotel Growth	0							0	0	0	0	0	0	0	0
761	NE	No Hotel Growth	0							0	0	0	0	0	0	0	0
762	NE	No Hotel Growth	0							0	0	0	0	0	0	0	0
1014	NE	Baldwin Park PD	0							0	0	0	0	0	0	0	0
1015	NE	Baldwin Park PD	0							0	0	0	0	0	0	0	0
1016	NE	Baldwin Park PD	0							0	0	0	0	0	0	0	0
Northeast Total			366	24	0	175	160	0	0	0	359	390	390	565	725	725	725
664	SW	No Hotel Growth	0							0	0	0	0	0	0	0	0
666	SW	No Hotel Growth	0							0	0	0	0	0	0	0	0
667	SW	MetroWest DRI	0							0	0	0	0	0	0	0	0
668	SW	No Hotel Growth	0							0	0	0	0	0	0	0	0
669	SW	No Hotel Growth	0							0	0	0	0	0	0	0	0
672	SW	No Hotel Growth	0							0	0	0	0	0	0	0	0
673	SW	No Hotel Growth	0							0	0	0	0	0	0	0	0
674	SW	No Hotel Growth	0							0	0	0	0	0	0	0	0
675	SW	No Hotel Growth	0							0	0	0	0	0	0	0	0
676	SW	No Hotel Growth	0							0	0	0	0	0	0	0	0
679	SW	No Hotel Growth	0							0	0	0	0	0	0	0	0
680	SW	No Hotel Growth	0							0	0	0	0	0	0	0	0
681	SW	No Hotel Growth	0							0	0	0	0	0	0	0	0
682	SW	No Hotel Growth	0							0	0	0	0	0	0	0	0
683	SW	No Hotel Growth	0							0	0	0	0	0	0	0	0

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				12.31.18	2020	2025	2030	2035	2040		2045	12.31.18	2020	2025	2030	2035	2040
685	SW	No Hotel Growth	0							0	0	0	0	0	0	0	0
686	SW	No Hotel Growth	0							0	0	0	0	0	0	0	0
687	SW	No Hotel Growth	0							0	0	0	0	0	0	0	0
688	SW	No Hotel Growth	205							0	205	205	205	205	205	205	205
691	SW	No Hotel Growth	0							0	0	0	0	0	0	0	0
692	SW	No Hotel Growth	0							0	0	0	0	0	0	0	0
693	SW	No Hotel Growth	0							0	0	0	0	0	0	0	0
696	SW	No Hotel Growth	328							0	328	328	328	328	328	328	328
697	SW	No Hotel Growth	0							0	0	0	0	0	0	0	0
698	SW	No Hotel Growth	0							0	0	0	0	0	0	0	0
699	SW	No Hotel Growth	0							0	0	0	0	0	0	0	0
700	SW	No Hotel Growth	0							0	0	0	0	0	0	0	0
711	SW	No Hotel Growth	32							0	32	32	32	32	32	32	32
722	SW	Columbia Mixed Use PD Amendment (ZON2017- 00013)/South Downtown Redevelopment Plan	126			110				110	126	126	236	236	236	236	236
723	SW	No Hotel Growth	0							0	0	0	0	0	0	0	0
724	SW	No Hotel Growth	0							0	0	0	0	0	0	0	0
725	SW	No Hotel Growth	0							0	0	0	0	0	0	0	0

