

**Appendix D:
Retail Space Growth in Square Feet
by 2030 Traffic Zone**

**APPENDIX D
PROJECTED CITY RETAIL GROWTH IN SQUARE FEET
BY STUDY AREA AND 2030 TRAFFIC ANALYSIS ZONE**

OUATS 2030 TAZ	GMP SUB- AREA	PROJECT NAME and/or COMMENTS	4.1.17 Base RETAIL SQ. FT.	INCREMENTAL RETAIL GROWTH						TOTAL GROWTH RETAIL	CUMULATIVE RETAIL GROWTH						
				12.31.18	2020	2025	2030	2035	2040		2045	12.31.18	2020	2025	2030	2035	2040
349	NW	No Retail Growth	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
426	NW	No Retail Growth	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
427	NW	No Retail Growth	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
428	NW	No Retail Growth	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
429	NW	No Retail Growth	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
430	NW	No Retail Growth	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
431	NW	No Retail Growth	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
432	NW	No Retail Growth	254,582	-4,000	0	0	0	0	0	0	-4,000	250,582	250,582	250,582	250,582	250,582	250,582
433	NW	No Retail Growth	27,255	0	0	0	0	0	0	0	0	27,255	27,255	27,255	27,255	27,255	27,255
434	NW	Brennan Auto Body Expansion (CUP2017-00002/BLD2018-10910)	57,653	0	2,724						2,724	57,653	60,377	60,377	60,377	60,377	60,377
435	NW	No Retail Growth	21,300								0	21,300	21,300	21,300	21,300	21,300	21,300
436	NW	Vacant AC-1 infill	85,040	1,764			4,000				5,764	86,804	86,804	86,804	90,804	90,804	90,804
437	NW	Redevelopment/ Intensification of 5040 Edgewater Dr	167,409					5,000			5,000	167,409	167,409	167,409	167,409	172,409	172,409
438	NW	No Retail Growth	234,040								0	234,040	234,040	234,040	234,040	234,040	234,040
439	NW	No Retail Growth	25,842								0	25,842	25,842	25,842	25,842	25,842	25,842
440	NW	New Wendy's (MPL2016-00060); 2,652 sf building received C of O on 2.22.18	33,612	-3,448	2,652						-796	30,164	32,816	32,816	32,816	32,816	32,816
441	NW	Grills Family Restaurant Lakeside (MPL2015-00023); received C of O on 3.1.18	98,132	12,984							12,984	111,116	111,116	111,116	111,116	111,116	111,116
442	NW	No Retail Growth	0								0	0	0	0	0	0	0
443	NW	No Retail Growth	0								0	0	0	0	0	0	0
444	NW	No Retail Growth	0								0	0	0	0	0	0	0
445	NW	No Retail Growth	24,656								0	24,656	24,656	24,656	24,656	24,656	24,656
448	NW	Calvary Assembly PD (ZON106- 00022)	25,709				10,000	10,000			20,000	25,709	25,709	25,709	35,709	45,709	45,709
559	NW	No Retail Growth	0								0	0	0	0	0	0	0
560	NW	No Retail Growth	0								0	0	0	0	0	0	0
561	NW	No Retail Growth	0								0	0	0	0	0	0	0
562	NW	No Retail Growth	0								0	0	0	0	0	0	0
563	NW	No Retail Growth	0								0	0	0	0	0	0	0
564	NW	No Retail Growth	0								0	0	0	0	0	0	0
565	NW	No Retail Growth	0								0	0	0	0	0	0	0
566	NW	No Retail Growth	0								0	0	0	0	0	0	0
567	NW	No Retail Growth	0								0	0	0	0	0	0	0
568	NW	No Retail Growth	0								0	0	0	0	0	0	0
569	NW	No Retail Growth	0								0	0	0	0	0	0	0
570	NW	No Retail Growth	0								0	0	0	0	0	0	0

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OUATS 2030 TAZ	GMP SUB- AREA	PROJECT NAME and/or COMMENTS	4.1.17 Base RETAIL SQ. FT.	INCREMENTAL RETAIL GROWTH						TOTAL GROWTH RETAIL	CUMULATIVE RETAIL GROWTH					
				12.31.18	2020	2025	2030	2035	2040		2045	12.31.18	2020	2025	2030	2035
571	NW	No Retail Growth	0							0	0	0	0	0	0	0
572	NW	No Retail Growth	5,440							0	5,440	5,440	5,440	5,440	5,440	5,440
573	NW	No Retail Growth	30,532							0	30,532	30,532	30,532	30,532	30,532	30,532
574	NW	No Retail Growth	313,485							0	313,485	313,485	313,485	313,485	313,485	313,485
575	NW	No Retail Growth	17,649							0	17,649	17,649	17,649	17,649	17,649	17,649
576	NW	No Retail Growth	172,592							0	172,592	172,592	172,592	172,592	172,592	172,592
577	NW	No Retail Growth	178,047							0	178,047	178,047	178,047	178,047	178,047	178,047
578	NW	The Packing District (ZON2018-10023)	164,613			50,000	50,000	100,000		200,000	164,613	164,613	214,613	264,613	364,613	364,613
579	NW	The Packing District (ZON2018-10023)	0							0	0	0	0	0	0	0
580	NW	No Retail Growth	257,683							0	257,683	257,683	257,683	257,683	257,683	257,683
581	NW	The Packing District (ZON2018-10023)	25,042	-9,906		25,000				15,094	15,136	15,136	40,136	40,136	40,136	40,136
582	NW	The Packing District (ZON2018-10023)	9,627			100,000	70,000			170,000	9,627	9,627	109,627	179,627	179,627	179,627
583	NW	No Retail Growth	20,838							0	20,838	20,838	20,838	20,838	20,838	20,838
584	NW	No Retail Growth	35,381							0	35,381	35,381	35,381	35,381	35,381	35,381
585	NW	No Retail Growth	128,529	-2,356						-2,356	126,173	126,173	126,173	126,173	126,173	126,173
586	NW	The Packing District (ZON2018-10023)	130,307			25,000				25,000	130,307	130,307	155,307	155,307	155,307	155,307
587	NW	No Retail Growth	57,385							0	57,385	57,385	57,385	57,385	57,385	57,385
588	NW	No Retail Growth	52,919							0	52,919	52,919	52,919	52,919	52,919	52,919
589	NW	Verge Bonita Place Replat w Mods (SUB2018-10098)	86,373		-6,554					-6,554	86,373	79,819	79,819	79,819	79,819	79,819
590	NW	No Retail Growth	112,095							0	112,095	112,095	112,095	112,095	112,095	112,095
591	NW	No Retail Growth	39,254	-1,200						-1,200	38,054	38,054	38,054	38,054	38,054	38,054
592	NW	No Retail Growth	17,619	1,008						1,008	18,627	18,627	18,627	18,627	18,627	18,627
665	NW	No Retail Growth	0							0	0	0	0	0	0	0
670	NW	No Retail Growth	0							0	0	0	0	0	0	0
671	NW	No Retail Growth	0							0	0	0	0	0	0	0