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				12.31.18	2020	2025	2030	2035	2040		2045	12.31.18	2020	2025	2030	2035	2040	2045
726	SW	ORHS-Related Hotel	22			98					98	22	22	120	120	120	120	120
727	SW	No Hotel Growth	0								0	0	0	0	0	0	0	0
795	SW	No Hotel Growth	0								0	0	0	0	0	0	0	0
797	SW	No Hotel Growth	0								0	0	0	0	0	0	0	0
798	SW	Shah PD Amendment (ZON2015-00056)	0			175					175	0	0	175	175	175	175	175
799	SW	No Hotel Growth	0								0	0	0	0	0	0	0	0
800	SW	No Hotel Growth	0								0	0	0	0	0	0	0	0
801	SW	Universal/Cabana Bay Resort Expansion (Adm MPL - LDC2015-00390)/Aventura Hotel - 600 room hotel opened August 2018 (LDC2016-00231)	7,007	399	600						999	7,406	8,006	8,006	8,006	8,006	8,006	8,006
802	SW	No Hotel Growth	0								0	0	0	0	0	0	0	0
803	SW	Home 2 Suites (MPL2015-00031; 134 rooms)/Sun Sol Hotel & Resort Expansion (MPL2018-10098; 141 rooms)/VIB Best Western Hotel (MPL2018-10009)/Wyndam Garden Hotel (MPL2016-00044; 137 rooms)	2,820		134	262	141				537	2,820	2,954	3,216	3,357	3,357	3,357	3,357
804	SW	Project 566 (Wet 'N Wild Redevelopment; ZON2017-00017)/Carrier Drive Hotel (MPL2017-10028; 193 rooms)	2,103		750	2,243	600	600			4,193	2,103	2,853	5,096	5,696	6,296	6,296	6,296
805	SW	No Hotel Growth	906				250				250	906	906	906	1,156	1,156	1,156	1,156
806	SW	Vacant AC-3 Infill	326						120		120	326	326	326	326	446	446	446

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				12.31.18	2020	2025	2030	2035	2040		2045	12.31.18	2020	2025	2030	2035	2040	2045	
807	SW	Major Boulevard Condominium (MPL2014-00015; time share condos/hotel - 147 rooms)/Orlando Residence Inn (MPL2015-00004; 195 rooms; received C of O on 5.11.18/Hyatt House Hotel (MPL2016-00013; 168 rooms; received C of O on 9.7.18)	2,744	363		147						510	3,107	3,107	3,254	3,254	3,254	3,254	3,254
808	SW	No Hotel Growth	0									0	0	0	0	0	0	0	0
809	SW	Grand National Redevelopment (MPL2016-00024; fka Douglas Grand)/Grand National Townplace Suites (MPL2017-10030; 148 rooms)/Redevelopment of I-Square Mall Site - Realistic (see ZON2015-00036)	384		148	152	150	150	150	150		900	384	532	684	834	984	1,134	1,284
810	SW	No Hotel Growth	0									0	0	0	0	0	0	0	0
811	SW	Hyatt House Hotel (MPL2014-00012; 175 rooms)/Acquasol PD Site - Realistic Scenario (see MPL2012-00035)	0		175	150		150				475	0	175	325	325	475	475	475
812	SW	No Hotel Growth	0									0	0	0	0	0	0	0	0
813	SW	No Hotel Growth	0									0	0	0	0	0	0	0	0
814	SW	No Hotel Growth	0									0	0	0	0	0	0	0	0

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				12.31.18	2020	2025	2030	2035	2040		2045	12.31.18	2020	2025	2030	2035	2040	2045	
815	SW	Marriott Spring Hill Suites & Residence Inn dual brand (within Millenia DRI; MPL2015-00015; received C of O on 5/8/2018)/Hilton Garden Hotel - Part of Sabin PD (MPL2018-10068)	0	254		129						383	254	254	383	383	383	383	383
816	SW	No Hotel Growth	0									0	0	0	0	0	0	0	0
817	SW	No Hotel Growth	0									0	0	0	0	0	0	0	0
818	SW	No Hotel Growth	0									0	0	0	0	0	0	0	0
819	SW	No Hotel Growth	0									0	0	0	0	0	0	0	0
820	SW	No Hotel Growth	0									0	0	0	0	0	0	0	0
821	SW	No Hotel Growth	0									0	0	0	0	0	0	0	0
822	SW	No Hotel Growth	0									0	0	0	0	0	0	0	0
823	SW	No Hotel Growth	0									0	0	0	0	0	0	0	0
824	SW	No Hotel Growth	0									0	0	0	0	0	0	0	0
825	SW	No Hotel Growth	0									0	0	0	0	0	0	0	0
826	SW	No Hotel Growth	0									0	0	0	0	0	0	0	0
827	SW	No Hotel Growth	0									0	0	0	0	0	0	0	0
828	SW	No Hotel Growth	0									0	0	0	0	0	0	0	0
829	SW	No Hotel Growth	0									0	0	0	0	0	0	0	0
830	SW	No Hotel Growth	0									0	0	0	0	0	0	0	0
831	SW	No Hotel Growth	0									0	0	0	0	0	0	0	0
832	SW	No Hotel Growth	0									0	0	0	0	0	0	0	0
833	SW	No Hotel Growth	0									0	0	0	0	0	0	0	0
834	SW	No Hotel Growth	0									0	0	0	0	0	0	0	0
835	SW	No Hotel Growth	0									0	0	0	0	0	0	0	0
836	SW	No Hotel Growth	0									0	0	0	0	0	0	0	0
837	SW	No Hotel Growth	0									0	0	0	0	0	0	0	0
838	SW	No Hotel Growth	0									0	0	0	0	0	0	0	0
839	SW	No Hotel Growth	0									0	0	0	0	0	0	0	0
840	SW	No Hotel Growth	0									0	0	0	0	0	0	0	0
841	SW	No Hotel Growth	0									0	0	0	0	0	0	0	0

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				12.31.18	2020	2025	2030	2035	2040		2045	12.31.18	2020	2025	2030	2035	2040	2045
842	SW	No Hotel Growth	0							0	0	0	0	0	0	0		
843	SW	No Hotel Growth	0							0	0	0	0	0	0	0		
844	SW	No Hotel Growth	0							0	0	0	0	0	0	0		
845	SW	No Hotel Growth	0							0	0	0	0	0	0	0		
846	SW	No Hotel Growth	0							0	0	0	0	0	0	0		
847	SW	No Hotel Growth	0							0	0	0	0	0	0	0		
919	SW	No Hotel Growth	0							0	0	0	0	0	0	0		
920	SW	No Hotel Growth	0							0	0	0	0	0	0	0		
921	SW	No Hotel Growth	0							0	0	0	0	0	0	0		
922	SW	No Hotel Growth	0							0	0	0	0	0	0	0		
923	SW	No Hotel Growth	0							0	0	0	0	0	0	0		
924	SW	No Hotel Growth	0							0	0	0	0	0	0	0		
925	SW	Vacant AC-3 Land - Likely Hotel Development	0			120				120	0	0	120	120	120	120		
926	SW	No Hotel Growth	0							0	0	0	0	0	0	0		
927	SW	No Hotel Growth	0							0	0	0	0	0	0	0		
928	SW	No Hotel Growth	0							0	0	0	0	0	0	0		
929	SW	No Hotel Growth	0							0	0	0	0	0	0	0		
930	SW	No Hotel Growth	0							0	0	0	0	0	0	0		
938	SW	No Hotel Growth	0							0	0	0	0	0	0	0		
939	SW	No Hotel Growth	0							0	0	0	0	0	0	0		
940	SW	No Hotel Growth	0							0	0	0	0	0	0	0		
941	SW	No Hotel Growth	0							0	0	0	0	0	0	0		
942	SW	No Hotel Growth	0							0	0	0	0	0	0	0		
946	SW	No Hotel Growth	0							0	0	0	0	0	0	0		
947	SW	No Hotel Growth	0							0	0	0	0	0	0	0		
955	SW	No Hotel Growth	0							0	0	0	0	0	0	0		
Southwest Total			17,003	1,016	1,807	3,586	1,141	1,020	150	150	8,870	18,019	19,826	23,412	24,553	25,573	25,723	25,873
734	SE	Orlando Medical Plaza Hotel - deferred by applicant but likely to come back in some form (see ZON2013-00007)	0				85				85	0	0	0	85	85	85	85
735	SE	No Hotel Growth	0								0	0	0	0	0	0	0	0
740	SE	No Hotel Growth	0								0	0	0	0	0	0	0	0
741	SE	No Hotel Growth	0								0	0	0	0	0	0	0	0
742	SE	No Hotel Growth	0								0	0	0	0	0	0	0	0
746	SE	No Hotel Growth	0								0	0	0	0	0	0	0	0
747	SE	No Hotel Growth	0								0	0	0	0	0	0	0	0
750	SE	No Hotel Growth	0								0	0	0	0	0	0	0	0

SOURCE: Economic Development Department, City Planning Division, Comprehensive Planning Studio (Base Data from April 2017 and January 2019 CLUDB); June 10, 2019.