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OUATS 2030 TAZ	GMP SUB- AREA	PROJECT NAME and/or COMMENTS	4.1.17 Base RETAIL SQ. FT.	INCREMENTAL RETAIL GROWTH						TOTAL GROWTH RETAIL	CUMULATIVE RETAIL GROWTH							
				12.31.18	2020	2025	2030	2035	2040		2045	12.31.18	2020	2025	2030	2035	2040	2045
677	NW	No Retail Growth	56,658							0	56,658	56,658	56,658	56,658	56,658	56,658	56,658	
678	NW	No Retail Growth	8,188							0	8,188	8,188	8,188	8,188	8,188	8,188	8,188	
684	NW	No Retail Growth	354,046							0	354,046	354,046	354,046	354,046	354,046	354,046	354,046	
689	NW	Vacant MU-1 Infill	135,276	-2,520			1,500			-1,020	132,756	132,756	132,756	134,256	134,256	134,256	134,256	
690	NW	No Retail Growth	71,126							0	71,126	71,126	71,126	71,126	71,126	71,126	71,126	
694	NW	Park Center PD (ZON2012-00017)	37,146		2,100					2,100	37,146	39,246	39,246	39,246	39,246	39,246	39,246	
695	NW	Catalyst Project - 1955 LLC; Aggregation of 1328-1342 W Church St	224,714		-1,276					-1,276	224,714	223,438	223,438	223,438	223,438	223,438	223,438	
Northwest Total			3,797,794	-7,674	-354	200,000	135,500	115,000	0	0	442,472	3,790,120	3,789,766	3,989,766	4,125,266	4,240,266	4,240,266	
449	NE	AdventHealth Village (ZON2008-00033)	36,194				4,000	10,000		10,000	24,000	36,194	36,194	36,194	40,194	50,194	50,194	60,194
450	NE	No Retail Growth	0								0	0	0	0	0	0	0	
593	NE	AdventHealth Village (ZON2008-00033)	52,114	-8,781	35,797	12,000		15,000	10,000	10,000	74,016	43,333	79,130	91,130	91,130	106,130	116,130	126,130
594	NE	AdventHealth Village (ZON2008-00033)/Broadstone Lakehouse (MPL2017-00006)	183,064	-1,903			5,000				3,097	181,161	181,161	181,161	186,161	186,161	186,161	186,161
597	NE	AdventHealth Village (ZON2008-00033)	0								0	0	0	0	0	0	0	
598	NE	AdventHealth Village (ZON2008-00033)	48,728								0	48,728	48,728	48,728	48,728	48,728	48,728	48,728
599	NE	Mills Park PD (ZON2012-00006)/The Yard @ Ivanhoe (MPL2014-00041 & CUP2015-00001)/	122,872	-11,485		54,838					43,353	111,387	111,387	166,225	166,225	166,225	166,225	166,225
600	NE	OUC Lake Highland PD/The Yard @ Crossman Site (MPL2015-00033 & CUP2015-00014)	209,099	289	-18,681	45,162					26,770	209,388	190,707	235,869	235,869	235,869	235,869	235,869
601	NE	No Retail Growth	82,874	-2,910							-2,910	79,964	79,964	79,964	79,964	79,964	79,964	79,964
602	NE	No Retail Growth	5,096								0	5,096	5,096	5,096	5,096	5,096	5,096	5,096
603	NE	No Retail Growth	143,588								0	143,588	143,588	143,588	143,588	143,588	143,588	143,588
604	NE	No Retail Growth	136,700	3,950							3,950	140,650	140,650	140,650	140,650	140,650	140,650	140,650
605	NE	No Retail Growth	2,244								0	2,244	2,244	2,244	2,244	2,244	2,244	2,244
606	NE	No Retail Growth	30,609	3,626							3,626	34,235	34,235	34,235	34,235	34,235	34,235	34,235

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				12.31.18	2020	2025	2030	2035	2040		2045	12.31.18	2020	2025	2030	2035	2040
607	NE	No Retail Growth	72,107	3,132						3,132	75,239	75,239	75,239	75,239	75,239	75,239	75,239
608	NE	No Retail Growth	64,977							0	64,977	64,977	64,977	64,977	64,977	64,977	64,977
609	NE	No Retail Growth	291,013	-1,090						-1,090	289,923	289,923	289,923	289,923	289,923	289,923	289,923
610	NE	No Retail Growth	0							0	0	0	0	0	0	0	0
611	NE	Fashion Square Mall Hotel & Restaurants (MPL2013-00014) & Master Plan (MPL2014-00006)/MPL2016-00048; MPL2017-10014; MPL2018-10033	1,331,189	-99,609	35,425		88,000			23,816	1,231,580	1,267,005	1,267,005	1,355,005	1,355,005	1,355,005	1,355,005
612	NE	Bridge Club Redevelopment to Fire Station	120,825			-30,000				-30,000	120,825	120,825	90,825	90,825	90,825	90,825	90,825
613	NE	No Retail Growth	0							0	0	0	0	0	0	0	0
614	NE	Baldwin Park (NTC Reuse) - Retail associated with Baldwin House (MPL2018-10058)	222,810	590		4,500				5,090	223,400	223,400	227,900	227,900	227,900	227,900	227,900
615	NE	4257 Daubert St Annexation of Gym (ANX2014-00011)	183,123	-330						-330	182,793	182,793	182,793	182,793	182,793	182,793	182,793
616	NE	No Retail Growth	0							0	0	0	0	0	0	0	0
617	NE	No Retail Growth	0							0	0	0	0	0	0	0	0
618	NE	No Retail Growth	0							0	0	0	0	0	0	0	0
619	NE	No Retail Growth	0							0	0	0	0	0	0	0	0
622	NE	No Retail Growth	0							0	0	0	0	0	0	0	0
623	NE	No Retail Growth	16,226							0	16,226	16,226	16,226	16,226	16,226	16,226	16,226
624	NE	No Retail Growth	0							0	0	0	0	0	0	0	0
625	NE	No Retail Growth	0							0	0	0	0	0	0	0	0
626	NE	No Retail Growth	0							0	0	0	0	0	0	0	0
627	NE	No Retail Growth	0							0	0	0	0	0	0	0	0
628	NE	No Retail Growth	0							0	0	0	0	0	0	0	0
629	NE	No Retail Growth	0							0	0	0	0	0	0	0	0
743	NE	Popeyes at East Colonial (CUP2015-00002)/Fern Creek Starbucks (ZON2018-10008)	222,051	-1,990	2,795					805	220,061	222,856	222,856	222,856	222,856	222,856	222,856
744	NE	No Retail Growth	90,427							0	90,427	90,427	90,427	90,427	90,427	90,427	90,427
745	NE	No Retail Growth	21,227	5,949						5,949	27,176	27,176	27,176	27,176	27,176	27,176	27,176
748	NE	Titan Primrose Self Storage/Redevelopment of Colonial Lanes (MPL2017-10011)	725,136	-12,260	-2,740					-15,000	712,876	710,136	710,136	710,136	710,136	710,136	710,136
749	NE	No Retail Growth	114,047	-1,167						-1,167	112,880	112,880	112,880	112,880	112,880	112,880	112,880
752	NE	No Retail Growth	81,221							0	81,221	81,221	81,221	81,221	81,221	81,221	81,221
753	NE	Vacant MU-1 Infill	37,145	2,962						2,962	40,107	40,107	40,107	40,107	40,107	40,107	40,107
755	NE	No Retail Growth	378,963							0	378,963	378,963	378,963	378,963	378,963	378,963	378,963