**APPENDIX E
PROJECTED CITY HOTEL GROWTH BY ROOM
BY STUDY AREA AND 2030 TRAFFIC ANALYSIS ZONE**

OUATS 2030 TAZ	GMP SUB- AREA	PROJECT NAME and/or COMMENTS	4.1.17 Base HOTEL ROOMS	INCREMENTAL HOTEL ROOM GROWTH						TOTAL GROWTH HOTEL	CUMULATIVE HOTEL ROOM GROWTH					
				12.31.18	2020	2025	2030	2035	2040		2045	12.31.18	2020	2025	2030	2035
751	SE	No Hotel Growth	0							0	0	0	0	0	0	0
754	SE	No Hotel Growth	0							0	0	0	0	0	0	0
757	SE	No Hotel Growth	0							0	0	0	0	0	0	0
758	SE	No Hotel Growth	0							0	0	0	0	0	0	0
759	SE	No Hotel Growth	0							0	0	0	0	0	0	0
760	SE	No Hotel Growth	0							0	0	0	0	0	0	0
763	SE	No Hotel Growth	0							0	0	0	0	0	0	0
764	SE	No Hotel Growth	0							0	0	0	0	0	0	0
765	SE	No Hotel Growth	0							0	0	0	0	0	0	0
766	SE	No Hotel Growth	0							0	0	0	0	0	0	0
767	SE	No Hotel Growth	0							0	0	0	0	0	0	0
768	SE	No Hotel Growth	0							0	0	0	0	0	0	0
769	SE	No Hotel Growth	0							0	0	0	0	0	0	0
770	SE	No Hotel Growth	0							0	0	0	0	0	0	0
771	SE	No Hotel Growth	0							0	0	0	0	0	0	0
772	SE	No Hotel Growth	0							0	0	0	0	0	0	0
773	SE	No Hotel Growth	0							0	0	0	0	0	0	0
774	SE	No Hotel Growth	0							0	0	0	0	0	0	0
848	SE	No Hotel Growth	0							0	0	0	0	0	0	0
849	SE	No Hotel Growth	0							0	0	0	0	0	0	0
850	SE	No Hotel Growth	0							0	0	0	0	0	0	0
851	SE	No Hotel Growth	0							0	0	0	0	0	0	0
852	SE	No Hotel Growth	0							0	0	0	0	0	0	0
853	SE	No Hotel Growth	0							0	0	0	0	0	0	0
854	SE	No Hotel Growth	0							0	0	0	0	0	0	0
855	SE	No Hotel Growth	0							0	0	0	0	0	0	0
856	SE	No Hotel Growth	0							0	0	0	0	0	0	0
857	SE	No Hotel Growth	0							0	0	0	0	0	0	0
858	SE	No Hotel Growth	0							0	0	0	0	0	0	0
859	SE	No Hotel Growth	0							0	0	0	0	0	0	0
860	SE	No Hotel Growth	0							0	0	0	0	0	0	0
861	SE	No Hotel Growth	0							0	0	0	0	0	0	0
862	SE	No Hotel Growth	0							0	0	0	0	0	0	0
863	SE	No Hotel Growth	0							0	0	0	0	0	0	0

SOURCE: Economic Development Department, City Planning Division, Comprehensive Planning Studio (Base Data from April 2017 and January 2019 CLUDB); June 10, 2019.

**APPENDIX E
PROJECTED CITY HOTEL GROWTH BY ROOM
BY STUDY AREA AND 2030 TRAFFIC ANALYSIS ZONE**

OUATS 2030 TAZ	GMP SUB- AREA	PROJECT NAME and/or COMMENTS	4.1.17 Base HOTEL ROOMS	INCREMENTAL HOTEL ROOM GROWTH						TOTAL GROWTH HOTEL	CUMULATIVE HOTEL ROOM GROWTH					
				12.31.18	2020	2025	2030	2035	2040		2045	12.31.18	2020	2025	2030	2035
864	SE	No Hotel Growth	0							0	0	0	0	0	0	0
865	SE	LeeVista DRI	0				200				200	0	0	0	200	200
866	SE	Wyndam Hotel Orlando North (MPL2016-00038; CUP2016- 00018)	0			110					110	0	0	110	110	110
867	SE	Sunbelt Semoran Hotel (MPL2016-00012)/Omega Plaza Townhouse Suites (MPL2018- 10002)/Hyatt House Hotel @ Orlando Gateway (MPL2019- 10019)	1,520		164	165	128				457	1,520	1,684	1,849	1,977	1,977
868	SE	No Hotel Growth	0								0	0	0	0	0	0
869	SE	No Hotel Growth	0								0	0	0	0	0	0
870	SE	No Hotel Growth	0								0	0	0	0	0	0
871	SE	No Hotel Growth	0								0	0	0	0	0	0
872	SE	No Hotel Growth	0								0	0	0	0	0	0
873	SE	LeeVista DRI	1,978			150		200			350	1,978	1,978	2,128	2,128	2,328
874	SE	No Hotel Growth	0								0	0	0	0	0	0
875	SE	No Hotel Growth	0								0	0	0	0	0	0
876	SE	No Hotel Growth	0								0	0	0	0	0	0

**APPENDIX E
PROJECTED CITY HOTEL GROWTH BY ROOM
BY STUDY AREA AND 2030 TRAFFIC ANALYSIS ZONE**

OUATS 2030 TAZ	GMP SUB- AREA	PROJECT NAME and/or COMMENTS	4.1.17 Base HOTEL ROOMS	INCREMENTAL HOTEL ROOM GROWTH						TOTAL GROWTH HOTEL	CUMULATIVE HOTEL ROOM GROWTH					
				12.31.18	2020	2025	2030	2035	2040		2045	12.31.18	2020	2025	2030	2035
877	SE	No Hotel Growth	0							0	0	0	0	0	0	0
878	SE	No Hotel Growth	0							0	0	0	0	0	0	0
879	SE	No Hotel Growth	0							0	0	0	0	0	0	0
880	SE	No Hotel Growth	0							0	0	0	0	0	0	0
881	SE	No Hotel Growth	0							0	0	0	0	0	0	0
882	SE	No Hotel Growth	0							0	0	0	0	0	0	0
883	SE	No Hotel Growth	0							0	0	0	0	0	0	0
884	SE	No Hotel Growth	0							0	0	0	0	0	0	0
885	SE	No Hotel Growth	0							0	0	0	0	0	0	0
956	SE	No Hotel Growth	0							0	0	0	0	0	0	0
957	SE	No Hotel Growth	0							0	0	0	0	0	0	0
961	SE	No Hotel Growth	0							0	0	0	0	0	0	0
962	SE	No Hotel Growth	0							0	0	0	0	0	0	0
963	SE	No Hotel Growth	0							0	0	0	0	0	0	0
964	SE	No Hotel Growth	0							0	0	0	0	0	0	0
965	SE	No Hotel Growth	0							0	0	0	0	0	0	0
966	SE	No Hotel Growth	0							0	0	0	0	0	0	0
967	SE	No Hotel Growth	0							0	0	0	0	0	0	0
968	SE	No Hotel Growth	0							0	0	0	0	0	0	0
969	SE	No Hotel Growth	0							0	0	0	0	0	0	0

SOURCE: Economic Development Department, City Planning Division, Comprehensive Planning Studio (Base Data from April 2017 and January 2019 CLUDB); June 10, 2019.