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				12.31.18	2020	2025	2030	2035	2040		2045	12.31.18	2020	2025	2030	2035	2040	2045
756	NE	Vacant AC-3 Infill	251,214		1,500		1,200			2,500	5,200	251,214	252,714	252,714	253,914	253,914	253,914	256,414
761	NE	No Retail Growth	171,718								0	171,718	171,718	171,718	171,718	171,718	171,718	171,718
762	NE	No Retail Growth	97,330								0	97,330	97,330	97,330	97,330	97,330	97,330	97,330
1014	NE	Baldwin Park (NTC Reuse)	27,268								0	27,268	27,268	27,268	27,268	27,268	27,268	27,268
1015	NE	Baldwin Park (NTC Reuse)	1,749								0	1,749	1,749	1,749	1,749	1,749	1,749	1,749
1016	NE	Baldwin Park (NTC Reuse)	9,256								0	9,256	9,256	9,256	9,256	9,256	9,256	9,256
Northeast Total			5,584,204	-121,027	54,096	86,500	98,200	25,000	10,000	22,500	175,269	5,463,177	5,517,273	5,603,773	5,701,973	5,726,973	5,736,973	5,759,473
664	SW	No Retail Growth	39,965								0	39,965	39,965	39,965	39,965	39,965	39,965	39,965
666	SW	Rise Multifamily in MetroWest (MPL2018-100049)/Madison Hollow Retail (ZON2014-00025/MPL2014-00034)	101,784			10,000	10,000	10,000			30,000	101,784	101,784	111,784	121,784	131,784	131,784	131,784
667	SW	Kirkman Station (MPL2016-00043/CUP2016-00021)	440,048	-9,098	9,100	58,400					58,402	430,950	440,050	498,450	498,450	498,450	498,450	498,450
668	SW	Veranda Park II (MPL2016-00016)	355,146			45,000					45,000	355,146	355,146	400,146	400,146	400,146	400,146	400,146
669	SW	Conroy Personal Storage (CUP2018-10002)/Kirkman Road Property PD (ZON2010-00030)	355,854	-103,849		3,045		50,000			-50,804	252,005	252,005	255,050	255,050	305,050	305,050	305,050
672	SW	5641 Raleigh St Commercial (CUP2018-10014)	78,446			8,650					8,650	78,446	78,446	87,096	87,096	87,096	87,096	87,096
673	SW	No Retail Growth	18,457								0	18,457	18,457	18,457	18,457	18,457	18,457	18,457
674	SW	Rolando Soccer Academy (MPL2015-00037)	3,200	4,560							4,560	7,760	7,760	7,760	7,760	7,760	7,760	7,760
675	SW	3957 Kirkman Road Drive-Through (CUP2017-10004)	80,180	-2,890		13,368					10,478	77,290	77,290	90,658	90,658	90,658	90,658	90,658
676	SW	No Retail Growth	26,080								0	26,080	26,080	26,080	26,080	26,080	26,080	26,080
679	SW	Ivey Lane Commercial (CP&P List - ZON2007-00025)	50,590				7,528				7,528	50,590	50,590	50,590	58,118	58,118	58,118	58,118
680	SW	No Retail Growth	76,998								0	76,998	76,998	76,998	76,998	76,998	76,998	76,998
681	SW	No Retail Growth	22,870								0	22,870	22,870	22,870	22,870	22,870	22,870	22,870
682	SW	No Retail Growth	41,797								0	41,797	41,797	41,797	41,797	41,797	41,797	41,797
683	SW	City Furniture Master Plan (MPL2017-00024)/Rooms-To-Go Showroom @ Millenia (MPL2018-10026)	321,824		126,818	59,000					185,818	321,824	448,642	507,642	507,642	507,642	507,642	507,642

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				12.31.18	2020	2025	2030	2035	2040		2045	12.31.18	2020	2025	2030	2035	2040	2045
685	SW	Vacant AC-N Infill	0			7,500					7,500	0	0	7,500	7,500	7,500	7,500	7,500
686	SW	Vacant AC-1 Infill	24,398					2,000		2,000	4,000	24,398	24,398	24,398	24,398	26,398	26,398	28,398
687	SW	Vacant AC-1 Infill	26,946	-2,000	2,000		2,500			2,000	4,500	24,946	26,946	26,946	29,446	29,446	29,446	31,446
688	SW	No Retail Growth	0								0	0	0	0	0	0	0	0
691	SW	Vacant AC-N and MU-1 Infill	58,160					2,000		2,500	4,500	58,160	58,160	58,160	58,160	60,160	60,160	62,660
692	SW	Hope Campus PD (ZON2011-00025)/7-Eleven at Hope Campus (MPL2017-10032)	95,171		2,995	10,000	5,000	5,000			22,995	95,171	98,166	108,166	113,166	118,166	118,166	118,166
693	SW	Vacant MU-1 Infill	10,468	38,494							38,494	48,962	48,962	48,962	48,962	48,962	48,962	48,962
696	SW	McDonalds Rebuild cofo 4/16/18)	14,193	3,708							3,708	17,901	17,901	17,901	17,901	17,901	17,901	17,901
697	SW	No Retail Growth	63,193								0	63,193	63,193	63,193	63,193	63,193	63,193	63,193
698	SW	No Retail Growth	50,166								0	50,166	50,166	50,166	50,166	50,166	50,166	50,166
699	SW	No Retail Growth	0								0	0	0	0	0	0	0	0
700	SW	No Retail Growth	0								0	0	0	0	0	0	0	0
711	SW	No Retail Growth	34,154								0	34,154	34,154	34,154	34,154	34,154	34,154	34,154
722	SW	South Downtown Redevelopment Plan	71,714				5,000		3,000		8,000	71,714	71,714	71,714	76,714	76,714	79,714	79,714
723	SW	South Downtown Redevelopment Plan	50,346						3,000	5,000	8,000	50,346	50,346	50,346	50,346	50,346	53,346	58,346
724	SW	South Downtown Redevelopment Plan/Maudlin International Truck Sales & Service (MPL2016-00004; C of O 6.13.18 - BLD2016-08345)	33,770	44,415							44,415	78,185	78,185	78,185	78,185	78,185	78,185	78,185
725	SW	ORHS/South Downtown Redevelopment Plan	17,114				10,000			5,000	15,000	17,114	17,114	17,114	27,114	27,114	27,114	32,114

SOURCE: Economic Development Department, City Planning Division, Comprehensive Planning Studio (Base Data from April 2017 and January 2019 CLUDB); June 10, 2019.

**APPENDIX D
PROJECTED CITY RETAIL GROWTH IN SQUARE FEET
BY STUDY AREA AND 2030 TRAFFIC ANALYSIS ZONE**

OUATS 2030 TAZ	GMP SUB- AREA	PROJECT NAME and/or COMMENTS	4.1.17 Base RETAIL SQ. FT.	INCREMENTAL RETAIL GROWTH						TOTAL GROWTH RETAIL	CUMULATIVE RETAIL GROWTH							
				12.31.18	2020	2025	2030	2035	2040		2045	12.31.18	2020	2025	2030	2035	2040	2045
726	SW	ORHS Related MU Projects/South Downtown Redevelopment Plan	19,140			5,000	6,000		5,000		16,000	19,140	19,140	24,140	30,140	30,140	35,140	35,140
727	SW	Venue Townhomes @ Sodo (MPL2018-10062; demo 6,000 sf)/S. Orange Medical Complex (ZON2016-00010)/Jupiter Daycare (MPL2016-00056; received C of O on 3/27/18; BLD2017-02107)/South Downtown Redevelopment Plan	473,406	2,535	2,361	2,350				6,000	13,246	475,941	478,302	480,652	480,652	480,652	480,652	486,652
795	SW	No Retail Growth	0								0	0	0	0	0	0	0	0
797	SW	No Retail Growth	23,630								0	23,630	23,630	23,630	23,630	23,630	23,630	23,630
798	SW	Shah PD Amendment (ZON2918- 10021)	111,303			2,000					2,000	111,303	111,303	113,303	113,303	113,303	113,303	113,303
799	SW	Universal Studios Theme Park	1,887,723		25,000	25,000					50,000	1,887,723	1,912,723	1,937,723	1,937,723	1,937,723	1,937,723	1,937,723
800	SW	Universal Studios - Islands of Adventure/Harry Potter	858,266		25,000	25,000					50,000	858,266	883,266	908,266	908,266	908,266	908,266	908,266
801	SW	Universal Studios/Aventura Hotel Ancillary Restaurants & Retail - Open August 2018 (LDC2016-00231)	746,485	58,397							58,397	804,882	804,882	804,882	804,882	804,882	804,882	804,882
802	SW	No Retail Growth	0								0	0	0	0	0	0	0	0
803	SW	VIB Best Western Hotel (MPL2018-10009; demo of I-Fly Indoor Skydiving building - 1,824 sf)/International Drive Hotel (MPL2016-00053)	124,224		-1,824	4,800					2,976	124,224	122,400	127,200	127,200	127,200	127,200	127,200
804	SW	Project 566 (Wet 'N Wild Redevelopment)/Dunkin' Donuts (LDC2017-00054)/Dowdy Plaza Phase 2 (MPL2017-10005)	272,563	-57,936	1,453	10,822					-45,661	214,627	216,080	226,902	226,902	226,902	226,902	226,902
805	SW	Republic Square Apartments - Redevelopment (MPL2019- 10005)	138,742	3,000	-92,085						-89,085	141,742	49,657	49,657	49,657	49,657	49,657	49,657
806	SW	No Retail Growth	54,616								0	54,616	54,616	54,616	54,616	54,616	54,616	54,616

SOURCE: Economic Development Department, City Planning Division, Comprehensive Planning Studio (Base Data from April 2017 and January 2019 CLUDB); June 10, 2019.