**APPENDIX E
PROJECTED CITY HOTEL GROWTH BY ROOM
BY STUDY AREA AND 2030 TRAFFIC ANALYSIS ZONE**

OUATS 2030 TAZ	GMP SUB- AREA	PROJECT NAME and/or COMMENTS	4.1.17 Base HOTEL ROOMS	INCREMENTAL HOTEL ROOM GROWTH						TOTAL GROWTH HOTEL	CUMULATIVE HOTEL ROOM GROWTH						
				12.31.18	2020	2025	2030	2035	2040		2045	12.31.18	2020	2025	2030	2035	2040
970	SE	No Hotel Growth	0								0	0	0	0	0	0	0
971	SE	No Hotel Growth	0								0	0	0	0	0	0	0
972	SE	No Hotel Growth	0								0	0	0	0	0	0	0
973	SE	No Hotel Growth	0								0	0	0	0	0	0	0
974	SE	No Hotel Growth	0								0	0	0	0	0	0	0
975	SE	No Hotel Growth	0								0	0	0	0	0	0	0
976	SE	No Hotel Growth	0								0	0	0	0	0	0	0
977	SE	OIA Main Terminal (Existing)	446								446	446	446	446	446	446	446
978	SE	OIA South Terminal	0								0	0	0	0	0	0	0
979	SE	No Hotel Growth	0								0	0	0	0	0	0	0
980	SE	Jet Blue Hotel/Training Facility	196								196	196	196	196	196	196	196
981	SE	Lake Nona DRI/PD	0		150			150			0	0	150	150	300	300	300
982	SE	Lake Nona Town Center - Duel Brand Marriott (BUILT)/Office Headquarters (MPL2017-10022)/Town Center Phase 2A Amendment (MPL2018-10019)	204		215	250					204	204	419	669	669	669	669
983	SE	Postras West - No PD Approved as of Yet	0								0	0	0	0	0	0	0
984	SE	OIA East Airfield PD (ZON2016-00018) - No Hotel Growth	0								0	0	0	0	0	0	0
985	SE	Lake Nona Golf Club	18		18						18	18	36	36	36	36	36
986	SE	Lake Nona PD/KPMG Learning, Development and Innovation Facility (MPL2016-00035)/Crystal Lagoon Resort Hotel on Parcel 10 - 257 rooms (MPL2017-10044 & MPL2018-10091)	13	800	775						13	813	1,588	1,588	1,588	1,588	1,588

SOURCE: Economic Development Department, City Planning Division, Comprehensive Planning Studio (Base Data from April 2017 and January 2019 CLUDB); June 10, 2019.

**APPENDIX E
PROJECTED CITY HOTEL GROWTH BY ROOM
BY STUDY AREA AND 2030 TRAFFIC ANALYSIS ZONE**

OUATS 2030 TAZ	GMP SUB- AREA	PROJECT NAME and/or COMMENTS	4.1.17 Base HOTEL ROOMS	INCREMENTAL HOTEL ROOM GROWTH						TOTAL GROWTH HOTEL	CUMULATIVE HOTEL ROOM GROWTH							
				12.31.18	2020	2025	2030	2035	2040		2045	12.31.18	2020	2025	2030	2035	2040	2045
987	SE	Nona Village Center PD (ZON2018-10028)	0			250					250	0	0	250	250	250	250	250
988	SE	Lake Nona PD (No hotel rooms anticipated)	0								0	0	0	0	0	0	0	0
989	SE	Poitras East PD (ZON2017- 00011)/Nona Cove PD (ZON2018- 10004)	0								0	0	0	0	0	0	0	0
990	SE	BalBay Property (GMP Policy S.35.5)	0				150	150			300	0	0	0	150	300	300	300
991	SE	Orlando Health Randal Park (MPL2018-10059)	0								0	0	0	0	0	0	0	0
992	SE	East Park Village Center 2 (MPL2018-10104)	0			250					250	0	0	250	250	250	250	250
993	SE	No Hotel Growth	0								0	0	0	0	0	0	0	0
994	SE	No Hotel Growth	0								0	0	0	0	0	0	0	0
995	SE	No Hotel Growth	0								0	0	0	0	0	0	0	0