**APPENDIX D
PROJECTED CITY RETAIL GROWTH IN SQUARE FEET
BY STUDY AREA AND 2030 TRAFFIC ANALYSIS ZONE**

OUATS 2030 TAZ	GMP SUB- AREA	PROJECT NAME and/or COMMENTS	4.1.17 Base RETAIL SQ. FT.	INCREMENTAL RETAIL GROWTH						TOTAL GROWTH RETAIL	CUMULATIVE RETAIL GROWTH						
				12.31.18	2020	2025	2030	2035	2040		2045	12.31.18	2020	2025	2030	2035	2040
807	SW	Major Boulevard Condominium (MPL2014-00015)/Lexus Dealership (MPL2015-00035)	114,301	10,006	137,014	4,100					151,120	124,307	261,321	265,421	265,421	265,421	265,421
808	SW	Belz/Prime Retail	845,465								0	845,465	845,465	845,465	845,465	845,465	845,465
809	SW	Orlando Crossing Heliport (CUP2015-00015)/Grand National Redevelopment (MPL2016-00024) & Restaurants & Retail Phase 1 (MPL2017-00007)/Redevelopment of I-Square Site - Realistic (see ZON2015-00036)	1,238,210	11,806	43,464	77,130	-20,000				112,400	1,250,016	1,293,480	1,370,610	1,350,610	1,350,610	1,350,610
810	SW	Megastron (CP&P List - MPL2008-00021; 2nd building received C of O on 2.8.18)	109,883	33,473	33,473	31,527					98,473	143,356	176,829	208,356	208,356	208,356	208,356
811	SW	Artegon Marketplace Outparcels (MPL2017-10004)/Acquasol PD Site - Reasonable Scenario	1,206,066	3,642	3,119	8,797	20,000				35,558	1,209,708	1,212,827	1,221,624	1,241,624	1,241,624	1,241,624
812	SW	No Retail Growth	0								0	0	0	0	0	0	0
813	SW	Shooter's World PD (ZON2014-00001)	36,996	-17,788	38,434						20,646	19,208	57,642	57,642	57,642	57,642	57,642
814	SW	Porsche South Orlando MPL2016-00040)/Central Florida Ferrari/Maserati Master Plan (MPL2017-10036)/Grace Development Site (see ZON2009-00013) - Realistic Scenario	3,280		132,330		6,000				138,330	3,280	135,610	135,610	141,610	141,610	141,610

**APPENDIX D
PROJECTED CITY RETAIL GROWTH IN SQUARE FEET
BY STUDY AREA AND 2030 TRAFFIC ANALYSIS ZONE**

OUATS 2030 TAZ	GMP SUB- AREA	PROJECT NAME and/or COMMENTS	4.1.17 Base RETAIL SQ. FT.	INCREMENTAL RETAIL GROWTH						TOTAL GROWTH RETAIL	CUMULATIVE RETAIL GROWTH									
				12.31.18	2020	2025	2030	2035	2040		2045	12.31.18	2020	2025	2030	2035	2040	2045		
815	SW	Sabin-Boyland PD (ZON2018-10024; MPL2018-10067)	36,740			31,653						31,653	36,740	36,740	68,393	68,393	68,393	68,393	68,393	68,393
816	SW	No Retail Growth	0									0	0	0	0	0	0	0	0	0
817	SW	No Retail Growth	106,997									0	106,997	106,997	106,997	106,997	106,997	106,997	106,997	106,997
818	SW	Gardens on Millenia Boulevard (MPL2013-00033) - Remainder	147,830		21,282							21,282	147,830	169,112	169,112	169,112	169,112	169,112	169,112	169,112
819	SW	Millenia DRI including Parcel D1C (MPL2013-00021)/Gardens on Millenia Boulevard (MPL2013-00033)/Millenia Target Outparcels (MPL2014-00024)/Millenium Parc Car Wash (CUP2016-00011)/Infiniti Dealership Addition (MPL2017-00008)	1,374,702	8,300	56,243	1,580						66,123	1,383,002	1,439,245	1,440,825	1,440,825	1,440,825	1,440,825	1,440,825	1,440,825
820	SW	Panera Bread at Millenia (LDC2017-00070)	1,925,645	574								574	1,926,219	1,926,219	1,926,219	1,926,219	1,926,219	1,926,219	1,926,219	1,926,219
821	SW	No Retail Growth	0									0	0	0	0	0	0	0	0	0
822	SW	No Retail Growth	0									0	0	0	0	0	0	0	0	0
823	SW	No Retail Growth	80,228									0	80,228	80,228	80,228	80,228	80,228	80,228	80,228	80,228
824	SW	No Retail Growth	0									0	0	0	0	0	0	0	0	0
825	SW	No Retail Growth	0									0	0	0	0	0	0	0	0	0
826	SW	No Retail Growth	0									0	0	0	0	0	0	0	0	0
827	SW	No Retail Growth	0									0	0	0	0	0	0	0	0	0
828	SW	Fields Motocars (Adm MPL - LDC2015-00494; Received C of O on 5/8/2018)	24,650	16,562								16,562	41,212	41,212	41,212	41,212	41,212	41,212	41,212	41,212
829	SW	No Retail Growth	0									0	0	0	0	0	0	0	0	0
830	SW	No Retail Growth	0									0	0	0	0	0	0	0	0	0
831	SW	No Retail Growth	0									0	0	0	0	0	0	0	0	0
832	SW	No Retail Growth	0									0	0	0	0	0	0	0	0	0
833	SW	No Retail Growth	0									0	0	0	0	0	0	0	0	0
834	SW	No Retail Growth	0									0	0	0	0	0	0	0	0	0
835	SW	No Retail Growth	0									0	0	0	0	0	0	0	0	0
836	SW	No Retail Growth	0									0	0	0	0	0	0	0	0	0
837	SW	No Retail Growth	0									0	0	0	0	0	0	0	0	0
838	SW	No Retail Growth	0									0	0	0	0	0	0	0	0	0
839	SW	No Retail Growth	0									0	0	0	0	0	0	0	0	0
840	SW	No Retail Growth	0									0	0	0	0	0	0	0	0	0
841	SW	No Retail Growth	0									0	0	0	0	0	0	0	0	0

SOURCE: Economic Development Department, City Planning Division, Comprehensive Planning Studio (Base Data from April 2017 and January 2019 CLUDB); June 10, 2019.

**APPENDIX D
PROJECTED CITY RETAIL GROWTH IN SQUARE FEET
BY STUDY AREA AND 2030 TRAFFIC ANALYSIS ZONE**

OUATS 2030 TAZ	GMP SUB- AREA	PROJECT NAME and/or COMMENTS	4.1.17 Base RETAIL SQ. FT.	INCREMENTAL RETAIL GROWTH						TOTAL GROWTH RETAIL	CUMULATIVE RETAIL GROWTH							
				12.31.18	2020	2025	2030	2035	2040		2045	12.31.18	2020	2025	2030	2035	2040	2045
842	SW	No Retail Growth	0							0	0	0	0	0	0	0		
843	SW	No Retail Growth	0							0	0	0	0	0	0	0		
844	SW	No Retail Growth	0							0	0	0	0	0	0	0		
845	SW	No Retail Growth	0							0	0	0	0	0	0	0		
846	SW	No Retail Growth	0							0	0	0	0	0	0	0		
847	SW	No Retail Growth	0							0	0	0	0	0	0	0		
919	SW	No Retail Growth	0							0	0	0	0	0	0	0		
920	SW	No Retail Growth	0							0	0	0	0	0	0	0		
921	SW	No Retail Growth	0							0	0	0	0	0	0	0		
922	SW	No Retail Growth	0							0	0	0	0	0	0	0		
923	SW	No Retail Growth	0							0	0	0	0	0	0	0		
924	SW	No Retail Growth	0							0	0	0	0	0	0	0		
925	SW	Vacant AC-3 Land - Likely Hotel with Ancillary Retail	0			5,000				5,000	0	0	5,000	5,000	5,000	5,000		
926	SW	No Retail Growth	0							0	0	0	0	0	0	0		
927	SW	No Retail Growth	0							0	0	0	0	0	0	0		
928	SW	No Retail Growth	0							0	0	0	0	0	0	0		
929	SW	No Retail Growth	0							0	0	0	0	0	0	0		
930	SW	No Retail Growth	0							0	0	0	0	0	0	0		
938	SW	No Retail Growth	0							0	0	0	0	0	0	0		
939	SW	No Retail Growth	0							0	0	0	0	0	0	0		
940	SW	No Retail Growth	0							0	0	0	0	0	0	0		
941	SW	No Retail Growth	0							0	0	0	0	0	0	0		
942	SW	No Retail Growth	0							0	0	0	0	0	0	0		
946	SW	No Retail Growth	0							0	0	0	0	0	0	0		
947	SW	No Retail Growth	0							0	0	0	0	0	0	0		
955	SW	No Retail Growth	0							0	0	0	0	0	0	0		
Southwest Total			14,524,123	45,911	566,177	449,722	52,028	69,000	11,000	22,500	1,216,338	14,570,034	15,136,211	15,585,933	15,637,961	15,706,961	15,717,961	15,740,461
734	SE	South Orange Retail (CUP-2016-00033)/Lake Copeland Property (ZON2007-00037)/Foxtail Coffee (MPL2018-10072)/Vacant MU-1 Infill	37,801	5,413	254		7,000			1,500	14,167	43,214	43,468	43,468	50,468	50,468	51,968	51,968
735	SE	2205 S . Orange Avenue - Southside Shoppes - BUILT, received C of O 5.18.17	86,217	12,837							12,837	99,054	99,054	99,054	99,054	99,054	99,054	99,054
740	SE	No Retail Growth	0								0	0	0	0	0	0	0	0
741	SE	No Retail Growth	2,960								0	2,960	2,960	2,960	2,960	2,960	2,960	2,960
742	SE	No Retail Growth	49,371								0	49,371	49,371	49,371	49,371	49,371	49,371	49,371
746	SE	No Retail Growth	2,754								0	2,754	2,754	2,754	2,754	2,754	2,754	2,754
747	SE	1730 E Jersey Ave (ZON2015-00029)	14,228			2,000					2,000	14,228	14,228	16,228	16,228	16,228	16,228	16,228
750	SE	No Retail Growth	0								0	0	0	0	0	0	0	0

SOURCE: Economic Development Department, City Planning Division, Comprehensive Planning Studio (Base Data from April 2017 and January 2019 CLUDB); June 10, 2019.

**APPENDIX D
PROJECTED CITY RETAIL GROWTH IN SQUARE FEET
BY STUDY AREA AND 2030 TRAFFIC ANALYSIS ZONE**

OUATS 2030 TAZ	GMP SUB- AREA	PROJECT NAME and/or COMMENTS	4.1.17 Base RETAIL SQ. FT.	INCREMENTAL RETAIL GROWTH						TOTAL GROWTH RETAIL	CUMULATIVE RETAIL GROWTH							
				12.31.18	2020	2025	2030	2035	2040		2045	12.31.18	2020	2025	2030	2035	2040	2045
751	SE	No Retail Growth	114,404	-18,184							-18,184	96,220	96,220	96,220	96,220	96,220	96,220	96,220
754	SE	No Retail Growth	29,756								0	29,756	29,756	29,756	29,756	29,756	29,756	29,756
757	SE	No Retail Growth	88,230								0	88,230	88,230	88,230	88,230	88,230	88,230	88,230
758	SE	Walgreens Pharmacy (CUP2016-00019) - Built	45,772	-74							-74	45,698	45,698	45,698	45,698	45,698	45,698	45,698
759	SE	No Retail Growth	53,806								0	53,806	53,806	53,806	53,806	53,806	53,806	53,806
760	SE	No Retail Growth	165,945	1,168							1,168	167,113	167,113	167,113	167,113	167,113	167,113	167,113
763	SE	No Retail Growth	12,489								0	12,489	12,489	12,489	12,489	12,489	12,489	12,489
764	SE	No Retail Growth	29,146								0	29,146	29,146	29,146	29,146	29,146	29,146	29,146
765	SE	No Retail Growth	210,765								0	210,765	210,765	210,765	210,765	210,765	210,765	210,765
766	SE	No Retail Growth	164,255								0	164,255	164,255	164,255	164,255	164,255	164,255	164,255
767	SE	Vacant MU-1 Infill	51,687						3,000		3,000	51,687	51,687	51,687	51,687	51,687	54,687	54,687
768	SE	Vacant MU-1 Infill	91,347					3,000			3,000	91,347	91,347	91,347	91,347	94,347	94,347	94,347
769	SE	No Retail Growth	141,939								0	141,939	141,939	141,939	141,939	141,939	141,939	141,939
770	SE	No Retail Growth	0								0	0	0	0	0	0	0	0
771	SE	No Retail Growth	0								0	0	0	0	0	0	0	0
772	SE	No Retail Growth	0								0	0	0	0	0	0	0	0
773	SE	No Retail Growth	0								0	0	0	0	0	0	0	0
774	SE	No Retail Growth	0								0	0	0	0	0	0	0	0
848	SE	Market at Southside (MPL2013-00018; MPL2018-10088)/ABC Fine Wine & Spirits Store #145B (MPL2015-00006) - BUILT - Received C of O 6.26.18/Panera Bread (MPL2017-10048)/Southside Shoppes (MPL2016-00028)	418,296	16,158	99,392						115,550	434,454	533,846	533,846	533,846	533,846	533,846	533,846
849	SE	No Retail Growth	60,158								0	60,158	60,158	60,158	60,158	60,158	60,158	60,158
850	SE	No Retail Growth	0								0	0	0	0	0	0	0	0
851	SE	No Retail Growth	0								0	0	0	0	0	0	0	0
852	SE	No Retail Growth	0								0	0	0	0	0	0	0	0
853	SE	No Retail Growth	0								0	0	0	0	0	0	0	0
854	SE	No Retail Growth	0								0	0	0	0	0	0	0	0
855	SE	No Retail Growth	0								0	0	0	0	0	0	0	0
856	SE	No Retail Growth	0								0	0	0	0	0	0	0	0
857	SE	No Retail Growth	0								0	0	0	0	0	0	0	0
858	SE	No Retail Growth	0								0	0	0	0	0	0	0	0
859	SE	No Retail Growth	0								0	0	0	0	0	0	0	0
860	SE	No Retail Growth	0								0	0	0	0	0	0	0	0
861	SE	No Retail Growth	169,707								0	169,707	169,707	169,707	169,707	169,707	169,707	169,707
862	SE	No Retail Growth	0								0	0	0	0	0	0	0	0
863	SE	Wendy's (CUP2017-00010)	146,686	2,598							2,598	149,284	149,284	149,284	149,284	149,284	149,284	149,284

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**APPENDIX D
PROJECTED CITY RETAIL GROWTH IN SQUARE FEET
BY STUDY AREA AND 2030 TRAFFIC ANALYSIS ZONE**