**APPENDIX E
PROJECTED CITY HOTEL GROWTH BY ROOM
BY STUDY AREA AND 2030 TRAFFIC ANALYSIS ZONE**

OUATS 2030 TAZ	GMP SUB- AREA	PROJECT NAME and/or COMMENTS	4.1.17 Base HOTEL ROOMS	INCREMENTAL HOTEL ROOM GROWTH						TOTAL GROWTH HOTEL	CUMULATIVE HOTEL ROOM GROWTH						
				12.31.18	2020	2025	2030	2035	2040		2045	12.31.18	2020	2025	2030	2035	2040
996	SE	No Hotel Growth	0							0	0	0	0	0	0	0	0
997	SE	No Hotel Growth	0							0	0	0	0	0	0	0	0
998	SE	No Hotel Growth	0							0	0	0	0	0	0	0	0
999	SE	No Hotel Growth	0							0	0	0	0	0	0	0	0
1000	SE	No Hotel Growth	0							0	0	0	0	0	0	0	0
1001	SE	No Hotel Growth	0							0	0	0	0	0	0	0	0
1002	SE	No Hotel Growth	0							0	0	0	0	0	0	0	0
1003	SE	No Hotel Growth	0							0	0	0	0	0	0	0	0
1004	SE	No Hotel Growth	0							0	0	0	0	0	0	0	0
1005	SE	No Hotel Growth	0							0	0	0	0	0	0	0	0
1012	SE	No Hotel Growth	0							0	0	0	0	0	0	0	0
1013	SE	Lake Nona DRI/PD/Ronald McDonald House at Nemours (MPL2014-00021)/Mixed Use District @ Lake Nona (MPL2017- 10047 - 300 rooms)	18	22	150	150				322	18	40	190	340	340	340	340
Southeast Total			4,393	0	986	2,233	963	500	0	0	4,393	5,379	7,612	8,575	9,075	9,075	9,075
595	DT	No Hotel Growth	337							0	337	337	337	337	337	337	337
596	DT		266							0	266	266	266	266	266	266	266
701	DT	No Hotel Growth	0							0	0	0	0	0	0	0	0
702	DT	No Hotel Growth	0							0	0	0	0	0	0	0	0

SOURCE: Economic Development Department, City Planning Division, Comprehensive Planning Studio (Base Data from April 2017 and January 2019 CLUDB); June 10, 2019.

**APPENDIX E
PROJECTED CITY HOTEL GROWTH BY ROOM
BY STUDY AREA AND 2030 TRAFFIC ANALYSIS ZONE**

OUATS 2030 TAZ	GMP SUB- AREA	PROJECT NAME and/or COMMENTS	4.1.17 Base HOTEL ROOMS	INCREMENTAL HOTEL ROOM GROWTH						TOTAL GROWTH HOTEL	CUMULATIVE HOTEL ROOM GROWTH						
				12.31.18	2020	2025	2030	2035	2040		2045	12.31.18	2020	2025	2030	2035	2040
703	DT	No Hotel Growth	0							0	0	0	0	0	0	0	0
704	DT	No Hotel Growth	0							0	0	0	0	0	0	0	0
705	DT	Creative Village PD (ZON2011-00016)	255			200				200	255	255	455	455	455	455	455
706	DT	Creative Village PD (ZON2011-00016)	290							0	290	290	290	290	290	290	290
707	DT	No Hotel Growth	0							0	0	0	0	0	0	0	0
708	DT	Downtown Sports & Entertainment District (SED) (ZON2017-10009)	0				250			250	0	0	0	250	250	250	250
709	DT	Parramore Comprehensive Neighborhood Plan Catalyst Project - Boutique Hotel near Amway Center	0					60		60	0	0	0	0	60	60	60
710	DT	No Hotel Growth	28							0	28	28	28	28	28	28	28
712	DT	Tribune Sentinel Property Redevelopment - Speculative Hotel (MPL2014-00029)	138					120		120	138	138	138	138	258	258	258
713	DT	319 N. Magnolia Mixed Use Hotel (MPL2019-10003; 256 rooms placed in 2030 column; DEFERRED to June 2019 MPB)	0				256			256	0	0	0	256	256	256	256
714	DT	No Hotel Growth	0							0	0	0	0	0	0	0	0

SOURCE: Economic Development Department, City Planning Division, Comprehensive Planning Studio (Base Data from April 2017 and January 2019 CLUDB); June 10, 2019.