OUATS 2030 TAZ	GMP SUB- AREA	PROJECT NAME and/or COMMENTS	4.1.17 Base RETAIL SQ. FT.	INCREMENTAL RETAIL GROWTH						TOTAL GROWTH RETAIL	CUMULATIVE RETAIL GROWTH							
				12.31.18	2020	2025	2030	2035	2040		2045	12.31.18	2020	2025	2030	2035	2040	2045
864	SE	No Retail Growth	0							0	0	0	0	0	0	0	0	
865	SE	LeeVista DRI including LeeVista Westside (MPL2011-00017; MPL2018-10055)/Diaz-Tirado PD (ZON2018-10027)	27,260		21,281	15,000		10,000			46,281	27,260	48,541	63,541	63,541	73,541	73,541	73,541
866	SE	RaceTrac Gas Station (MPL2018-10006)	0		5,411		20,000				25,411	0	5,411	5,411	25,411	25,411	25,411	25,411
867	SE	Orlando Gateway Parcel 8 (MPL2008-00025) - Remainder	145,034		4,000	5,406					9,406	145,034	149,034	154,440	154,440	154,440	154,440	154,440
868	SE	2600 S Semoran Blvd (MPL2016-00008; 4,950 sqft Starbucks/in-line retail received C of Completion on 11.16.17)	458,377	4,950							4,950	463,327	463,327	463,327	463,327	463,327	463,327	463,327
869	SE	No Retail Growth	2,520								0	2,520	2,520	2,520	2,520	2,520	2,520	2,520
870	SE	McDonald's at S. Semoran Blvd (CUP2017-10009)	6,422	-2,000	-580						-2,580	4,422	3,842	3,842	3,842	3,842	3,842	3,842
871	SE	Vacant AC-1 Infill	148,638				8,000			4,000	12,000	148,638	148,638	148,638	156,638	156,638	156,638	160,638
872	SE	No Retail Growth	151,128								0	151,128	151,128	151,128	151,128	151,128	151,128	151,128
873	SE	DDR Retail Center at LeeVista - Phase 1 (MPL2014-00018) and Phase 2 (MPL2015-00010)	305,168	94,565	93,378	200,800					388,743	399,733	493,111	693,911	693,911	693,911	693,911	693,911
874	SE	No Retail Growth	33,728								0	33,728	33,728	33,728	33,728	33,728	33,728	33,728
875	SE	Hoffner Point (ZON2015-00039)/OCC Lot 4 Mixed Use Building (MPL2018-10076)	8,576		4,000	12,500					16,500	8,576	12,576	25,076	25,076	25,076	25,076	25,076
876	SE	Orlando Corporate Center DRI (ZON2013-00032) including the Marketplace (MPL2013-00037)/Goldenrod Commerce Park (MPL2011-00023)/Goldenrod Commerce Center Storage & Restaurant/Retail (CUP2018-10006, MPL2018-10016)/Narcoossee Properties Business Park (MPL2016-00036)	636,924		21,000	83,940	40,700				145,640	636,924	657,924	741,864	782,564	782,564	782,564	782,564

SOURCE: Economic Development Department, City Planning Division, Comprehensive Planning Studio (Base Data from April 2017 and January 2019 CLUDB); June 10, 2019.

**APPENDIX D
PROJECTED CITY RETAIL GROWTH IN SQUARE FEET
BY STUDY AREA AND 2030 TRAFFIC ANALYSIS ZONE**

OUATS 2030 TAZ	GMP SUB- AREA	PROJECT NAME and/or COMMENTS	4.1.17 Base RETAIL SQ. FT.	INCREMENTAL RETAIL GROWTH						TOTAL GROWTH RETAIL	CUMULATIVE RETAIL GROWTH					
				12.31.18	2020	2025	2030	2035	2040		2045	12.31.18	2020	2025	2030	2035
877	SE	No Retail Growth	0							0	0	0	0	0	0	0
878	SE	Off-Lease Only, Inc. (MPL2015-00022; MPL2017-00027)/ Fredos International Phases 1 and 2 (ZON2016-00030, MPL2017-00030)	94,236	1,400	24,511	19,358				45,269	95,636	120,147	139,505	139,505	139,505	139,505
879	SE	No Retail Growth	0							0	0	0	0	0	0	0
880	SE	No Retail Growth	31,305							0	31,305	31,305	31,305	31,305	31,305	31,305
881	SE	No Retail Growth	0							0	0	0	0	0	0	0
882	SE	Amazing Explorer's Daycare - Vista East (MPL2017-10034)/Vacant AC-1 Land @ NWC of LeeVista Blvd & Econlockhatchee Trl	101,375		12,839	20,000				32,839	101,375	114,214	134,214	134,214	134,214	134,214
883	SE	Vista Palms PD/Chase Bank (CUP2017-10010)/Nona AARC PD (ZON2015-00025)/Vista Park PD (ZON2015-00032)	480,964		8,558	10,000	20,000	20,000		58,558	480,964	489,522	499,522	519,522	539,522	539,522
884	SE	Vista Palms PD	3,468							0	3,468	3,468	3,468	3,468	3,468	3,468
885	SE	Beltway Commerce Center PD (ZON2012-00022)	0			200,000	100,000			300,000	0	0	200,000	300,000	300,000	300,000
956	SE	No Retail Growth	0							0	0	0	0	0	0	0
957	SE	No Retail Growth	0							0	0	0	0	0	0	0
961	SE	No Retail Growth	0							0	0	0	0	0	0	0
962	SE	No Retail Growth	0							0	0	0	0	0	0	0
963	SE	No Retail Growth	0							0	0	0	0	0	0	0
964	SE	No Retail Growth	0							0	0	0	0	0	0	0
965	SE	No Retail Growth	10,541	1,307						1,307	11,848	11,848	11,848	11,848	11,848	11,848
966	SE	No Retail Growth	0							0	0	0	0	0	0	0
967	SE	AIPO - Dunkin Donuts Drive-Through (CUP2018-10019)	2,940		4,330					4,330	2,940	7,270	7,270	7,270	7,270	7,270
968	SE	No Retail Growth	0							0	0	0	0	0	0	0
969	SE	No Retail Growth	0							0	0	0	0	0	0	0

SOURCE: Economic Development Department, City Planning Division, Comprehensive Planning Studio (Base Data from April 2017 and January 2019 CLUDB); June 10, 2019.

**APPENDIX D
PROJECTED CITY RETAIL GROWTH IN SQUARE FEET
BY STUDY AREA AND 2030 TRAFFIC ANALYSIS ZONE**

OUATS 2030 TAZ	GMP SUB- AREA	PROJECT NAME and/or COMMENTS	4.1.17 Base RETAIL SQ. FT.	INCREMENTAL RETAIL GROWTH						TOTAL GROWTH RETAIL	CUMULATIVE RETAIL GROWTH							
				12.31.18	2020	2025	2030	2035	2040		2045	12.31.18	2020	2025	2030	2035	2040	2045
970	SE	Orl. Tradeport/ Southport/ Florida National Guard Armory Expansion (MPL2014-00016; C of O issued May 2017)	91,192	11,969	13,031		20,000	10,000			55,000	103,161	116,192	116,192	136,192	146,192	146,192	146,192
971	SE	Orl. Tradeport/Southport	8,420								0	8,420	8,420	8,420	8,420	8,420	8,420	8,420
972	SE	Orl. Tradeport/Southport	16,089								0	16,089	16,089	16,089	16,089	16,089	16,089	16,089
973	SE	No Retail Growth	7,930								0	7,930	7,930	7,930	7,930	7,930	7,930	7,930
974	SE	No Retail Growth	0								0	0	0	0	0	0	0	0
975	SE	No Retail Growth	0								0	0	0	0	0	0	0	0
976	SE	No Retail Growth	0								0	0	0	0	0	0	0	0
977	SE	OIA Main Terminal (Existing)	8,391								0	8,391	8,391	8,391	8,391	8,391	8,391	8,391
978	SE	OIA South Terminal	0								0	0	0	0	0	0	0	0
979	SE	No Retail Growth	56,393								0	56,393	56,393	56,393	56,393	56,393	56,393	56,393
980	SE	No Retail Growth	21,093								0	21,093	21,093	21,093	21,093	21,093	21,093	21,093
981	SE	Lake Nona/OIA Terminal Support Area	0		2,152	5,380	3,228				10,760	0	2,152	7,532	10,760	10,760	10,760	10,760
982	SE	Lake Nona Town Center - Office Headquarters (MPL2017- 10022)/Town Center Phase 2A Amendment (MPL2018- 10019)/Town Center Phase 2A Amendment (MPL2019-10011)	13,721		305,292	868,674					1,173,966	13,721	319,013	1,187,687	1,187,687	1,187,687	1,187,687	1,187,687
983	SE	Poitras West - No PD Approved as of Yet	0			15,000	20,000	25,000	20,000	20,000	100,000	0	0	15,000	35,000	60,000	80,000	100,000
984	SE	OIA East Airfield PD (ZON2016- 00018) - No Retail Growth	1,508								0	1,508	1,508	1,508	1,508	1,508	1,508	1,508
985	SE	Lake Nona PD and Nona Park PD (ZON2007-00014 & ZON2014- 00027)/Lake Nona Village Child Development (MPL2017-10008)	122,973	13,715	4,118	10,000	10,000				37,833	136,688	140,806	150,806	160,806	160,806	160,806	160,806
986	SE	Lake Nona PD/Drive Shack (MPL2016-00046; 61,908 sf)/7- Eleven at Lake Nona Blvd Parcel 15A (MPL2017-10039; 3,010 sf)	5,738		64,918	53,112	107,624				225,654	5,738	70,656	123,768	231,392	231,392	231,392	231,392

SOURCE: Economic Development Department, City Planning Division, Comprehensive Planning Studio (Base Data from April 2017 and January 2019 CLUDB); June 10, 2019.