**APPENDIX E
PROJECTED CITY HOTEL GROWTH BY ROOM
BY STUDY AREA AND 2030 TRAFFIC ANALYSIS ZONE**

OUATS 2030 TAZ	GMP SUB- AREA	PROJECT NAME and/or COMMENTS	4.1.17 Base HOTEL ROOMS	INCREMENTAL HOTEL ROOM GROWTH						TOTAL GROWTH HOTEL	CUMULATIVE HOTEL ROOM GROWTH					
				12.31.18	2020	2025	2030	2035	2040		2045	12.31.18	2020	2025	2030	2035
715	DT	No Hotel Growth	0							0	0	0	0	0	0	0
716	DT	Cambria Suites Downtown (fka The Cristal, and the Rosalind)/ZON2011-00003 & MPL2017-10009)	0		155					155	0	0	155	155	155	155
717	DT	Tremont Tower (MPL2015-00009)	0	180						180	0	180	180	180	180	180
718	DT	No Hotel Growth	248							0	248	248	248	248	248	248
719	DT	No Hotel Growth	0							0	0	0	0	0	0	0
720	DT	No Hotel Growth	119							0	119	119	119	119	119	119
721	DT	No Hotel Growth	0							0	0	0	0	0	0	0
728	DT	No Hotel Growth	0							0	0	0	0	0	0	0
729	DT	North Magnolia Hotel (redevelopment of Travelodge Motel; MPL2018-10023)	78		165					165	78	78	243	243	243	243
730	DT	No Hotel Growth	20							0	20	20	20	20	20	20
731	DT	No Hotel Growth	169							0	169	169	169	169	169	169
732	DT	No Hotel Growth	0							0	0	0	0	0	0	0
733	DT	No Hotel Growth	7							0	7	7	7	7	7	7
736	DT	No Hotel Growth	0							0	0	0	0	0	0	0
737	DT	No Hotel Growth	0							0	0	0	0	0	0	0
738	DT	No Hotel Growth	0							0	0	0	0	0	0	0
739	DT	No Hotel Growth	0							0	0	0	0	0	0	0
Downtown Total			1,955	0	180	520	506	180	0	0	1,386	1,955	2,135	2,655	3,161	3,341

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**APPENDIX E
PROJECTED CITY HOTEL GROWTH BY ROOM
BY STUDY AREA AND 2030 TRAFFIC ANALYSIS ZONE**

OUATS 2030 TAZ	GMP SUB- AREA	PROJECT NAME and/or COMMENTS	4.1.17 Base HOTEL ROOMS	INCREMENTAL HOTEL ROOM GROWTH						TOTAL GROWTH HOTEL	CUMULATIVE HOTEL ROOM GROWTH							
				12.31.18	2020	2025	2030	2035	2040		2045	12.31.18	2020	2025	2030	2035	2040	2045
		NORTHWEST TOTAL	914	0	-120	0	120	0	0	0	0	914	794	794	914	914	914	914
		NORTHEAST TOTAL	366	24	0	175	160	0	0	0	359	390	390	565	725	725	725	725
		SOUTHWEST TOTAL	17,003	1,016	1,807	3,586	1,141	1,020	150	150	8,870	18,019	19,826	23,412	24,553	25,573	25,723	25,873
		SOUTHEAST TOTAL	4,393	0	986	2,233	963	500	0	0	4,682	4,393	5,379	7,612	8,575	9,075	9,075	9,075
		DOWNTOWN TOTAL	1,955	0	180	520	506	180	0	0	1,386	1,955	2,135	2,655	3,161	3,341	3,341	3,341
		CITY-WIDE TOTAL	24,631	1,040	2,853	6,514	2,890	1,700	150	150	15,297	25,671	28,524	35,038	37,928	39,628	39,778	39,928