**APPENDIX D
PROJECTED CITY RETAIL GROWTH IN SQUARE FEET
BY STUDY AREA AND 2030 TRAFFIC ANALYSIS ZONE**

OUATS 2030 TAZ	GMP SUB- AREA	PROJECT NAME and/or COMMENTS	4.1.17 Base RETAIL SQ. FT.	INCREMENTAL RETAIL GROWTH						TOTAL GROWTH RETAIL	CUMULATIVE RETAIL GROWTH							
				12.31.18	2020	2025	2030	2035	2040		2045	12.31.18	2020	2025	2030	2035	2040	2045
987	SE	Lake Nona PD/Vacant Village Center Property at NCW & SWC of Lake Nona Blvd & Narcoossee Rd/Nona Village Center PD (ZON2018-10028)	25,711		45,740	15,000					60,740	25,711	71,451	86,451	86,451	86,451	86,451	86,451
988	SE	Lake Nona DRI/PD/Education Village PD (ZON2017-00015); Laureate Park Neighborhood Center Phase 3 MPL2016-00047)/Medical Office @ Lake Nona Gateway (MPL2017-10021)/Shoppes @ Tyson Place (MPL2016-00029)	486,300	269,506	14,630	37,351					321,487	755,806	770,436	807,787	807,787	807,787	807,787	807,787
989	SE	Poitras East PD (ZON2017-00011; MPL2018-10100)/Nona Cove PD (ZON2018-10004)	10,331		21,310	28,690	50,000				100,000	10,331	31,641	60,331	110,331	110,331	110,331	110,331
990	SE	BalBay Property (GMP Policy S.35.5)	49,047				150,000	150,000			300,000	49,047	49,047	49,047	199,047	349,047	349,047	349,047
991	SE	Orlando Health Randal Park (MPL2018-10059)	4,641								0	4,641	4,641	4,641	4,641	4,641	4,641	4,641
992	SE	7-Eleven Dowden Road (MPL2016-00050)/Lake Nona Marketplace PD (ZON2017-00009)/East Park Village Center 2 (MPL2018-10104; 29,000 sf)/East Park Village Center 3 (ZON2017-10016)	65,391	3,062	10,000	29,000					42,062	68,453	78,453	107,453	107,453	107,453	107,453	107,453
993	SE	Tyson's Corner I PD (ZON2014-00008)/Tyson's Corner II PD (ZON2015-00008)/Narcoossee Cove I & II (ZON2015-00052 & ZON2015-00053)/Pioneers Project (ZON2015-00054)/Lake Whippoorwill Cove Annexation (ZON2018-10032)	0		31,650	102,000	51,000	51,350	40,000	40,000	316,000	0	31,650	133,650	184,650	236,000	276,000	316,000
994	SE	Southeastern Oaks PD (ZON2013-00019)/Narcoossee Oaks PD (ZON2014-00015)	0			98,000	50,000		60,000		208,000	0	0	98,000	148,000	148,000	208,000	208,000
995	SE	Starwood PD (ZON2015-00033)	0			30,000	30,000	30,000	30,000	30,000	150,000	0	0	30,000	60,000	90,000	120,000	150,000

SOURCE: Economic Development Department, City Planning Division, Comprehensive Planning Studio (Base Data from April 2017 and January 2019 CLUDB); June 10, 2019.

**APPENDIX D
PROJECTED CITY RETAIL GROWTH IN SQUARE FEET
BY STUDY AREA AND 2030 TRAFFIC ANALYSIS ZONE**

OUATS 2030 TAZ	GMP SUB- AREA	PROJECT NAME and/or COMMENTS	4.1.17 Base RETAIL SQ. FT.	INCREMENTAL RETAIL GROWTH						TOTAL GROWTH RETAIL	CUMULATIVE RETAIL GROWTH							
				12.31.18	2020	2025	2030	2035	2040		2045	12.31.18	2020	2025	2030	2035	2040	2045
996	SE	Wewahootee PD (ZON2013-00019 - aka Storey Park)	0		50,000	50,000	100,000	50,000	50,000		300,000	0	50,000	100,000	200,000	250,000	300,000	300,000
997	SE	Wewahootee PD (ZON2013-00019 - aka Storey Park)	0		50,000	100,000	50,000	50,000	50,000		300,000	0	50,000	150,000	200,000	250,000	300,000	300,000
998	SE	No Retail Growth	0								0	0	0	0	0	0	0	0
999	SE	No Retail Growth	0								0	0	0	0	0	0	0	0
1000	SE	No Retail Growth	0								0	0	0	0	0	0	0	0
1001	SE	No Retail Growth	0								0	0	0	0	0	0	0	0
1002	SE	No Retail Growth	0								0	0	0	0	0	0	0	0
1003	SE	No Retail Growth	0								0	0	0	0	0	0	0	0
1004	SE	No Retail Growth	0								0	0	0	0	0	0	0	0
1005	SE	No Retail Growth	0								0	0	0	0	0	0	0	0
1012	SE	LeeVista DRI Community AC	0			10,000	30,000		20,000		60,000	0	0	10,000	40,000	40,000	60,000	60,000
1013	SE	Lake Nona DRI/The Distillery/Pixon (MPL2016-00031 - 24,300 sf)/Pixon Liner Building (MPL2017-10049 - 9,046 sf)/Mixed Use District (MPL2017-10047 - 47,467 sf)/Lake Nona MU Block 2A (MPL2018-10090)	0		33,346	29,019	27,467				89,832	0	33,346	62,365	89,832	89,832	89,832	89,832
Southeast Total			5,831,192	418,390	944,561	2,050,230	895,019	399,350	274,500	94,000	5,076,050	6,249,582	7,194,143	9,244,373	10,139,392	10,538,742	10,813,242	10,907,242
595	DT	OUC/Lake Highland PD (ZON2009-00011)	130,682								0	130,682	130,682	130,682	130,682	130,682	130,682	130,682
596	DT	No Retail Growth	103,973								0	103,973	103,973	103,973	103,973	103,973	103,973	103,973
701	DT	1006 W Colonial Drive Redevelopment (MPL2015-00036 & CUP2015-00019)	116,788	40,699	1,800	2,400			5,000		49,899	157,487	159,287	161,687	161,687	161,687	166,687	166,687
702	DT	Parramore Comprehensive Neighborhood Plan Catalyst Site - Westmoreland & Amelia TOD	196,927	-10,241				5,000		5,000	-241	186,686	186,686	186,686	186,686	191,686	191,686	196,686

SOURCE: Economic Development Department, City Planning Division, Comprehensive Planning Studio (Base Data from April 2017 and January 2019 CLUDB); June 10, 2019.

**APPENDIX D
PROJECTED CITY RETAIL GROWTH IN SQUARE FEET
BY STUDY AREA AND 2030 TRAFFIC ANALYSIS ZONE**

OUATS 2030 TAZ	GMP SUB- AREA	PROJECT NAME and/or COMMENTS	4.1.17 Base RETAIL SQ. FT.	INCREMENTAL RETAIL GROWTH						TOTAL GROWTH RETAIL	CUMULATIVE RETAIL GROWTH							
				12.31.18	2020	2025	2030	2035	2040		2045	12.31.18	2020	2025	2030	2035	2040	2045
703	DT	Parramore Comprehensive Neighborhood Plan Catalyst Site (West Church Street/OBT Node)	301,852	-5,600		10,000		10,000			14,400	296,252	296,252	306,252	306,252	316,252	316,252	316,252
704	DT	Broken Cauldron Brewery (CUP2015-00008)/7-Eleven (MPL2017-00005)	92,845	4,273							4,273	97,118	97,118	97,118	97,118	97,118	97,118	97,118
705	DT	Creative Village PD (ZON2011-00016)/Broken Cauldron Brewery (CUP2015-00008)	43,953		3,380	50,000	50,000				103,380	43,953	47,333	97,333	147,333	147,333	147,333	147,333
706	DT	Creative Village PD (ZON2011-00016)/Student Housing-Valencia College Building (MPL2017-00018)/Parcel M Multifamily Residential (BLD2018 10053)/Parcel U - Modera (MPL2019-10007; 10,910 sf)	95,020	16,389	18,500	40,000	40,000	20,000			134,889	111,409	129,909	169,909	209,909	229,909	229,909	229,909
707	DT	Corinthian Place PD (ZON2005-00024)	22,405				6,671				6,671	22,405	22,405	22,405	29,076	29,076	29,076	29,076
708	DT	Downtown Sports & Entertainment District (SED) (ZON2017-10009)	44,068			80,000	46,000	40,000			166,000	44,068	44,068	124,068	170,068	210,068	210,068	210,068
709	DT	Parramore Comprehensive Neighborhood Plan Catalyst Project - Bags HQ Building @ SWC of South St & Division Ave	57,614			20,000	8,000	8,000	6,000		42,000	57,614	57,614	77,614	85,614	93,614	99,614	99,614
710	DT	No Retail Growth	50,255								0	50,255	50,255	50,255	50,255	50,255	50,255	50,255
712	DT	500 N. Orange Ave. Office & Commercial (MPL2017-00026)/Tribune Sentinel Property Redevelopment (MPL2014-00029)	54,646		11,801		20,000				31,801	54,646	66,447	66,447	86,447	86,447	86,447	86,447
713	DT	Ace Café Orlando PD (ZON2014-00019) - received final C of O August 2018)/Golden Sparrow - 3 Phases (MPL2018-10017)/Zoi House Orlando (MPL2018-10066)/319 N. Magnolia Mixed Use Hotel (MPL2019-10003; 5,000 sf placed in 2030 column; DEFERRED to June 2019 MPB)	66,998	26,370	20,522	49,152	25,000	20,000			141,044	93,368	113,890	163,042	188,042	208,042	208,042	208,042
714	DT	Orlando Central (MPL2015-00005)	66,151	-1,220			13,464				12,244	64,931	64,931	64,931	78,395	78,395	78,395	78,395

SOURCE: Economic Development Department, City Planning Division, Comprehensive Planning Studio (Base Data from April 2017 and January 2019 CLUDB); June 10, 2019.

**APPENDIX D
PROJECTED CITY RETAIL GROWTH IN SQUARE FEET
BY STUDY AREA AND 2030 TRAFFIC ANALYSIS ZONE**

OUATS 2030 TAZ	GMP SUB- AREA	PROJECT NAME and/or COMMENTS	4.1.17 Base RETAIL SQ. FT.	INCREMENTAL RETAIL GROWTH						TOTAL GROWTH RETAIL	CUMULATIVE RETAIL GROWTH							
				12.31.18	2020	2025	2030	2035	2040		2045	12.31.18	2020	2025	2030	2035	2040	2045
715	DT	No Retail Growth	44,669	-6,835						-6,835	37,834	37,834	37,834	37,834	37,834	37,834	37,834	
716	DT	No Retail Growth	28,202							0	28,202	28,202	28,202	28,202	28,202	28,202	28,202	
717	DT	Tremont Tower (MPL2015-00009)	307,881	12,835	8,200					21,035	320,716	328,916	328,916	328,916	328,916	328,916	328,916	
718	DT	No Retail Growth	187,865	4,048						4,048	191,913	191,913	191,913	191,913	191,913	191,913	191,913	
719	DT	Modera Central including the new University Club (MPL2015-00016; received Final C of O on 2.26.2019)	8,898		43,459					43,459	8,898	52,357	52,357	52,357	52,357	52,357	52,357	
720	DT	No Retail Growth	600							0	600	600	600	600	600	600	600	
721	DT	Crescent Lucerne PD - Earthfare Grocery (ZON2015-00041)	0		31,000					31,000	0	31,000	31,000	31,000	31,000	31,000	31,000	
728	DT	Colonial & Magnolia Redevelopment (MPL2017-10029)	13,471	-11,971	11,900					-71	1,500	1,500	13,400	13,400	13,400	13,400	13,400	
729	DT	Rosalind & Livingston Residential PD (ZON2017-00014)/North Magnolia Hotel (Redevelopment of Travelodge; MPL2018-10023)/Rosalind Development North PD (ZON2006-00066)	10,061	680	17,290			1,500		19,470	10,741	10,741	28,031	28,031	28,031	29,531	29,531	
730	DT	No Retail Growth	50,577	4,272						4,272	54,849	54,849	54,849	54,849	54,849	54,849	54,849	
731	DT	No Retail Growth	0							0	0	0	0	0	0	0	0	
732	DT	No Retail Growth	0							0	0	0	0	0	0	0	0	
733	DT	No Retail Growth	39,455							0	39,455	39,455	39,455	39,455	39,455	39,455	39,455	
736	DT	1010 East Colonial Dr. Drive-Through (CUP2018-10000)	43,272		7,200					7,200	43,272	50,472	50,472	50,472	50,472	50,472	50,472	
737	DT	No Retail Growth	2,730							0	2,730	2,730	2,730	2,730	2,730	2,730	2,730	
738	DT	No Retail Growth	25,603							0	25,603	25,603	25,603	25,603	25,603	25,603	25,603	
739	DT	520 E Church PD - Phase 1 & Phase 2 (ZON2015-00020)/Eola and Church PD - South Tower (ZON2005-00012)	108,872		2,940	6,841	7,040			16,821	108,872	108,872	111,812	118,653	125,693	125,693	125,693	
Downtown Total			2,316,333	73,699	145,862	283,682	215,976	110,040	12,500	5,000	846,759	2,390,032	2,535,894	2,819,576	3,035,552	3,145,592	3,158,092	3,163,092

SOURCE: Economic Development Department, City Planning Division, Comprehensive Planning Studio (Base Data from April 2017 and January 2019 CLUDB); June 10, 2019.

**APPENDIX D
PROJECTED CITY RETAIL GROWTH IN SQUARE FEET
BY STUDY AREA AND 2030 TRAFFIC ANALYSIS ZONE**

OUATS 2030 TAZ	GMP SUB- AREA	PROJECT NAME and/or COMMENTS	4.1.17 Base RETAIL SQ. FT.	INCREMENTAL RETAIL GROWTH						TOTAL GROWTH RETAIL	CUMULATIVE RETAIL GROWTH							
				12.31.18	2020	2025	2030	2035	2040		2045	12.31.18	2020	2025	2030	2035	2040	2045
		NORTHWEST TOTAL	3,797,794	-7,674	-354	200,000	135,500	115,000	0	0	442,472	3,790,120	3,789,766	3,989,766	4,125,266	4,240,266	4,240,266	4,240,266
		NORTHEAST TOTAL	5,584,204	-121,027	54,096	86,500	98,200	25,000	10,000	22,500	175,269	5,463,177	5,517,273	5,603,773	5,701,973	5,726,973	5,736,973	5,759,473
		SOUTHWEST TOTAL	14,524,123	45,911	566,177	449,722	52,028	69,000	11,000	22,500	1,216,338	14,570,034	15,136,211	15,585,933	15,637,961	15,706,961	15,717,961	15,740,461
		SOUTHEAST TOTAL	5,831,192	418,390	944,561	2,050,230	895,019	399,350	274,500	94,000	5,076,050	6,249,582	7,194,143	9,244,373	10,139,392	10,538,742	10,813,242	10,907,242
		DOWNTOWN TOTAL	2,316,333	73,699	145,862	283,682	215,976	110,040	12,500	5,000	846,759	2,390,032	2,535,894	2,819,576	3,035,552	3,145,592	3,158,092	3,163,092
		CITY-WIDE TOTAL	32,053,646	409,299	1,710,342	3,070,134	1,396,723	718,390	308,000	144,000	7,756,888	32,462,945	34,173,287	37,243,421	38,640,144	39,358,534	39,666,534	39,810,534

SOURCE: Economic Development Department, City Planning Division, Comprehensive Planning Studio (Base Data from April 2017 and January 2019 CLUDB); June 10, 2019.